Definitions

Global New Issues

**ABOVEBELOW**
Above/Below Filing Price Description: Compares offer price with the latest filing price i.e., A-Above range, B-Below range, NA-Not applicable, W-Within range.

**ABOVEBELOWC**
Above/Below Filing Price Code: Compares offer price with the latest filing i.e., A-Above range, B-Below range, NA-Not applicable, W-Within range.

**ABR_MAX**
Alternate Base Rate Maximum Spread: The highest spread given in basis points for deals with alternate base rate. Alternate base rate is given as an option opposed to LIBOR.

**ABR_MIN**
Alternate Base Rate Minimum Spread: The lowest spread given in basis points for deals with alternate base rate. Alternate base rate is given as an option opposed to LIBOR.

**ABR_SPREAD**
Alternate Base Rate Spread: Alternate Base Rate spread is available; or the range of ABR spread if dependent upon margin. Alternate base rate is given as an option opposed to LIBOR.

**ACCDIV**
Accrued Dividend ($ per Share): Dividends, in dollars per share, owed but not yet paid. Applies only to Underwritten Calls Convertible Preferred Stock database.

**ACCEPTLEVEL**
Acceptance Level: The percent of the shareholders who elected to take up their allotment in a rights offering. Applies only to UK New Issues database.

**ACCINT**
Accrued Interest ($ per Bond): Interest, in dollars per bond, owed but not yet paid. Applies only to Underwritten Calls Convertible Debt database.
ACCTGF
Accounting Fees & Expenses ($). Applies only to US New Issues databases.

ACDVPCT
Accrued Dividend as % of Liquidation: The dividend, in dollars per share, owed but not yet paid (ACCDIV). Liquidation is the value, in dollars per share, of the preferred stock in the event of liquidation of the company (LIQ). Applies only to Underwritten Calls Convertible Preferred Stock database.

ACINTPCT
Accrued Interest as % of Face Value: The interest, in dollars per bond, owed but not yet paid (ACCINT). Face Value is the value of a security as given on the instrument. Applies only to Underwritten Calls Convertible Debt database.

ACQREL
Acquisition Related Issue Flag (Y/N): Yes/No flag set to "Yes" where the proceeds of the issue are used to finance an acquisition.

ADATE
Japanese Issues: Announcement Date

ADDCOMP
Additional Compensation Flag (Y/N): Yes/No flag set to "Yes" where management received additional compensation.

ADDL_BORROWERS_BUSS
Additional Borrower’s Business Description: Text paragraph describing additional borrower’s primary line of business.

ADDL_BORROWERS_CUSIP
Additional Borrower’s 6-digit CUSIP: The additional borrower’s CUSIP is a six character, unique identifier for every company. Every U.S. company with publicly traded securities is listed in the Standard & Poors CUSIP directory and has a CUSIP assigned to it. When companies are sorted by their CUSIPs, the listing will be approximately alphabetical. In cases where a CUSIP has not been assigned, SDC will estimate one according to the rules specified by S&P.

ADDL_BORROWERS_EXCH
Additional Borrower’s Exchange Listing (Code): Code indicating primary stock exchange on which additional borrower’s common stock trades (e.g. N).

ADDL_BORROWERS_NAME
Additional Borrower’s Name: Full name of additional borrower(s) of issue (30 characters wide).

ADDL_BORROWERS_NAMEL
Additional Borrower’s Name: Full name of additional borrower(s) of issue (77 characters wide).

**ADDL_BORROWERS_NATIONCODE**

Additional Borrower’s Nation (Code): Nation code where issuer is located (e.g. US).

**ADDL_BORROWERS_NATREGC**

Additional Borrower’s Nation Region (Code): Nation region code where additional borrower is located (e.g. LA).

**ADDL_BORROWERS_PUB**

Additional Borrower’s Public Status (Code): SDC code for additional borrower's public status at time of offer (e.g. V).

**ADDL_BORROWERS_SICP**

Additional Borrower’s Primary SIC (Code): Primary Standard Industrial Classification (SIC) code for the additional borrower(s) of the loan. A separate SIC code is assigned to each line of business in which a company is involved. The primary SIC code indicates the primary line of business for the issuer based on revenues. The primary SIC code will be assigned based on information obtained from Securities and Exchange Commission filings and other corporate documents.

**ADDL_BORROWERS_STATE**

Additional Borrower’s State (Code): State code where the additional borrower is located.

**ADDL_BORROWERS_TICKER**

Additional Borrower’s Ticker Symbol: Symbol for additional borrower's stock on its primary exchange at the time of issue.

**ADJAMOUNT**

Adjustment to Amount Remaining on Shelf ($ Mil): The adjustment, in millions of dollars, to the amount remaining on the shelf. Applies only to Shelf Debt database.

**ADJCOD**

Adjustable Rate Index Code: Numerical SDC code for the index on which dividend reset calculations will be based.

**ADJDET**

Dividend Adjustment Details: Short text description of the procedure used to adjust the dividend. Applies only to Preferred and Convertible Preferred Stock databases.

**ADJDISCOUNT**

Discount Adjusted for Dividends: The discount is the percent by which the offer price is less than the last stock price. Applies only to UK New Issues database.

**ADJIND**

Adjustable Rate Index Description: Index which is referenced to reset the amount of earnings
distributed to shareholders (e.g. 90-Day T-BILL). Applies only to Preferred and Convertible Preferred Stock databases.

**ADJNOTE**
Additional Shelf Adjustment Notes: Text field containing information on amount carried forward from a previous shelf, and other amendment information. Applies only to Shelf Registrations database.

**ADJPR**
Offer Price Adjusted for Stock Splits: The offer price adjusted to reflect all stock splits and stock dividends since the offer date. Applies only to US Public Common Stock database.

**ADJSHARES**
Adjustment to Number of Shares Remaining on Shelf: The adjustment to the number of shares remaining on the shelf. Applies only to Shelf Common and Shelf Preferred Stock databases.

**ADJSPRD**
Basis Point Spread Over/Under Adjust Instrument: Number of basis points (100 basis points=1.0%) above or below the index rate (see ADJIND), to which the dividend will be adjusted after the initial dividend period. Applies only to Preferred and Convertible Preferred Stock databases.

**ADJTHEODISC**
Theoretical Discount Adjusted for Dividends: The theoretical discount is the percent by which the offer price is less than the Theoretical Ex-Rights Price (TERP – see data item THEOPRICE). Applies only to rights issues in the UK New Issues database.

**ADJUSTED**
Stock Split or Stock Dividend Flag (S/D): Split/Dividend Flag set to "S" where a stock split has taken place and to "D" where a stock dividend has taken place. If a company has undergone multiple stock splits and/or stock dividends, this data item will reflect the code for the most recent change since the offer date.

**ADJUSTEDLONG**
Stock Split or Stock Dividend Description: Text description indicating "Stock Split" where a stock split has taken place or "Stock Dividend" where a stock dividend has taken place. If a company has undergone multiple stock splits and/or stock dividends, this data item will reflect the description for the most recent change since the offer date.

**ADMINAGENT**
Loan Administration Agents (Codes): SDC code for the manager with the Administrative Agent role displayed across the page.

**ADMINAGENTLONG**
Loan Administration Agents (Names Listed Down the Page): All Administrative Agent(s) name(s) will be shown listed in a column down the page.

**ADMIN_AGENT**
**ADMIN_AGENT_LONG**

Japanese Issues: Administrative Agent (Name): Agent in charge of administrative work of a debt issue.

**ADRCONV**

ADR Conversion Ratio: Number of foreign shares represented by one American Depository Receipt/Share. Applies only to Common Stock databases.

**ADVAMT**


**ADVISOR_CODE**

Japanese Issues: Advisors (Codes): Codes of financial company's names in a syndicate group of the deal.

**ADVISOR_LONG**


**ADVISOR_PCT**


**ADVISOR_ROLE**

Japanese Issues: Advisor Role (Code): Role codes for financial companies in a syndicate group of the deal. (e.g., 11: Book Runner, 17: Manager, 16: Underwriter, 21: Commissioned Company, 23: Fiscal Agent.)

**ADVISOR_ROLE_LONG**

Japanese Issues: Advisor Role (Description): Role of financial companies in a syndicate group of the deal.

**AGENTFEE_MAX**

Loan Fees: Agent Fee Maximum (Host): The maximum agent fee. If a range is reported the maximum agent fee is reported.

**AGENTFEE_MIN**

Loan Fees: Agent Fee Minimum (Host): The minimum agent fee. If a range is reported the minimum agent fee is reported.

**AGENTROLECODE**

Loan Manager’s Role (Codes Listed Down the Page): SDC code for the roles of the Agent and Co-Agent banks.
**AGENTTYPE**

Agent Type Description: Text description indicating the type of agent that has been authorized by the issuer to act in the latter's behalf in transactions involving a third party. Typical agents include Transfer Agents (agent appointed by a corporation, to maintain records of stock and bond owners, to cancel and issues certificates, and to resolve problems arising from lost, destroyed or stolen certificates), Registrar Agents (agent appointed by a corporation to prevent the over issuance of shares) and Paying Agents (agent that receives funds from an issuer of bonds or stock and in turn pays principal and interest to bondholders and dividends to stockholders). Applies only to US Public Domestic and Latin American Domestic Common, Preferred and Convertible Preferred Stock databases.

**AGENTTYPECODE**

Agent Type Code: Code indicating the type of agent that has been authorized by the issuer to act in the latter's behalf in transactions involving a third party. For a description of typical agents authorized by the issuer, see AGENTTYPE. Applies only to US Public Domestic and Latin American Domestic Common, Preferred and Convertible Preferred Stock databases.

**AGTCHGCL**

Full Name of Agent Dropped/Added to MTN Program: The full name of agent dropped or added to a Medium-Term Note Program. If more than one agent has been dropped/added this represents the first agent change to the Program. Reference the NOTES field for more detailed information on agent changes. Applies only to MTN Programs database.

**AGTCHNG**

Agent Dropped/Added Indicator: Dropped/Added Flag set to "D" where an agent has been dropped from a Medium-Term Note Program and to "A" where an agent has been added to a Medium-Term Note Program. If agents have been both dropped and added, this field represents the first type of agent change that was made to the program. Reference the NOTES field for more detailed information on agent changes. Applies only to MTN Programs database.

**AGTCHNGC**

Code for Agent Dropped/Added to MTN Program: The code for the agent dropped or added to a Medium-Term Note Program. If more than one agent has been dropped/added, this field represents the first agent change to the Program. Reference the NOTES field for more detailed information on agent changes. Applies only to MTN Programs database.

**AGTCHNGD**

Date of Agent Change to MTN Program: The effective date of the agent change to a Medium-Term Note Program. Typically this date represents the date of a new prospectus, if a new document has been printed. If more than one agent has been dropped/added, this field represents the date of the first agent change to the Program. Reference the NOTES field for more detailed information on agent changes. Applies only to MTN Programs database.

**AGTCHNGL**

Agent Dropped/Added to MTN Program Description: Text description indicating "Drop" where an agent has been dropped from a Medium-Term Note Program and "Add " where an agent has been added to a Medium-Term Note Program. If more than one agent has been dropped/added, this field represents the first agent change to the Program. Reference the NOTES field for more detailed information on agent changes. Applies only to MTN Programs database.
AGTREPL
Code for Replacement/Replaced Agent to MTN Program: If an agent is dropped and is being replaced by another agent, this field represents the code for the replacement agent. If an agent is added and another agent has been dropped as a result, this field represents the code for the agent being replaced. Reference the NOTES field for more detailed information on agent changes. Applies only to MTN Programs database.

AGTREPLLNG
Full Name of Replacement/Replaced Agent to MTN Program: If an agent is dropped and is being replaced by another agent, this field represents the full name of the replacement agent. If an agent is added and another agent has been dropped as a result, this field represents the full name of the agent being replaced. Reference the NOTES field for more detailed information on agent changes. Applies only to MTN Programs database.

AH_AMDAT
Amendment History Amendment Date: Amendment history of amendment date. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_AMENDMENT_CODE
Loan Amendment Purpose: Indicates the reason why the original loan was amended, i.e. change in pricing, extension of maturity, loan covenant changes, etc.

AH_FILEAMT
Amendment History File Amount ($ Mil): Amendment history of domestic amount filed, in millions of dollars. Researched for Debt Issues in Registration filed since 01/01/96 and US Public Debt New Issues priced since 01/01/96.

AH_HFILE
Amendment History High File Price: Amendment history of high price of filing price range. Researched for Common Stock Issues in Registration filed since 01/01/96 and US Public Common Stock New Issues priced since 01/01/96.

AH_LFILE
Amendment History Low File Price: Amendment history of low price of filing price range. Researched for Common Stock Issues in Registration filed since 01/01/96 and US Public Common Stock New Issues priced since 01/01/96.

AH_LIQ
Amendment History Liquidation Price: Amendment history of preferred liquidation value per share. Researched for Preferred Stock Issues in Registration filed since 01/01/96 and US Public Preferred Stock New Issues priced since 01/01/96.

AH_NOTES
Amendment History Notes: Text field describing miscellaneous amendment history information. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_OVERAMT
Amendment History Domestic Overallotment Amount Option ($ Mil): Amendment history of domestic overallotment amount (a.k.a. green shoe) option at original filing, in millions of dollars. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_OVERSH

Amendment History Domestic Overallotment Shares Option: Amendment history of domestic overallotment shares (a.k.a. green shoe) option at original filing. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_SEC

Amendment History Deal Type Code: Amendment history of deal type code. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_SECFIL

Amendment History Domestic Secondary Shares Filed: Amendment history of domestic secondary shares filed. For amendment history of total global secondary shares filed, reference AH_TOTSECFIL. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_SHFIL

Amendment History Domestic Shares Filed: Amendment history of domestic shares filed. For amendment history of total global shares filed, reference AH_TOTSHSFIL. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_SHFILTP

Amendment History Type of Shares Filed Code: Amendment history of type of shares filed code. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_TOTOVERSH

Amendment History Global Overallotment Shares Option: Amendment history of total global overallotment shares (a.k.a. green shoe) option at original filing. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_TOTSECSFIL

Amendment History Global Secondary Shares Filed: Amendment history of total global secondary shares filed. For amendment history of domestic secondary shares filed, reference AH_SECFIL. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

AH_TOTSHSFIL

Amendment History Global Shares Filed: Amendment history of total global shares filed. For amendment history of domestic shares filed, reference AH_SHFIL. Researched for all Issues in
Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

**AIC**

All-in Cost: Total cost of issuing (syndication cost, cost for chief commission bank, legal fees, etc.) the bond in relation to LIBOR (London Inter-Bank Offer Rate). This fee is indicated by the number of basis points above or below LIBOR.

**AICDESC**

Japanese Expenses: All-in Cost Description: Description of Total cost of issuance (syndication cost, cost for chief commission bank, legal fees, etc.) the bond in relation to LIBOR (London Inter-Bank Offer Rate). This fee is indicated by the number of basis points above or below LIBOR.

**ALLAGENTROLECODE**

Loan Manager’s Role (Code): Indicates the role of managers (Agents, Co-Agent, Lenders/Participants). Role is displayed as a code (e.g. Administration Agent = AA).

**ALLENH**

Japanese Issues: Credit Enhancement (Descr): Credit Enhancement Type of Asset Backed Securities.

**ALLENHC**

Japanese Issues: Credit Enhancement (Code): Credit Enhancement Type of Asset Backed Securities.

**ALLFEECODE**

Loan Fees: Fee Type (Code): The SDC code for the type of fees that the borrower must pay to the lender.

**ALLFEEDESC**

Loan Fees: Fee Type (Description): The description for the type of fees that the borrower must pay to the lender (e.g. facility fee).

**ALLFEES**

Loan Fees: Fee Description (Range if Performance Based): The description for the type of fees in a range form that the borrower must pay to the lender (e.g. Facility Fee 10.000 to 25.000Bps).

**ALLFEES_PRINT**

Loan Fees: Fee Description (All Levels Shown if Performance Based): The description and fee amount for the type of fees that the borrower must pay to the lender.

**ALLMANAGERSCODE**

All Managers, inc. Int’l Co-Managers (Code): SDC codes for all managers (Agent, Co-Agents, Lenders/Participants) will be displayed down the report page.

**ALLMANAGERSLONG**

All Managers: Full names of all managers listed down the page, including international co-managers and Agents, Co-Agents, Lenders/Participants for Syndicated Loans.
ALLMARGIN_PRINT
Loan Performance Grid: Margin Description: The description of all the margins and spreads that pricing will be based on in the loan (e.g. Moody Rtg =< Aaa, >Aa3).

ALLMARGINCODE
Loan Performance Grid: Margin Type (Code): Displays the credit indicators (applicable margin types) code to which the spread over the base rate is tied to. The credit indicators may be in the form of financial ratios (ie. Debt to EBITDA) or credit ratings (ie. S&P, or Moody’s).

ALLMARGINDESCR
Loan Performance Grid: Margin Type (Description): The description of all the margins that pricing will be based on in the loan (e.g. Moody Rtg).

ALLMGR
All Managers, inc. Int’l Co-Managers (Code): SDC code for all managers (Agent, Co-Agents, Lenders/Participants) will be displayed across the report page.

ALLMGRROLE_DESCR
All Managers Role Description: Descriptions listed down the page indicating the specific role of each manager on the transaction (e.g. Book Manager). Syndicated Loans: Agents, Co-Agents, Lenders/Participants.

ALLMGRROLECODE
All Managers Role Code: Codes listed down the page indicating the specific role of each manager on the transaction (e.g. BM). Syndicated Loans: Agents, Co-Agents, Lenders/Participants.

ALLOTTED_SHARES
Shares Allotted to Strategic Investor: The actual number of shares allotted to strategic investor.

ALLOT_ALLOTTED_COMPANY
Japanese Third Party Allotment: Allotted Company Name: Japanese Third Party Allotment: Allotted Company Name: Name of company/entity new shares are allotted.

ALLOT_ALLOTTED_PCT
Japanese Third Party Allotment: Allotted Percent: Value of allotted shares to each party in % terms.

ALLOT_AMOUNT
Amount Allotted to Managers, Incl Syndicate members (Host Mil): Total amount allotted to syndicate members according to final prospectus.

ALLOT_CUSIP
**ALLOT_NUMBER_3PTY_SHS_ALLOTTED**

Japanese Third Party Allotment: Number of Shares Allotted: Number of shares allotted to each party.

**ALLOT_RTS**

Japanese Rights Issue: Allotment Ratio: Ratio of new shares allotted to each existing share. Applies only to Japanese Rights Issues.

**ALLOT_SHARES**

Number of Shares Allotted to Managers, incl. Syndicate members: Number of Shares Allotted to Managers, incl. Syndicate members according to final prospectus.

**ALLOT_VALUE_3PTY_ALLOTTED**

Japanese Third Party Allotment: Value of 3rd Party Allotted (Host): JPY value of allotted shares to each party.

**ALLPRICECODE**

Loan Pricing: Pricing Index (Code): SDC code for interest rate index (ie. LIBOR, ABR, etc.) which the pricing is based upon.

**ALLPRICEDESCR**

Loan Pricing: Pricing Index (Description): Displays interest rate index (ie. LIBOR, ABR, etc.) which the pricing is based upon.

**ALLPRICING_PRINT**

Loan Pricing: Pricing details (All Levels Shown if Performance Based): Displays all levels of pricing with base rate --interest rate index, and spread % --the number of percentage points above or below the base rate at this level.

**ALLSIMOFF**

Specific Simultaneous Offer Code: SDC Code for marketplace(s) where securities will be offered (e.g. B).

**ALLSIMOFFLONG**

Specific simultaneous offer description: Description of marketplace(s) where securities will be offered (e.g. US/EURO).

**ALL_COVENANT_CODES**

Loan Covenants: All Covenants (Codes): SDC code for covenants (e.g. 169). Covenants are binding agreements of obligations in which the borrower must adhere to.

**ALL_COVENANT_DESCR**

Loan Covenants: All Covenants (Description): The description for covenants (e.g. Debt to EBITDA). Covenants are binding agreements of obligations in which the borrower must adhere to.

**ALLMANAGERSPARENT_CODE**
**All Managers Parent (Code):** Ultimate parent of manager.

**ALTBASERATE_CODE**

Loan Pricing: Alternate Base Rate (Codes): SDC codes of the interest rates that define what the Alternate Base Rate is comprised of.

**ALTBASERATE_DESCR**

Loan Pricing: Alternate Base Rate (Full Description): Details which base rates and respective spreads make up the Alternate Base Rate (ABR).

**ALTBASERATE_FLAG**

Loan Pricing: Alternate Base Rate Flag (Y/N): Flag indicating whether the loan has the ability to be priced over ABR.

**ALTBASERATE_LONG**

Loan Pricing: Alternate Base Rate (Short Description): Lists the base rates that make up the Alternate Base Rate (ABR). Use ALTBASERATE_DESCR to see available base rates and spreads.

**AMDAT**

Amended Filing Date: The date the amendment was filed according to SEC Filing.

**AMENDED_FLAG**

Loan was Amended Flag (Y/N): Flag indicating whether the loan was amended via pricing change, extension of maturity, financial covenant changes, etc.

**AMERF**


**AMND**

Amendment to Original Registration Statement Flag (Y/N): Yes/No flag set to "Yes" where the original registration has been amended.

**AMOUNTTYPECODE**

Loan Package Amount Increase/Decrease: allows end-users to select transactions where the original loan package amount was changed, i.e. increased due to over-subscription or decreased due to lack of interest.

**AMOUNTUND**

Amount Underwritten in Sterling: Amount of the offer that is underwritten, in sterling. Applies only to UK New Issues database.

**AMT**

Principal Amount - in this Mkt ($ Mil): Domestic principal amount of issue, in millions of dollars. On common stock issues principal amount equals proceeds amount (see PROCDS). On debt issues
principal amount may or may not equal proceeds amount, depending on whether or not the bonds were offered at face value. Use data item TOTDOLAMT to view the global principal amount of issue. On syndicated loans, it is the Tranche amount in millions of US dollars.

**AMT_3PTY**

Japanese Third Party Allotment: Total Amount (Host): Amount raised from the sale of 3rd party allotment shares. Applies only to Japanese New Issues database.

**AMT_HOST**

Tranche Amount (Host Currency): Displays the tranche amount in millions of host currency. See CUR and CURL to display the host currency.

**AMT_NON_IPO_2ND_OFFER**

Japanese Non-IPO Issue: Amount (Host): Total amount of Non-IPO secondary offer.

**AMT_REMAIN_SHJP**


**AMT_REMAININTL**

Japanese Shelf Filings: Amount Remaining on Shelf (host,mil): Amount remaining on the shelf in JPY million.

**AMTI**

Principal Amount with Currency of Issue- in this Mkt (Host Mil): Domestic principal amount of issue with currency of issue, in host millions (e.g. 250 SFR). Syndicated Loans: Tranche amount in currency of the loan.

**AMTOSOLD**

Principal Amount inc. Overallotment Sold - in this Mkt ($ Mil): Principal amount of the issue plus overallotment amount (a.k.a green shoe) sold in this market; i.e. number of shares plus overallotment shares sold in this market multiplied by the offer price. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**AMTOUTSTANDING**

Dollar Amount Redeemable ($ Mil): Principal amount outstanding, in millions of dollars, of the original securities still outstanding as of the redemption date that are subject to redemption. Applies only to Underwritten Calls Convertible Debt databases.

**AMTOVER**

Principal Amount inc. Overallotment Option - in this Mkt ($ Mil): Principal amount of the issue plus overallotment amount (a.k.a green shoe) sold in this market; i.e. number of shares plus overallotment shares sold in this market multiplied by the offer price. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.
AMTRAISEDAUMIL
Proceeds Amount inc. Overallotment Sold - in this Mkt (AUS Mil): Proceeds amount of the issue in this market plus the overallotment amount (a.k.a. green shoe) sold in this market; i.e. number of shares in this market plus the overallotment shares sold in this market multiplied by the offer price. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

AMTREM
Amount Remaining on Shelf ($ Mil): Amount currently remaining on the shelf program, in millions of dollars. Applies only to Shelf Registrations database.

ANNOUNCE_DATE
Loan Date: Announcement Date: The offer date of the loan. The date which a company has announced a request for financing.

APP3PTY_END
Japanese Third Party Allotment: Application End date: Date on which application for 3rd party allotment shares ends. Applies only to Japanese New Issues database.

APP3PTY_START
Japanese Third Party Allotment: Application Start Date: Date on which application for 3rd party allotment shares begins. Applies only to Japanese New Issues database.

ASSETS
Total Assets Before Offering ($ Mil).

ASSETSPF
Total Assets After Offering ($ Mil).

ASSETTYPE_PRINT
Asset Type Description: Description of the type(s) of collateral that backs the issue (e.g. FNMA).

ASSIGNMENTFEE
Loan Fees: Assignment Fee (Host): The fee the assignor lender must pay to the agent for registration and processing. Displays the agent fee in a range (if variable).

ASSIGNMENTFEE_MAX
Loan Fees: Assignment Fee Maximum (Host): The maximum assignment fee. If a range is reported the maximum assignment fee is reported.

ASSIGNMENTFEE_MIN
Loan Fees: Assignment Fee Minimum (Host): The minimum assignment fee. If a range is reported the minimum assignment fee is reported.
ASSIGNMENT_FLAG
Loan Assignments Flag (Y/N): Yes/No flag set to “Yes” where assignments are available.

ASSIGNMENT_INCREMENT
Loan Assignment Increments ($ Thous): The minimum amount of the assignment that can be drawn.

ASSIGNMENT_INCREMENT_INTL
Loan Assignment Increments (Host Thous): The minimum amount of the assignment that can be drawn in the currency of the target market.

ASSIGNMENT_MINIMUM
Loan Assignment Minimum Denominations ($ Thous): The minimum amount of the commitment that can be assigned by the bank.

ASSIGNMENT_MINIMUM_INTL
Loan Assignment Minimum Denominations (Host Thous): The minimum amount of the commitment that can be assigned by the bank in the currency of the target market.

ASSIGNMENT_NOTES
Loan Assignment Notes: Additional information about the assignment [e.g. One Tranche has a different assignment amount from the other(s)].

ATYPC
SDC codes describing the type(s) of collateral backing a securitized issue (e.g. Auto Loans/Recs.)

AUD
Issuer's Auditor Short Name: Short Name of Auditor of the issuer's most recent financial statements, as available in the prospectus. Syndicated Loans: Available in the SEC filings.

AUDCOD
Issuer's Auditor Code: SDC Code of the Auditor of an issuer's most recent financial statements, as available in the prospectus.

AUDL
Issuer's Auditor Full Name: Full name of Auditor of issuer's most recent financial statements, as available in the prospectus.

AUTHORIZED
Amount of Security Authorized Before Offer. Applies only to UK New Issues database.

AUTHORIZEDDPF
Amount of Security Authorized After Offer. Applies only to UK New Issues database.

AVGBID
Japanese IPO Primary & Secondary: Weighted Average of All Bids (Host): Weighted average of all bids on IPO primary/secondary shares. Applies only to Japanese New Issues database.

**AVGSUCBID**


**AVLF**

The average life of individual tranches of a securitized issue based on a particular PSA prepayment assumption.

**BALLOON_AMOUNT**

Loan Repayment: Balloon Repayment Amount ($ Mil): The amount of the balloon repayment which should be greater than half of the principal amount.

**BALLOON_AMOUNT_HOST**

Loan Repayment: Balloon Repayment Amount (Host Mil): The amount of the balloon repayment which should be greater than half of the principal amount in the currency of the target market.

**BALLOON_FLAG**

Loan Repayment: Balloon Repayment Flag (Y/N): Yes/No flag set to “Yes” when the final payment is greater than half of the principal amount.

**BASIS_PRICE**

Japanese Issues: Stock Price Used for Pricing: Closing price of the share on pricing day. Offer price is determined as discounted market price.

**BB_BEGINS**

Japanese Issues: Date on which Bookbuilding Begins: Date on which Bookbuilding starts.

**BB_ENDS**

Japanese Issues: Date on which Bookbuilding Ends: Date on which Bookbuilding ends.

**BB_HIGH**

Japanese IPO Primary & Secondary: Upper Bound of Bookbuilding IPO: Upper bound of bookbuilding. Offer Price should be determined between upper bound and lower bound.

**BB_LOW**

Japanese IPO Primary & Secondary: Lower Bound of Bookbuilding IPO: Lower bound of bookbuilding. Offer Price should be determined between upper bound and lower bound.

**BBAPS**

Japanese Issues: Underwritten Amount Per Share by Bookbuilding (Host): Per share value for underwritten IPO shares priced by bookbuilding. Applies only to Japanese New Issues database.
BBLAPS
Japanese IPO Primary Offer: Legal Amount Per Share by Bookbuilding (Host): Per share value of IPO primary shares priced by bookbuilding. Legal amount per share is determined by the issuer’s board of directors in advance of the offer for the purpose of documentation. The commercial law regards the value as issue price. Applies only to Japanese New Issues database.

BBOND
Description of Debt that Warrant Buys: Text description of terms of the debt issue for which warrant can be exchanged upon exercise.

BEARER
Bearer Shares Flag (Y/N): Yes/No Flag set to “Yes” when the shares to be issued will be in bearer form, where actual possession of the share certificates is proof of ownership.

BENCH
Japanese Issues: Bench Mark Type (Description): Asset type of benchmark (description) for pricing excluding JGB spread information. For example, Libor, Prime Rate, Tibor, etc..

BENCHC
Japanese Issues: Bench Mark Type (Code): Asset type of benchmark (code) for pricing excluding JGB spread information. For example, Libor, Prime Rate, Tibor, etc..

BFO
Best Efforts/Firm Commitment/Bought Deal Indicator: Code identifying type of offer i.e., B-Best Efforts Offers, F-Firm Commitment Offers, O-Bought Deal Offers. Applies only to Canadian New Issues databases.

BID_RATIO
Japanese IPO Primary & Secondary: Bid Ratio: Competitive rate of a bid. Bid Ratio = Total Number of Bid Shares / Number of Successful Bid Shares Offered.

BIDSHS
Japanese IPO Primary & Secondary: Total Number of Bid Shares Offered: Total number of shares bid for IPO primary/secondary offer. Applies only to Japanese New Issues database.

BKRSACCEPT_MAX
Loan Pricing: Bankers Acceptance Rate Maximum Spread: The maximum Bankers Acceptance Rate spread within a set range (if variable) or where Bankers Acceptance Rate spread is available.

BKRSACCEPT_MIN
Loan Pricing: Bankers Acceptance Rate Minimum Spread: The minimum Bankers Acceptance Rate spread within a set range (if variable) or where Bankers Acceptance Rate spread is available.

BKRSACCEPT_SPREAD
Loan Pricing: Bankers Acceptance Rate Spread: The Bankers Acceptance Rate spread in a given range.
(if variable) or where Bankers Acceptance Rate spread is available.

**BLOCK**

Block Trade Issue Flag (Y/N): Yes/No flag set to "Y" where the issue is a block trade.

**BLUESKYF**

Blue Sky Fees & Expenses ($): Fees and expenses, in dollars, related to compliance with state securities regulations. Applies only to US New Issues databases.

**BOOK**

Book Manager Code: SDC code of book manager(s) of issue. The book manager maintains a record of activity for the syndicate and underwrites the largest portion of the securities. Syndicated Loans: The book manager leads, originates, structures, and runs the books on the deal.

**BOOK2**

Book Manager (Full Name, 55 characters): Book Manager full name up to 55 characters. For book manager definition, look under the definition of BOOK.

**BOOKAMOUNT**

Principal Amount per Book Manager - in this Mkt ($ Mil): Principal domestic amount, in millions of dollars, credited to each book manager on the issue. This data item equals the domestic principal amount of issue (AMT) divided by the number of book managers on the issue (NUMBOOKS).

**BOOKL**

Book Manager Name: Full name of book manager(s) of issue (30 characters wide). The book manager maintains a record of activity for the syndicate and underwrites the largest portion of the securities. For Syndicated Loans, the book manager leads, originates, structures, and runs the books on the deal.

**BOOKL2**

Book Runner (Full Name, 55 character): Book Manager full name up to 55 characters. For book manager definition, look under the definition of BOOK.

**BOOKNAT**

Book Manager’s Parent Nation Code: The nation code where the book manager’s parent is located.

**BOOKPAR**

Book Manager’s Parent Code: The SDC code of the book manager's parent.

**BOOKPROCEEDS**

Proceeds Amount per Book Runner This Market (US $mil): Proceeds amount of the issue in this market per book runner for this market (US $mil)

**BOOKPROCEEDS_ALLMKTS**

Proceeds Amount per Book Runner All Mkts (US $mil): Proceeds amount of the issue per book runner for all markets (US $mil).
**BOOKPROCEEDS_OVERAMT**
Proceeds Amount plus Overamt per Book Runner All Markets (US $mil): Proceeds amount of the issue in all markets plus Overamt per Book Runner All Markets (US $mil).

**BOOKPRO_OVERAMT_THISMKT**
Proceeds Amount plus Overamount per Book Runner This Market (US $mil): Proceeds amount of the issue in this market plus Overamount per Book Runner This Market (US $mil).

**BOOKSH**
Book Value per Share After Offer: Common Equity After Offer / Shares Outstanding After Offer.

**BOOKSHB**
Book Value per Share Before Offer: Common Equity Before Offer / Shares Outstanding Before Offer.

**BOOKST**
Book Manager's Parent State Code: The state code where the book manager’s parent is located.

**BLOCK_ABB_ELIG**
Block Trade/ Accelerated Book Built Eligible Flag: A flag that allows for the inclusion of all block trades and accelerated bookbuilt offerings where the shares are 100% secondary and proceeds are greater than US$50 million. This flag only applies to non-US transactions.

**BORROWBASE_TEXT**
Loan Borrowing Base (Description): The minimum amount the commitment of the loan can be. The Issuer/Borrower can take only as much as the Borrower Base allows.

**BPS**
Basis Point Spread Over Treasury: The number of basis points over the comparable maturity treasury (100bps=1.0%); applicable only to fixed rate, non-convertible debt issues.

**BREAKD**
Number of Years to Break Even (Equal Dollar Method): Dollar Premium / [Coupon - (Common Stock Dividend X (Bond Price / Common Stock Price))]. Note: Bond price and Coupon is in dollars, not percent.

**BREAKS**
Number of Years to Break Even (Equal Share Method): Dollar Premium / [Coupon - (Common Stock Dividend X Shares Per Bond)]. Note: Bond Price and Coupon is in dollars, not percent.

**BROKER**
Broker Name: Full Name of the broker/dealer of the issue (30 characters wide). Applies only to UK New Issues database.
Broker Fee: The fee paid to the broker/dealer of the issue. Applies only to UK New Issues database.

**BROKERS**

Broker Code: IFR SDC code of the broker/dealer of the issue. Applies only to UK New Issues database.

**BTYP**

Type of Foreign Bond (Description): Description of type of foreign bond issue (e.g. Samurai Bond). Applies only to Euro Debt database. Types of foreign bonds researched in the Euro database are:

SA: Samurai Bond, A Yen denominated bond issued in the Japanese public bond market by foreign institutions rated BBB or above. Bonds can be purchased by non-residents of Japan.


SO: Shogun Bond, A non-Yen denominated bond issued in the Japanese public bond market by foreign institutions. Preferred currency is US$, but CAD$ and AUS$ bonds exist.

DA: Daimyo Bond, A Hybrid Samurai Euroyen bond; Yen denominated bond issued in the Japanese public market by AAA rated institutions (usually international agencies), settled by Cedel and/or Euroclear, and listed in Luxembourg.


DR: Dragon Bond, A local market Asian (excluding Japan) bond targeted to little dragon (Singapore, Taiwan, Hong Kong, etc.). Bond may be denominated in currencies other than HK, may be listed other than in HK, and are not necessarily issued by foreign institutions.

BD: Bulldog Bond, A Sterling denominated bond issued in the UK public bond market by foreign institutions.

RB: Rembrandt Bond, A Danish Krone denominated bond issued in the Holland public bond market by foreign institutions.

MT: Matador Bond, A Spanish Peseta denominated bond issued in the Spanish public or private bond market by foreign institutions.

AL: Alpine Bond, A Swiss Franc denominated bond issued in the Swiss public or private bond market by foreign institutions.

MA: Marathon Bond, A Spanish Peseta denominated bond issued in the Greek public or private bond market by foreign institutions.

NA: Navigator Bond, A Portuguese Escudo denominated bond issued in the Portuguese public or private bond market by foreign institutions.

KG: Kangaroo Bond, An Australian or US dollar denominated bond issued in the Australian public or private market by foreign institutions.

**BTYPC**

Type of Foreign Bond (Code): SDC Code identifying type of foreign bond issue (e.g. SA). Applies only to Euro Debt database. Types of foreign bonds researched in the Euro database are:

SA: Samurai Bond, A Yen denominated bond issued in the Japanese public bond market by foreign institutions rated BBB or above. Bonds can be purchased by non-residents of Japan.


SO: Shogun Bond, A non-Yen denominated bond issued in the Japanese public bond market by foreign institutions. Preferred currency is US$, but CAD$ and AUS$ bonds exist.

DA: Daimyo Bond, A Hybrid Samurai Euroyen bond; Yen denominated bond issued in the Japanese public market by AAA rated institutions (usually international agencies), settled by Cedel and/or Euroclear, and listed in Luxembourg.
public market by AAA rated institutions (usually international agencies), settled by Cedel and/or Euroclear, and listed in Luxembourg.


DR: Dragon Bond, A local market Asian (excluding Japan) bond targeted to little dragon (Singapore, Taiwan, Hong Kong, etc.). Bond may be denominated in currencies other than HK, may be listed other than in HK, and are not necessarily issued by foreign institutions.

BD: Bulldog Bond, A Sterling denominated bond issued in the UK public bond market by foreign institutions.

RB: Rembrandt Bond, A Danish Krone denominated bond issued in the Holland public bond market by foreign institutions.

MT: Matador Bond, A Spanish Peseta denominated bond issued in the Spanish public or private bond market by foreign institutions.

AL: Alpine Bond, A Swiss Franc denominated bond issued in the Swiss public or private bond market by foreign institutions.

MA: Marathon Bond, A Spanish Peseta denominated bond issued in the Greek public or private bond market by foreign institutions.

NA: Navigator Bond, A Portuguese Escudo denominated bond issued in the Portuguese public or private bond market by foreign institutions.

KG: Kangaroo Bond, An Australian or US dollar denominated bond issued in the Australian public or private market by foreign institutions.

BTYPE

Foreign Bond Type: The Foreign Bond Type (BTYPE) searchable and reportable data item will allow clients to identify select Maple Bonds. Thomson Financial defines a Maple Bond as a security that meets all of the following criteria:

- A security that clears through the Canadian Depository System (CDS)*
- A security that is offered by a non-Canadian issuer into the Canadian market
- A security with a cusip
- A security with a semi-annual coupon payment

* It can also clear through other clearing systems but it must clear through CDS as one of the options; therefore a maple bond can also be considered a global bond in Thomson Financials non-Canadian league tables *

BUSL

Issuer Business Description, Full: Text paragraph describing issuer’s primary line of business.

BUSINESSL_Q

Issuer/Borrower Business Description, Full (UPPER CASE): The Issuer/Borrower Company Business Description in full text and caps.

BUSINESSL_UPPER

The Issuer/Borrower Company Business Description in full text and caps.

BUSS

Issuer Business Description, Short: Short text describing issuer's primary line of business (30
characters wide).

**BWRANK**

Business Week 1,000 Rank: Issuer's placement in the current Business Week 1,000 Rank.

**C**

Coupon (%): The interest rate on a debt security the issuer promises to pay to the holder until maturity, expressed as an annual percentage of face value. For example, a bond with a 10% coupon will pay $10 per $100 of the face amount per year. For loans that are not fixed in interest this field is flagged as float. For fixed coupon rates this field indicates set interest rate borrower will pay the lender until maturity.

**C_AMDAT**

Current Amendment Date: Date of most recent amendment. Researched for all Issues in Registration filed since 01/01/96.

**C_FILEAMT**

Current Amount Filed - in this Mkt ($ Mil): Most recent domestic amount filed, in millions of dollars. Researched for all Issues in Registration filed since 01/01/96.

**C_HFILE**

Current High File Price: Most recent high price of filing price range. Researched for all Issues in Registration filed since 01/01/96.

**C_LFILE**

Current Low File Price: Most recent low price of filing price range. Researched for all Issues in Registration filed since 01/01/96.

**C_LIQ**

Current Liquidation File Price: Most recent preferred liquidation value per share. Researched for all Issues in Registration filed since 01/01/96.

**C_MFILE**

Current Mid File Price: Most recent mid price of filing price range. Researched for all Issues in Registration filed since 01/01/96.

**C_OVERAMT**

Current Overallotment Option Amount Filed - in this Mkt ($ Mil): Most recent domestic overallotment option (a.k.a. green shoe) amount filed, in millions of dollars. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Researched for all Issues in Registration filed since 01/01/96.

**C_OVERSH**

Current Overallotment Shares Option Filed: Most recent domestic overallotment shares (a.k.a. green shoe) option filed. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Researched for all Issues in Registration filed since 01/01/96.
C_PRFIL
Current Primary Shares Filed - in this Mkt: Most recent domestic primary shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_PRFILPCT
Current Primary Shares Filed as % of Shs Filed - in this Mkt: Most recent domestic primary shares filed as % of total domestic shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_SECFIL
Current Secondary Shares Filed - in this Mkt: Most recent domestic secondary shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_SECFILPCT
Current Secondary Shares Filed as % of Shs Filed - in this Mkt: Most recent domestic secondary shares filed as % of total domestic shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_SHFIL
Current Shares Filed - in this Mkt: Most recent domestic shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_SHFILTP
Current Share File Type (Code): SDC code for most recent type of shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_TOTFILEAMT
Current Amount Filed - sum of all Mkts ($ Mil): Most recent global dollar amount filed, in millions of dollars. Researched for all Issues in Registration filed since 01/01/96.

C_TOTOVERSH
Current Overallotment Shares Option Filed - sum of all Mkts: Most recent global overallotment option (a.k.a. green shoe) filed. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Researched for all Issues in Registration filed since 01/01/96.

C_TOTPRFIL
Current Primary Shares Filed - sum of all Mkts: Most recent global primary shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_TOTPRFILPCT
Current Primary Shares Filed as % of Shs Filed - sum of all Mkts: Most recent global primary shares filed as % of total global shares filed. Researched for all Issues in Registration filed since 01/01/96.

C_TOTSECFIL
Current Secondary Shares Filed - sum of all Mkts: Most recent global secondary shares filed.
Researched for all Issues in Registration filed since 01/01/96.

**C_TOTSECFILPCT**
Current Secondary Shares Filed as % of Shs Filed - sum of all Mkts: Most recent global secondary shares filed as % of total global shares filed. Researched for all Issues in Registration filed since 01/01/96.

**C_TOTSHFIL**
Current Shares Filed - sum of all Mkts: Most recent global shares filed. Researched for all Issues in Registration filed since 01/01/96.

**CALLD**
Date at Which Call Protection Expires: Date at which the bond becomes callable by the issuer.

**CALLNOTE**
Call, Put, or Sinking Fund Notes: Text description of additional call, put or sink features (40 characters wide).

**CALLNOTES**
Loan Call Feature Notes: Additional information on the callable deal (e.g. call premiums and the year callable by issuer/borrower).

**CALLPR**
Initial Call Price: Price at which the issuer may repurchase the security on the first call date.

**CALLPREM**
Initial Call Price Premium (%): Percentage difference between what the bond can be repurchased for by the issuer on the first call date and the face amount of the bond.

**CALLT**
Call Protection Type Code: SDC code indicating the type of call protection provided (e.g. NCL).

**CALLTL**
Call Protection Type Description: Short text description of type of call protection offered (e.g. Non-call life).

**CALLY**
Years of Call Protection: Number of years from offer date during which the issue cannot be bought back by the issuer.

**CAMT_3PTY**
Japanese Third Party Allotment: Capitalized Amount (Host): Amount raised from the sale of Third Party Allotment shares that is put directly into capital of the issuer. Applies only to Japanese New Issues database.
**CAP**
Japanese Issues: Coupon Cap (%): For non-fixed rate coupons, the maximum applicable coupon rate during the life of the bond. Applies only to the Japanese Debt and Convertible Debt databases.

**CAP_AMT**
Japanese IPO Primary & Secondary: Total Capitalized Amount (Host): Total amount raised from IPO Primary and Secondary shares that is put directly into capital of the issuer. Applies only to Japanese New Issues database.

**CAP_ISSUE_TYPE_LONG**
Japanese Issues: Capitalized Issue type (Description): Type of shares issued in capitalized offer. (e.g. 112—Registered Par Value Common Stock). Applies only to Japanese New Issues database.

**CAPD**
Capitalization Date: Date of most recent 12 month financial period before the offer. When available, interim figures are used to calculate most recent 12 month figures.

**CAPDESC**
Type of Security Outstanding (e.g. Ordinary). Applies only to UK New Issues database

**CAPPRICE**
Japanese IPO Primary Offer: Capitalized Share Price (Host): Per share value of capitalized amount (amount put into issuer’s capital) from IPO primary offer. Applies only to Japanese New Issues database.

**CAPPRICE3PTY**
Japanese Third Party Allotment: Capitalized Share Price (Host): Per share value of the amount put directly into the issuer’s capital from the sale of Third Party Allotment shares. Applies only to Japanese New Issues database.

**CAPPRICE3PTY**

**CAPPUBPRICE**
Japanese Public Offer: Capitalized Share Price (Host): Per share value of the amount put directly into the issuer’s capital from the sale of Public Offer shares. Applies only to Japanese New Issues database.

**CAPREQ**
Capital Requirement Description: Description of the capital requirement for the bond (i.e. Negative Pledge Clause).

**CAPREQC**
Capital Requirement Type Code: SDC code for the capital requirement for the bond (i.e. 40).
**CAPRTSPRICE**

Japanese Rights Issue: Capitalized Share Price (Host): Per share value of the amount put directly into the issuer’s capital from the sale of Rights Issue shares. Applies only to Japanese New Issues database.

**CAPSEC**

Capital Security Issue Flag (Y/N): Yes/No flag set to "Yes" where the issue pays interest in the form of additional debt.

**CAPITALSECTYPE**

Capital Security Type: The different types/categories of capital.

Succeeding definitions below were taken verbatim from various sources (like 1998 Basel Accord and 2000 revised standards of Basel Accord).

Tier 1: refers to a form of capital qualifying as pure or “core capital”, namely equity shares or common stock, perpetual non-cumulative preference shares, and disclosed reserves.

Tier 2: refers to less pure forms of capital; these do not meet the requirements for permanency and absence of fixed servicing costs that apply to Tier one.

Upper Tier 2: a specific type of Tier 2; consists of perpetual debt instruments

Lower Tier 2: a specific type of Tier 2; consists of dated subordinated debt

Tier 3: refers to forms of capital conforming least well to the minimum standards for financial resources; either subordinated debt of short maturity or trading profits that have not been externally audited

**CAPTYP**

Japanese Issues: Capitalized Share Type: Type of shares issued in capitalized offer. (e.g. 112—Registered Par Value Common Stock). Applies only to Japanese New Issues database.

**CASHFEE**

Fixed Cash Component of Fee: The cash amount that is paid to the underwriter. Applies only to the UK New Issues database.

**CBANK**

Japanese Issues: Chief Commission Bank (Name): A chief commission bank is an institution required to protect the interests of investors in the event an issuer defaults on the interest and principal of the bond.

**CBANKC**

Japanese Issues: Chief Commission Bank (Code): A chief commission bank is an institution required to protect the interests of investors in the event an issuer defaults on the interest and principal of the bond.

**CBB_AMT**

Japanese Issues: Capitalized Amount By Bookbuilding (Host): Amount raised from shares priced by demand survey that is put directly into capital of the issuer. Applies only to Japanese New Issues database.

**CBID_AMT**

...
Japanese Issues: Capitalized Amount By Bid (Host): Amount raised from shares priced using the competitive bid method that is put directly into capital of the issuer. Applies only to Japanese New Issues database.

**CCAP**

Common Equity as % of Capitalization: Capitalization is total debt (short-term, long-term, subordinated and convertible) plus common equity, preferred equity and minority interests.

**CCAP2**

Common Equity as % of Capitalization, exc. STD: Capitalization, excluding short term debt, is the sum of long-term, subordinated and convertible debt plus common equity, preferred equity and minority interests.

**CCB**

Chief Commission Bank Cost per Bond (%): Chief commission bank cost per bond, stated as a percent. A chief commission bank is an institution required to protect the interests of investors in the event an issuer defaults on the interest and principal of the bond. Applies only to Japanese New Issues database.

**CCBINTL**

Chief Commission Bank Cost per Bond (Host Currency): Chief commission bank cost per bond in host currency (see also CCB). Applies only to Japanese New Issues database.

**CCBPCT**

Chief Commission Bank Cost per Bond (%): Chief commission bank cost per bond, stated as a percent. (see also CCB). Applies only to Japanese New Issues database.

**CCBPCTG**

Chief Commission Bank Cost as % of Gross: Chief commission bank cost as a percent of gross spread (see also CCB). Applies only to Japanese New Issues database.

**CCBUS**

Chief Commission Bank Cost per Bond (US$): Chief commission bank cost per bond in US dollars (see also CCB). Applies only to Japanese New Issues database.

**CD**

Certificate of Deposit Issue Flag (Y/N): Yes/No flag set to "Yes" where the issue is a Certificate of Deposit or a Deposit Note.

**CDOSUBTYPE**

CDO Type: Issue has an asset type of high yield bonds, corporate loans, investment grade bonds, preferred stock or structured finance credit. A CDO is a structured fixed security with cash flows linked to the performance of debt instruments.

**CD_BANK_DEPOSIT**

CD Bank Deposit Flag (Y/N): Yes/No indicator set to "Y" if the transaction is a certificate of deposit,
bank note or deposit note.

**CD_MAX**

Loan Pricing: CD Rate Maximum Spread: The maximum CD Rate spread within a set range (if variable) or where CD spread is available.

**CD_MIN**

Loan Pricing: CD Rate Minimum Spread: The minimum CD Rate spread within a set range (if variable) or where CD Rate spread is available.

**CDO**

CDO flag (Y/N): Yes/No indicator set to "Y" when the issue has an asset type of high yield bonds, corporate loans, investment grade bonds, preferred stock or structured finance credit. A CDO is a structured fixed income security with cash flows linked to the performance of debt instruments.

**CDO_PURPOSE**

The motivation behind the securitization and source of the CDO's assets. Classified as either Arbitrage or Balance Sheet.

**CDOSTRUC**

The pricing structure of a CDO that is determined by the way the CDO protects its debt tranches from credit losses. CDOs can either have a market value, cash flow or synthetic structure.

**CD_SPREAD**

Loan Pricing: CD Rate Spread: The CD Rate spread in a given range (if variable) or where CD Rate spread is available.

**CFEE**

Combined Management & Underwriting Fee Flag (Y/N): Yes/No flag set to "Yes" when the management and underwriting fees are combined.

**CHALLENGED**

Challenged Issue Flag (Y/N): Yes/No flag set to "Yes" when a private placement has been challenged.

**CHALLENGED_FLAG**

Loans: Challenged Issue Flag (Y/N): The challenged flag is used in cases which one bank is finding a discrepancy with what another bank has reported.

**CHALLENGENOTES**

Challenged Notes: Text field describing the status of a challenge to a private placement.

**CHANGELIST**

Exchange Listing Change Flag (Y/N): Yes/No Flag set to “Yes” where an issue has changed it's exchange listing.
**CIDGEN**
A 6-digit SDC Company ID to identify an entity throughout its life linking all information.

**CITY**
Issuer City: City where the issuer is located.

**CLASS**
Identifies individual classes of securitized issues. See data item (Additional Notes) for Series information.

**CLOSED_END_FUND_TRUST**
Closed-End Fund/Trust Flag (Y/N): A yes/no flag that is used to indicate if an issuer is a closed-end fund or trust.

**CLOSE_DATE**
Loan Dates: Closing Date: The date in which syndication on all levels/tiers have been signed and completed.

**CLOSINGFEE_MAX**
Loan Fees: Closing Fee Maximum (Host): The maximum closing fee. If a range is reported the maximum closing is reported.

**CLOSINGFEE_MIN**
Loan Fees: Closing Fee Minimum (Host): The minimum closing fee. If a range is reported the minimum closing is reported.

**CNOBID_AMT**
Japanese Issues: Capitalized Amount Non-Bid (Host): Amount raised from shares offered at the after bid price that is put directly into capital of the issuer. Applies only to Japanese New Issues database.

**CNOIPO_AMT**

**COCITY**
Contact Person at Issuer: City: City where the issuer’s contact person is located.

**COCONTACT**
Contact Person at Issuer: Name: Name of the contact person for issuer.

**COCONTT**
Contact Person at Issuer: Title: Title of the contact person for issuer.
**COLLATERAL_MANAGER**
Collateral Manager: This searchable and reportable data item will allow clients to query on the 6-digit cusip of the collateral manager associated to CDO offerings.

**COLLATERAL_MANAGER_FLAG**
Deals with Collateral Manager: This searchable and reportable data item will allow clients to query on securitized debt issues that have an associated a collateral manager.

**COLLATERAL_NATION**
The nation from where the collateral of a securitized issue was originated.

**COLTYP**
Collateral Type Description: Description of the type of collateral backing the bond (e.g. General Collateral).

**COLTYPCE**
Collateral Type Code: SDC code for the collateral backing the bond (i.e., 41).

**COM**
Common Equity After Offering ($ Mil): Total common shareholders' equity after the offering.

**COMAGENT**

**COMMANAGERS**
Syndicated Loans: SDC code for Co-Agents (Tier 2) and Participants/Lenders (Tier 3)

**COMANAGERS OR_INTLCOMANAGERS**
Co-Managers (Codes): SDC codes for Co-Managers (Tier 2) and Participants (Tier 3).

**COMBEF**
Common Equity Before Offering ($ Mil): Total common shareholders' equity before the offering.

**COMDIVIDEND**
Common Stock Dividend per Share ($): Annual common stock dividend, in dollars, taken from the prospectus; if a variable quarterly dividend, then most recent quarterly dividend is annualized.

**COMDY**
Moodys Rating for Outstanding Debt.

**COMGYG**
Moodys Group Rating for Outstanding Debt.
**COMMENTSTEXT**

General Comments on Issue: IFR SDC text comments on issue. Applies only to UK New Issues database.

**COMMIT**

Standby Commitment ($ Mil): Aggregate number of preferred shares or debentures outstanding prior to call multiplied by the standby tender price per share or debenture, expressed in millions of dollars. Applies only to Underwritten Calls database.

**COMMITFEE**

Loan Fees: Commitment Fee %: The % in which the borrower pays for commitments from each bank.

**COMMITFEE_MAX**

Loan Fees: Commitment Fee % Maximum: The maximum commitment fee % within a range (if variable) or where the fee is available for the loan.

**COMMITFEE_MIN**

Loan Fees: Commitment Fee % Minimum: The minimum commitment fee % can be within a range (if variable) or where the fee is available for the loan.

**COMMITMENTAMOUNT**

Loan Manager Commitment Amount (Host Mil): The amount that each bank has committed to the loan. The amount can be specified within a range or where commitments are available. It will be displayed in the currency in the bank commits in millions.

**COMPANY_CIK_CODE**

Central Indexing Key. A code that can be found on SEC filings.

**COMPANY_IDENTIFIER_TYPE**

Company Identifier Type: Displays a list of matches for the company name you entered.

**COMPSTOCKYIELD**

Yield on Comparable Treasury: Yield on the comparable treasury at offer date of issue.

**COMSTOCKYIELD**

Yield on Common Stock (Dividend/Offer Price): Annual common stock dividend divided by the offer price, taken from prospectus.

**CONAME**

Contact Person at Issuer: Name of Employer: Name of the employer of the contact person for issuer.

**CONAMEL**

Contact Person at Issuer: Full Name of Employer: Name of the employer of the contact person for
issuer.

CONATION
Contact Person at Issuer: Nation (Name): Nation where the contact person for issuer is located.

CONATIONCODE
Contact Person at Issuer: Nation (Code): Nation code where the contact person for issuer is located.

CONSIDERATION
Share Type Offered. Applies only to UK New Issues database.

CONSIDRATIO
Basis of Rights Issue.

CONTACT_INFO_FLAG
Contact Information Available Flag (Y/N): Yes/No flag set to "Yes" where issuer contact information is available.

CONTINGENT_CONV_TRIGGER_PCT
Contingent Conversion Trigger %: The percent at which the common stock must trade above for a period of time (20 of 30 trading days) before holders can convert.

CONTINGENT_CONVERSION_TRIGGER %
The percent (110 or 120%) at which the common stock must trade above for a period of time (20 of 30 trading days) before holders can convert.

CONTYP
Mutual to Stock Conversion Type Description (i.e. Savings & Loan or Insurance).

CONV
Mutual to Stock Conversion Type (Short Description): Short description indicating type of mutual to stock conversion (e.g. Insur).

CONV_DATE
Loan Conversion Date (MM/DD/YYYY): The date in which the loan can be converted into another type of security (e.g. Revolving Credit Facility to Term Loan).

COVENANT_TYPES
Covenant Types: 1-to-many lookup detailing the type of covenant(s) surrounding the distribution and sale of the security. A covenant is a promise or a formal agreement that certain acts will be performed and others will not. It is designed to protect the lender's interest, debt-equity ratios, and dividend payments.

CONVERSION_DATE
Loan Conversion Date: Implicates date of conversion.

**CONVERSION_FLAG**

Loan Conversion Flag (Y/N): Y/N flag is set to “Yes” when the loan has the option or will convert to a different type of financing (e.g. Common Shares, Debt, Term Loans).

**CONVERSION_MANDATORY**

Loan Conversion Mandatory Flag (Y/N): Y/N flag is set to “Yes” when conversion is mandatory.

**CONVERSION_NOTES**

Loan Conversion Notes: Additional information detailing options of the conversion from the loan into another type of security.

**CONVERSION_PRICE_REFIX**

Japanese Convertibles: Variable Conversion Price Flag (Y/N): Yes/No flag set to "Yes" when the conversion price is changeable during the life of the bond. Applies only to the Japanese Convertible Debt database.

**CONVERSION RATIO**

Relationship that determines how many shares of common stock will be received in exchange for each convertible bond or preferred share when the conversion takes place.

**CONVERSION RATIO MAX**

Relationship that determines maximum amount of shares of common stock will be received in exchange for each convertible bond or preferred share when the conversion takes place.

**CONVERSION RATIO MIN**

Relationship that determines the minimum amount of shares of common stock will be received in exchange for each convertible bond or preferred share when the conversion takes place.

**CONVERSIONCODE**

Loan Conversion Type (Code): SDC code for loan conversion.

**CONVERSIONLONG**

Loan Conversion Type Description: The description of loan conversion (e.g. Revolving Credit Facil). The most common loan conversion occurs with revolving loans that convert to a term loan.

**CONVERT_CONVERSION_RATIO**

Conversion Ratio: The Offer Price (denomination) of the preferred stock / Conversion Price (e.g., a convertible preferred offering is sold at par ($1000) with a Convert Price of $25. The Conversion Ratio = 1000 / 25 = 4.0000.

**CONVERT_CONVERSION_RATIO_MAX**

Conversion Ratio Max: The Maximum number of common shares received at the time of conversion.
CONVERT_CONVERSION_RATIO_MIN
Conversion Ratio Min: The Minimum number of common shares received at the time of conversion.

CONTINGENT_CONV_TRIGGER_FLAG
Contingent Conversion Trigger Flag A flag that indicates that the common stock has traded above the required period of time (20 of 30 trading days), thus allowing bondholders to exercise their conversion option.

COPHONE
Contact Person at Issuer: Phone Number: Phone number of contact person for issuer.

CORP
Issuer Full Name: Full name of issuer (77 characters wide).

COSP
S&P Rating for Outstanding Debt.

COSPGP
S&P Group Rating for Outstanding Debt.

COST

COSTATECODE
Contact Person at Issuer: State (Code): State code where contact person for issuer is located.

COSTREET1
Contact Person at Issuer: Street Address (Line 1): First line of street address of contact person for issuer.

COSTREET2
Contact Person at Issuer: Street Address (Line 2): Second line of street address of contact person for issuer.

COUNTRY_OF_INCORP
Issuer/Borrower Business Country of Incorporation: The state in which the Issuer/Borrower has been incorporated in.

COUNTRY_OF_RISK
Issuer/Borrower Country of Risk (Code): SDC code for the country where the Issuer/Borrower is located or the guarantor's country if applicable.

COUNTRY_OF_RISK_LONG
Issuer/Borrower Country of Risk (Name): The name of the country where the Issuer/Borrower is located.

**COUPONRATE**

Coupon Schedule Coupon Rate: For non-fixed rate coupons, the applicable coupon rates during the life of the bond (see CPNBEGIN).

**COUPONTYPE_LONG**

Coupon Type (Desc): Description of the coupon type which can either be a fixed or floating rate.

**COVENANT_BEGINDATE**

Loan Covenant Schedule: Covenant Begin Date. The begin date is equivalent to the close date of the deal.

**COVENANT_CODE**

Loan Covenant Schedule: Covenant Type (Code): SDC code that indicates what type of covenant is agreed upon between the borrower and the lenders.

**COVENANT_ENDDATE**

Loan Covenant Schedule: Covenant End Date. The end date is equivalent to the latest maturity of the loan package.

**COVENANT_FLAG**

Loan Covenants: Covenant Flag (Y/N): Y/N flag is set to “Yes” when covenants exist in a loan agreement. Covenants are certain conditions that the borrower agrees to maintain during the life of the loan.

**COVENANT_LONG**

Loan Covenant Schedule: Covenant Type (Description): The description of the type of covenants agreed upon by the borrower and the lenders of the loan (e.g. Debt to EBITDA).

**COVENANT_NOTES**

Loan Covenant Schedule: Notes Field. Displays the requirements (e.g. the Min/Max or a ratio, a percent, or an amount) of each individual covenant. Use COVENANT_TEXT for general notes.

**COVENANT_TEXT**

Loan Covenants: General notes that may describe a ratio more in depth or provides information on non-generic covenants that are only specific to that Issuer/Borrower or industry.

**COVENANT_VALUE**

Loan Covenant Schedule: Covenant Amount or Ratio: The amount or ratio for a particular covenant that must be upheld by the borrower during the life of the loan.

**COVERED_BOND_TYPE_LONG**

Covered Bond Type (Description): Description representing certain collateralized mortgage securities...
issued by a bank issuer from France, Luxembourg, Germany, or Spain.

**COVERED_BOND_TYPE_CODE**

Covered Bond Type (Code): Code representing certain collateralized mortgage securities issued by a bank issuer from France, Luxembourg, Germany, or Spain.

**COZIP**

Contact Person at Issuer: Zip Code: Zip code of contact person for issuer.

**CP_MAX**

Loan Pricing: CP Rate Maximum Spread: The maximum commercial paper (CP) rate spread within a set range (if variable) or where CP spread is available.

**CP_MIN**

Loan Pricing: CP Rate Minimum Spread: The minimum commercial paper (CP) rate spread within a set range (if variable) or where CP Rate spread is available.

**CP_SPREAD**

Loan Pricing: CP Rate Spread: The commercial paper (CP) rate spread in a given range (if variable) or where CP Rate spread is available.

**CPMDY**

Moody’s Commercial Paper Rating of Issuer.

**CPNBEGIN**

Coupon Schedule Beginning Date: For non-fixed rate coupons, the beginning date for the applicable coupon rate (see COUPONRATE). Applies only to Japanese New Issues database.

**CPNDATE**

Coupon Payment Date: Date of each coupon payment, in month and day format, listed down the page.

**CPNEND**

Ending Date of Coupon Schedule: For non-fixed rate coupons, the ending date for the applicable coupon rate (see COUPONRATE).

**CPSP**


**CPUB_AMT**

Japanese Public Offer: Capitalized Amount: Amount raised from the sale of Public Offer shares that is put directly into capital of the issuer. Applies only to Japanese New Issues database.
Date Deal was Entered into SDC Database. The day when the deal was first put into SDC’s database.

**CRTS_AMT**

Japanese Rights Issue: Capitalized Amount (Host): Amount raised from the sale of Rights Issue shares that is put directly into capital of the issuer. Applies only to Japanese New Issues database.

**CREDIT SENSITIVE**

Credit Sensitive Flag: The Credit Sensitive flag is used when there is credit sensitivity built into the coupon payments. It is generally used when a bond has a special provision for a ratings downgrade. If an issuer is in danger of a downgrade or there may be future uncertain events that would affect its credit rating, the company will generally offer a step-up in the coupon to compensate.

From the most recent credit sensitive bond we have in the database, Wyeth’s offer from February 2003:

“The 2008 notes will mature on March 1, 2008 and the 2013 notes will mature on March 15, 2013. Interest on the notes will accrue from February 14, 2003, and the first interest payment date will be September 1, 2003 for the 2008 notes and September 15, 2003 for the 2013 notes. The interest rate on each series of notes will be subject to adjustment if the rating assigned to the notes is downgraded (as provided in this prospectus supplement). The notes are our unsecured obligations and rank equally with our other unsecured indebtedness.”

**INTEREST RATE ADJUSTMENT**

At any time on or after the date of this prospectus supplement, to and including March 15, 2006, the interest rate payable on each series of notes will be subject to adjustment from time to time if either Moody's or S&P downgrades the rating ascribed to the notes as set forth below.

If the rating from Moody's is decreased to a rating set out below, the interest rate will increase from the rate set forth on the cover page of this prospectus supplement for each series of notes by the percentage set opposite that rating:

<table>
<thead>
<tr>
<th>RATING</th>
<th>PERCENTAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;S&gt;</td>
<td></td>
</tr>
<tr>
<td>Baal</td>
<td>.25%</td>
</tr>
<tr>
<td>Baa2</td>
<td>.50%</td>
</tr>
<tr>
<td>Baa3</td>
<td>.75%</td>
</tr>
<tr>
<td>Bal</td>
<td>1.00%</td>
</tr>
</tbody>
</table>

**CS_CALL**

Date of Call Schedule: Beginning date of each applicable call period, listed down the page.
CS_CALLPRICE
Call/Put: The price at which a security is callable or putable on a given date.

CS_PRICE
Call Schedule Price: Price at which bonds are callable at each call date (see CS_CALL) throughout the life of the bond.

CTYP
Coupon Type Code: SDC code indicating type of non-fixed rate coupon (e.g., F-floating Rate, V-Variable, Z-Zero, etc.).

CU
Issuer 6-digit CUSIP: The CUSIP is a six character, unique identifier for every company. Every U.S. company with publicly traded securities is listed in the Standard & Poors CUSIP directory and has a CUSIP assigned to it. When companies are sorted by their CUSIPs, the listing will be approximately alphabetical. In cases where a CUSIP has not been assigned, SDC will estimate one according to the rules specified by S&P.

CUML
Cumulative Preferred Issue Flag (Y/N): Yes/No flag set to "Yes" where dividends paid are cumulative. "Cumulative Dividends" means that should the dividend on the preferred stock go unpaid due to insufficient earnings, they accumulate until paid; common dividends may not be paid until the accumulated amount is distributed to preferred shareholders.

CUR
Currency of Issue (Code): SDC code for the currency of issue (e.g. US, SFR).

CURL
Currency of Issue (Description): Name of the currency of issue (e.g. United States Dollar, Swiss Franc).

CURRENCYSHARE
Currency of Underlying Shares (Code). Applies only to UK New Issues.

CUSH
Cushion (%): The percentage decline of the last common stock price to parity with the managers standby price per share; margin of safety afforded the manager by the standby price. \([\frac{(Last\ Common\ Stock\ Price - Managers\ Stand-by\ Price\ per\ Share)}{Last\ Common\ Stock\ Price}] \times 100\). Applies only to Underwritten Calls database.

CUSIP9
Issuer 9-digit CUSIP: The CUSIP is a six character, unique identifier for every company. Every US company with publicly traded securities is listed in the Standard & Poors CUSIP directory and has a CUSIP assigned to it. When companies are sorted by their CUSIPs, the listing will be approximately alphabetical. In cases where a CUSIP has not been assigned, SDC will estimate one according to the rules specified by S&P. The last three digits in a nine character CUSIP identifies the type of security the company is issuing.
CVSN_PRICE_RESET_CANCELLATION
Conversion Price Reset Cancellation Flag (Y/N): Yes/No flag set to "Yes" when the conversion price would be cancelled under certain conditions. Applies only to the Japanese Convertible Debt database.

CVSN_PRICE_STEP_FLAG
Conversion Price Step-Up/Down Flag (Y/N): Yes/No flag set to "Yes" when the conversion price is stepped up or down during the life of the bond. Applies only to the Japanese Convertible Debt database.

CVT
Convertible Issue Flag (Y/N): Yes/No Flag set to "Yes" where the issued securities may be exchanged for common stock under the terms described in the offering.

CVTCUR
Conversion Currency (Code): SDC code for the currency in which the conversion price is payable (e.g. SFR).

CVTD
Date of First Conversion: First date on which securities may be exchanged for common stock.

CVTEND
Date of Last Conversion: Last date on which securities may be exchanged for common stock.

CVTENDY
Years Until Conversion Expires: Number of years from offer date to last date on which securities may be exchanged for common stock.

CVTEX
Exchange Rate for Conversion Currency: Exchange rate used to calculate exchange from issue currency to conversion currency.

CVTMAND
Mandatory Conversion Flag (Y/N): Yes/No flag set to "Yes" where the conversion into common stock is mandatory.

CVTNOTE
Conversion Notes: Text describing any unusual features of the conversion.

CVTNOTE_TEXT
Conversion Notes Long (ALL CAPS): Long Text in all Capital letters describing any unusual features of the conversion.

CVTPR
Initial Conversion Price: Price at which securities can be exchanged for common stock.

**CVTPREM**
Conversion Premium (%): Percentage by which the price of the convertible tops the market price for the common stock into which it can be converted. This data item = [(initial conversion price) - (the last common stock price)] / (the last common stock price) * 100; only calculated only for issues with a fixed conversion price.

**CVTPRICEINTL**
Conversion Price for International Debt Issues: Price at which securities can be exchanged for common stock, incl. currency for international issues.

**CVTPRP**
Conversion Price in Pence: Price at which securities can be exchanged for common stock, in pence. Applies only to UK New Issues database.

**CVTPRUS**
Conversion Price (US$): Price expressed in U.S. dollars at which securities can be exchanged for common stock.

**CVTSH**
Conversion Shares per Bond/Share: The principal amount per bond or share divided by the initial conversion price.

**CVTVAR**
Variable Conversion Price Flag (Y/N): Yes/No flag set to "Yes" where the conversion price is not fixed.

**CVTY**
Years Until Conversion Begins: Number of years from offer date to first conversion date.

**D**
Date of Offer: Offer date of the issue.

**DATE_POST**
Date Postponed: Date that issue in registration changes was postponed (if applicable). Applies only to Issues in Registration database.

**DATE_WITH**
Date withdrawal of filing is announced/completed.

**DATE_WITHPOST**
Dates: Postponed Date: Date that issue in registration was postponed (if applicable). Applies only to Issues in Registration database.
**DATELBO**
Related LBO Deal: Effective Date: If issue was done in conjunction with a leveraged buyout (LBO), this data item is the effective, i.e. completion, date of the LBO.

**DAYSINREG**
Number of Days in Registration: The number of days an issue has been in registration.

**DAYS_LEFT**
Number of days remaining until lockup period expires.

**DAYS_TO_QPE**
Number of days remaining until quiet period expires. Quiet period is defined as the time during which companies in registration are forbidden by the SEC to say anything not included in their prospectus. This begins the day a company files a registration statement and lasts until 25 days after the stock starts trading.

**DAYSTILMAT**
Maturity: Number of Days to Maturity. Counts and displays the number of days from Close Date to Maturity Date. Number of days to maturity will always be 364 days or less.

**DCAP**
Total Debt as % of Capitalization: Total debt is the sum of short-term, long-term, subordinated and convertible debt. Capitalization is total debt plus common equity, preferred equity and minority interests.

**DCAP2**
Total Debt as % of Capitalization, exc. STD: Total debt, excluding short term debt, is the sum of long-term, subordinated and convertible debt. Capitalization, excluding short term debt, is the sum of long-term, subordinated and convertible debt plus common equity, preferred equity and minority interests.

**DEAL_AMOUNT**
Loan Package Amount ($ Mil): Full loan package amount in US dollars for both US and Non US target markets for all tranches, displayed in millions.

**DEAL_AMOUNTINTL**
Loan Package Amount (Host Mil): Amount of loan package in the currency of target market, displayed in millions.

**DEAL_CURRENCYCODE**
Loan Package Currency (Code): SDC code for currency loan has been offered in.

**DEAL_CURRENCYLONG**
Loan Package Currency (Description) (e.g. Sterling): Currency loan has been offered in.

**DEALDESCRIPTION**
Loan Package Type (Description): Indicates what type of loan is being used for the whole deal/facility (e.g. Rev Cred/Term Loan).

**DEAL_ID**

Loan Package ID: Identifies the different loans on a facility level. All loans have a unique identification number.

**DEAL_NO**

SDC Identification Number: Unique 9-digit SDC number assigned to each transaction in the SDC databases.

**DEAL_PCT_MKT**

Deal Size as a Percent of Market Cap: calculated as (RANK1_OVERALLOT_TOTDOLAMT / MKTVALUEPF_PROS) * 100

**DEAL_USEXCHANGERATE**

Loan Package Exchange Rate to US Dollar: The exchange rate that is used to convert the full amount of the loan into US dollars.

**DEALCODE**

Loan Package Type (Code): SDC code for the type of loan being issued.

**DEBTCAP_MAX**

Loan Performance Grid: Debt to Capitalization Maximum: The most the margin will be for Debt to Capitalization in a given range (if variable) or where Debt to Capitalization is available.

**DEBTCAP_MIN**

Loan Performance Grid: Debt to Capitalization Minimum: The least the margin will be for Debt to Capitalization in a given range (if variable) or where Debt to Capitalization is available.

**DEBTCASH_MAX**

Loan Performance Grid: Debt to Cash Flow Maximum: The most the margin will be for Debt to Cash Flow in a given range (if variable) or where Debt to Cash Flow is available.

**DEBTCASH_MIN**

Loan Performance Grid: Debt to Cash Flow Minimum: The least the margin will be for Debt to Cash Flow in a given range (if variable) or where Debt to Cash Flow is available.

**DEBTNW_MAX**

Loan Performance Grid: Debt to Net Worth Maximum: The most the margin will be for Debt to Net Worth in a given range (if variable) or where Debt to Net Worth is available.

**DEBTNW_MIN**

Loan Performance Grid: Debt to Net Worth Minimum: The least the margin will be for Debt to Net Worth in a given range (if variable) or where Debt to Net Worth is available.
**DEFaultrate**

Loan Interest Payment: Default Rate: The additional amount of interest the borrower must pay as a penalty for missing interest payment dates.

**Delivery_Date**

Japanese Non-IPO Issue: Delivery Date: Date on which subscribed shares are delivered. Applies only to Non-IPO secondary offer.

**Den**

Denomination of Issue ($ Thous): All denominations that are available for each base rate/interest rate index. Denominations are the minimum amounts of an advance the borrower may take for any base rate/interest index.

**Denmin**

Minimum Denomination of Issue ($ Thous): Minimum face amount, in thousands of dollars, of a single bond.

**Denominations**

The first row of the data field that represents the initial minimum amount of the security that can be purchased. Subsequent rows indicate incremental purchase minimum amounts, if the investors choose to buy more of the issue.

**Denoms_BorrowNotice**

Loan Drawdown: Borrowing Days Notice: The number of days the borrower must give to notify the agents about an advance.

**Denominations_Currency**

The denomination currency.

**Denoms_Currencycode**

Loan Denominations Currency (Code): SDC code for the currency in which the advances can be borrowed.

**Denoms_CurrencyLong**

Loan Denominations Currency (Description): Description for the currency in which the advances can be borrowed.

**Denoms_Denominations**

Loan Denominations (Host Thous): The loan denominations in the target market’s currency.

**Depos**

Total Deposits ($ Mil): Total deposits, in millions of dollars, for bank and savings & loan issuers.

**Depositary**
Depositary Issue Flag (Y/N): Yes/No flag set to "Yes" where the shares offered represent a fraction of a share, as defined in the company's articles of incorporation or charter.

**DEPOSITARY_BANK**

Japanese Issues: Depositary Bank (Code): For private bonds and Government Guaranteed Bond of Small Business Promotion Corp, Depositary Bank is set up in lieu of Commissioned Company. And also for ABS deals, Depositary Bank is set up if the securities are backed by trust beneficiary rights.

**DEPOSITARY_BANK_LONG**

Japanese Issues: Depositary Bank (Name): For private bonds and Government Guaranteed Bond of Small Business Promotion Corp, Depositary Bank is set up in lieu of Commissioned Company. And also for ABS deals, Depositary Bank is set up if the securities are backed by trust beneficiary rights.

**DEQ**

Total Debt to Equity Ratio: Total debt (short term, long term, subordinated and convertible) divided by total equity after offering.

**DERSECURITY**

Derivative/Equity Linked Security Type (Short Description): If issue is a derivative, this data item gives a short text description of the type of derivative security (15 characters wide).

**DERSECURITYCODE**

Derivative/Equity Linked Security Type (Code): If issue is a derivative, this data item displays the SDC code for the type of derivative security.

**DERSECURITYLONG**

Derivative/Equity Linked Security Type (Long Description): If issue is a derivative, this data item gives a full text description of the type of derivative security (50 characters wide).

**DESCR**

Description of Issue: Detailed text description of offering providing for debt and mortgage related issues the interest rate, security type and years of maturity; for preferred issues the number of shares, dividend, and security type; for common stock issues the number of shares and security type.

**DETACH**

Warrant Detachment Date: Date on which the warrant trades separately from the security to which it was attached; if null, detach is immediate (i.e. date of offer).

**DIL**

Primary Shares as % of Shs Outstanding After Offer - sum of all Mkts: Global primary shares offered as a percentage of total global shares outstanding after offer. \([ (\text{TOT} - \text{TOTSECSH} / \text{OUTPF}) * 100 ]\).

**DIRSHARES**

Shares Held by Directors Before Offer. Percent of shares held by directors of the issuing company before the offer. Applies only to UK New Issues database.
**DIRSHARESPF**
Shares Held by Directors After Offer. Percent of shares held by directors of the issuing company after the offer. Applies only to UK New Issues database.

**DISCOUNT**
Discount to Last Price: The discount is the percent by which the offer price is less than the last stock price. Applies only to UK New Issues database.

**DISCOUNT_RATE**
Japanese Issues: Discount Rate: Is a measure how cheaper Offer Price is determined relative to its market price. Discount Rate = (Market Price - Offer Price)/Market Price%. Applies to Non-IPO Primary & Secondary Offers.

**DIV**
Preferred Stock Dividend per Share ($): Annual dividends paid, in dollars. Applies only to Preferred Stock issues.

**DIV_DATE**
Division Date: Date at which the division (stock split) was effective. Applies only to US Public Common Stock database.

**DIV_RATE**
Division Rate: The rate from which a theoretical stock split or stock dividend ratio can be derived. This rate is also used in the calculation of the issue price as adjusted for splits (see ADJPR). For regular stock splits and stock dividends, the ratio of the split is determined by 1 + division rate. The adjusted offer price = offer price/ (1 + division rate). For reverse stock splits, the ratio of the split is the division rate. The adjusted offer price in this case = offer price/division rate. See ADJUSTEDLONG to select specific stock splits or dividends. Applies only to US Public Common Stock database.

**DIVINC**
Dividend Issue Does Not Rank For. Applies only to UK New Issues database.

**DIVNOTES**
Dividend Description. Applies only to UK New Issues database.

**DIVTYP**
Preferred Stock Dividend Type (Code): SDC code indicating type of non-fixed rate preferred dividend (e.g. Auction, etc.).

**DJIA180DAYS**
Dow Jones Industrial Average 180 Days After Offer.

**DJIA1DAY**
Dow Jones Industrial Average 1 Day After Offer.
**DJIA1WK**
Dow Jones Industrial Average 1 Week After Offer.

**DJIA2DAYS**
Dow Jones Industrial Average 2 Days After Offer.

**DJIA2WB**
Dow Jones Industrial Average 2 Weeks Before Offer.

**DJIA2WK**
Dow Jones Industrial Average 2 Weeks After Offer.

**DJIA365DAYS**
Dow Jones Industrial Average 365 Days After Offer.

**DJIA3DAYS**
Dow Jones Industrial Average 3 Days After Offer.

**DJIA4DAYS**
Dow Jones Industrial Average 4 Days After Offer.

**DJIA4WK**
Dow Jones Industrial Average 4 Weeks After Offer.

**DJIA60DAYS**
Dow Jones Industrial Average 60 Days After Offer.

**DJIA90DAYS**
Dow Jones Industrial Average 90 Days After Offer.

**DJIACUR**
Yesterday's Dow Jones Industrial Average.

**DJIAPCT180DAYS**
Percentage Change of Dow Jones Industrial Average from Offer Date to 180 Days After Offer.

**DJIAPCT1DAY**
Percentage Change of Dow Jones Industrial Average from Offer Date to 1 Day After Offer.

**DJIAPCT1WK**
Percentage Change of Dow Jones Industrial Average from Offer Date to 1 Week After Offer.
**DJIAPCT2DAYS**
Percentage Change of Dow Jones Industrial Average from Offer Date to 2 Days After Offer.

**DJIAPCT2WB**
Percentage Change of Dow Jones Industrial Average from Offer Date to 2 Weeks Before Offer.

**DJIAPCT2WK**
Percentage Change of Dow Jones Industrial Average from Offer Date to 2 Weeks After Offer.

**DJIAPCT365D**
Percentage Change of Dow Jones Industrial Average from Offer Date to 365 Days After Offer.

**DJIAPCT3DAYS**
Percentage Change of Dow Jones Industrial Average from Offer Date to 3 Days After Offer.

**DJIAPCT4DAYS**
Percentage Change of Dow Jones Industrial Average from Offer Date to 4 Days After Offer.

**DJIAPCT4WK**
Percentage Change of Dow Jones Industrial Average from Offer Date to 4 Weeks After Offer.

**DJIAPCT60DAYS**
Percentage Change of Dow Jones Industrial Average from Offer Date to 60 Days After Offer.

**DJIAPCT90DAYS**
Percentage Change of Dow Jones Industrial Average from Offer Date to 90 Days After Offer.

**DJIAPCTCUR**
Percentage Change from Stock Offer Price to Dow Jones Industrial Average Yesterday.

**DJIAPCTSAMEeday**
Percentage Change of Dow Jones Industrial Average at Close of Offer Date Dow Jones Industrial Average at Close of Offer Date.

**DOCAGENT**
Loan Documentation Agents (Codes): SDC code for the manager with the Documentation Agent role displayed across the page.

**DOCAGENTLONG**
Loan Documentation Agents (Names Listed Down the Page): All Documentation Agent(s) name(s) will be shown listed in a column down the page.
**DOCUMENT**

Loan Document Available Flag (Y/N): Y/N flag set to “Yes” when the deal has a SEC filing as a source.

**DOLPR**

Dollar Premium per Share or Bond (%): Bond Price - (Shares per bond x Common Stock Price).

**DOMSH**

Domestic Shares Offered in a Global Offering: Number of shares offered in issuer's domestic market.

**DOMSYNDIMANAGERSCODE**

Syndicate Members (Code): The codes that are given to the Syndicate Members: (e.g. Bookrunner, Co-Manager)

**DOMSYNDIMANAGERSLONG**

Syndicate Members (Desc): The description that is given to a group of investment firms created to spread the financial risk in a securities offering and to distribute those securities to buyers, which consist of institutions and/or the retail markets.

**DOWNWARD_UPWARD_RESET_FLAG**

Down/Upward Conversion Price Reset Flag (Y/N): Yes/No flag set to "Yes" when the conversion price is reset downward or upward. Applies only to the Japanese Convertible Debt database.

**DRAWDOWN_ENDDATE**

Loan Drawdown: End Date: The day that the borrower can no longer draw funds.

**DRAWDOWN_NOTES**

Loan Drawdown: Notes. Additional information on the structure of the loans drawn down by the borrower.

**DRAWDOWN_STARTDATE**

Loan Drawdown: Start Date: The day that the borrower can begin to draw funds.

**DRAWNLEVEL**

Loan Pricing: All In Drawn Pricing Sequence matches the order of the pricing levels to the base rate and spread. It starts with level 1 which is normally the lowest the pricing can be based off the margin it is connected to.

**DRAWNPRINT**

Loan Pricing: All In Drawn Pricing Details (All Shown If Performance Based): Displays both the base rate and spread for all the pricing levels of the deal. All in Drawn Spread includes the base rate spread and facility fee.

**DRAWNSPREAD**
Loan Pricing: All In Drawn Spread. Displays all spreads at multiple levels based on the margin in basis points. This item will not display the base rate. Use DRAWNPRINT to show the base rate and spread. All in Drawn Spread includes the base rate spread and facility, upfront, utilization or fronting fee.

**DS_AVERAGED**

Average Daily Volume Last 10 Days (Hundreds): Average daily trading volume for the last 10 days expressed in hundreds.

**DS_AVERAGED2**

Average Daily Volume last 4 Weeks (Hundreds): Average daily trading volume for the last 4 weeks expressed in hundreds.

**DS_AVERAGED5**

Average Daily Volume last 52 Weeks (Hundreds): Average daily trading volume for the last 52 weeks expressed in hundreds.

**DS_CLOSEPRI5**

Close Price last month: The closing price of the stock last month in host currency.

**DS_EXCHANGE**

Current Exchange: The current primary stock exchange the issuer/borrower is trading on.

**DS_HIGHPRIC**

High Price Last 52 Weeks: The highest of all the intra-trading day highs during the preceding 52 weeks in host currency.

**DS_LOWPRICE**

Low Price Last 52 Weeks: The lowest of all the intra-trading day lows during the preceding 52 weeks in host currency.

**DS_MARKETRATIO**

Market Value / Market Capitalization (Thous): Equals the latest close price times the number of shares outstanding, displayed in host currency. Current Market Value is also called "market capitalization."

**DS_PRICECH**

% Price Change Year-to-Date: The % change in the latest close price of the stock vs. the close price at the beginning of the calendar year.

**DS_PRICECH10**

% Price Change 1 Week: The % change in the close price of the stock from the latest Friday close and the close Friday one week ago.

**DS_PRICECH2**

% Price Change 4 Weeks: The % change in the close price of the stock from the latest Friday close
and the close Friday 4 weeks ago.

**DS_PRICECH3**

% Price Change 13 Weeks: The % change in the close price of the stock from the latest Friday close and the close Friday 13 weeks ago.

**DS_PRICECH4**

% Price Change Last 52 Weeks: The % change in the latest close price of the stock vs. the close price 52 weeks ago.

**DS_SPLITDATE10**

Split Factor Dates (latest): The ex-date (date that the market reflected the new shares) of the lastest stock split.

**DS_SPLITFACTOR10**

Split Factors (latest): The latest split factor given in decimal form.

**DS_TICKER**

Current Ticker: The current ticker of the issuer/borrower on it’s primary stock exchange.

**DUALBOND**

Dual Currency Amount per Bond: Amount per bond for which interest and/or principal may be paid in another currency.

**DUALCALL**

Call Price in Dual Currency: Price, in the dual currency, at which the issuer can redeem the debt before maturity.

**DUALCODE**

Dual Currency Issue Type (Code): SDC code describing whether the principal (P), interest (I) or both (Y) is payable in a dual currency.

**DUALCURR**

Dual Currency Issue Currency (Code): Currency in which the interest or principal may be paid.

**DUALEX**

Exchange Rate into Dual Currency: Exchange rate specified at which calculations between currencies are made.

**DUALPUT**

Put Price in Dual Currency: Price, in the dual currency, at which the holders can redeem the debt before maturity.

**DUALTOT**
Amount Offered in Dual Currency - sum of all Mkts: Total global face amount for which interest and/or principal may be paid in another currency.

**DUNS**

D-U-N-S Number: Company identifier assigned by Dun & Bradstreet.

**DWCPNTYP**

Coupon Type (Description): Description indicating the specific type of coupon (i.e., Step-Up). Applies only to Japanese New Issues database.

**DWCPNTYPC**

Coupon Type (Code): SDC code indicating the specific type of coupon (i.e., 22). Applies only to Japanese New Issues database.

**DWREDTYP**

Redemption Type (Description): Description indicating the type of redemption (non-call) of the bond (i.e., Bullet Maturity). Applies only to Japanese New Issues database.

**DWREDTYPC**

Redemption Type (Code): SDC code indicating the type of redemption (non-call) of the bond (i.e., 11). Applies only to Japanese New Issues database.

**EBIT**

EBIT Latest Twelve Months ($ Mil): Earnings before interest and taxes (EBIT) for the 12-month period after the offering, in millions of dollars.

**EBITBEF**

EBITBEF Before Offering (US$ mil): Earnings before interest and taxes for the latest 12-month period before the offering, in million of US dollars.

**EBITDA**

EBITDA After Offering (US$ mil): Earnings before interest, taxes, depreciation and amortization for the 12-month period after the offering, in millions of US dollars.

**EBITDABEF**

EBITDABEF Before Offering (US$ mil): Earnings before interest, taxes, depreciation and amortization for the latest 12-month period before the offering, in millions of US dollars.

**EDATE**

Date of Expected Offer: Expected offering date of issue in registration. This date comes directly from the syndicate desk at the book manager firm.

**EFFECTIVE_DATE**

Japanese Shelf Filings: Effective Date: Date from which the shelf comes to be effective.
EFFECTIVE_DATE_RESET_CVSN1
Effective Date Reset Conversion 1: Date on which the first reset conversion price is valid. Applies only to the Japanese Convertible Debt database.

EFFECTIVE_DATE_RESET_CVSN2
Effective Date Reset Conversion 2: Date on which the second reset conversion price is valid. Applies only to the Japanese Convertible Debt database.

EFFECTIVE_DATE_RESET_CVSN3
Effective Date Reset Conversion 3: Date on which the third reset conversion price is valid. Applies only to the Japanese Convertible Debt database.

EMP_DATE
Number of Employees Date: Date at which number of employees at issuer was determined.

EMPLOYEES
Number of Employees: Number of employees at issuer.

EMPLOYEES_SHARES
Shares Allocated to Employees of Company: Shares allocated to employees of the company. Applies only to Indian New Issues database.

EMPLOYEESPCT
Shares Allocated to Employees of Company as % of Global Shares Offered: Shares allocated to the employees of the company as a percentage of total global shares offered. Applies only to Indian New Issues database.

EM_OVERRIDE
Emerging Market Corporate Override: A flag that changes the classification of an offering from emerging markets to high yield or investment grade, depending on the credit ratings. This flag is used when the ultimate parent of an emerging market issuer is not domiciled in a country that is deemed to be an emerging market.

ENH
Credit Enhancement Type (Code): SDC code describing the form of guarantee or backup credit arrangement, which decreases the likelihood that the holders will not be paid should the issuer not have sufficient funds to honor the obligations (e.g. T).

ENHANCEMENT_NOTE
Loan Credit Enhancement Notes: Additional, detailed information on securities pledged by the borrowers to improve the credit quality of the loans.

ENHANCEMENTS_CODES
Loan Credit Enhancements (Codes): SDC codes for enhancements. Enhancements-collateral used to back the repayment of a syndicated loan which enhances the creditworthiness of the borrower.
ENHANCEMENTS_LONG
Loan Credit Enhancements (Description): Description of enhancements (e.g. Surety Bond). Enhancements are types of security pledged by the borrower to improve the credit quality of the loan.

ENHTYP
Credit Enhancement Type (Description): Description of the form of guarantee or backup credit arrangement, which decreases the likelihood that the holders will not be paid should the issuer not have the funds to honor the obligations (e.g. Letter of Credit).

ENTITLEMENT
Warrant Entitlement (Description): Short description of the securities or instruments which the warrant is exercisable into (e.g. 1 com sh @ $8).

EPS
EPS Latest 12 Months: Earnings per share (EPS) for the first available twelve month period after the offer. See FIS for the ending date of this period.

EPS2
EPS Two Years Prior: Earnings per share (EPS) two fiscal years prior.

EPS3
EPS Three Years Prior: Earnings per share (EPS) three fiscal years prior.

EPS4
EPS Four Years Prior: Earnings per share (EPS) four fiscal years prior.

EPS5
EPS Five Years Prior: Earnings per share (EPS) five fiscal years prior.

EPSGROWTH
EPS Growth Over Five Years (%): Earnings per share (EPS) growth rate over the last five fiscal years. The EPS ratio is calculated by taking the company’s earnings and dividing by the number of shares outstanding. EPSGROWTH is calculated as follows: \[
\frac{((EPS - EPS5) / EPS5) \times 100}{100}.
\]

EPSLI
EPS Latest Interim Period: Earnings per share (EPS) latest interim period.

EPSPF
EPS Pro Forma Offer: Earnings per share (EPS) after offering.

EPSPI
EPS Prior Interim Period: Earnings per share (EPS) prior interim period.
**EPSYR**
EPS Last Audited Year: Earnings per share (EPS) last audited year.

**EQCAP**
Total Equity as % of Capitalization. Total equity is common and preferred equity, plus minority interests. Capitalization is total debt (short-term, long-term, subordinated and convertible) plus common equity, preferred equity and minority interests.

**EQCAP2**
Total Equity as % of Capitalization, exc. STD: Total equity is common and preferred equity, plus minority interests. Capitalization, excluding short term debt, is the sum of long-term, subordinated and convertible debt plus common equity, preferred equity and minority interests.

**EQREL**
Equity Related Flag (Y/N): Yes/No flag set to "Yes" where issue is equity or equity related, i.e. convertible into equity, warrants etc.

**EQUITY_FLAG**
Loan Equity Incentive Flag (Y/N): Y/N flag set to “Yes” when lender has an equity stake in the project they are investing in.

**EQUITY_PERCENT**
Loans: LBO Equity Percent: The percentage of the equity taken, or to be taken, in the target company by the sponsor.

**EQUITYCALL**
Equity Call Flag (Y/N): Yes/No flag set to "Yes" where the issue is subject to whole or partial redemption with the proceeds of a future equity offering.

**EQ_EQRLTD_SIMO**
Equity & Equity Related Simultaneous Offering: When an issuer offers shares (equity offering) and equity-linked (convertible or exchangeable) offering concurrently.

**ESTINDEX**
Estimated Spread to Treasury Flag (Y/N): Yes/No flag set to "Yes" where basis point spread (BPS) over treasury is estimated.

**ESTISSUELAW**
Estimated Issuer Law Indicator: Yes/No flag set to "Yes" where the issuer's law firm has been estimated from an MTN program. Applies only to straight debt MTN takedowns.

**EURO_144A**
Euro 144A Flag (Y/N): A yes/no flag that is used to indicate that eurobonds are Rule 144A eligible, meaning that some portion of the bonds can be sold in the United States under the SEC Rule 144A Exemption.
**EURO DEAL AMOUNT**

Total Amount of Loan Facility (euro mil): Full loan package amount converted into millions of Euros from any market.

**EURO FILEAMOUNT**

Amount Filed - in this Market (EURO Mil): The domestic amount filed at original filing, in millions of EURO. On common stock issues, this data item = original domestic shares filed (SHFIL) x original mid file price (MFILE).

**EURO MKTVALUEBEF**

Market Value Before Offer (euro mil): Shares Outstanding Before Offering (OUTSTANDING) x Last Common Price (LCOMPR), expressed in millions of euros. For Japanese issues, OUTSTANDING is taken from the prospectus. For non-Japanese issues, this figure is taken from the most recent quarterly or annual report prior to the offer. See CAPD or INCD for the date of the report.

**EURO OFFERPRICE**

Offer price in EURO.

**EURO PRINCIPALAMOUNT**

Principal Amount - in this Market (EURO Mil): Domestic principal amount of issue, in millions of EURO. On common stock issues principal amount equals proceeds amount (see PROCDS). On debt issues principal amount may or may not equal proceeds amount, depending on whether or not the bonds were offered at face value. Use data item TOTDOLAMT to view the global principal amount of issue.

**EURO RANK1 OVER TOTDOLAMT**

Principal Amount inc. Overallotment Sold - sum of all Mkts (Euro Mil): Total principal amount of the entire transaction plus overallotment amount, in Euros. This figure represents all tranches of the transaction. For bond issues, this figure is calculated by accumulating the principal amount plus overallotment sold for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares plus overallotment shares sold multiplied by the offer price for each tranche within the transaction. For common stock issues, principal amount equals proceeds amount (see EURO RANK1 TOTDOLAMTPRO). For debt issues, principal amount may or may not equal proceeds amount, depending on whether or not the bonds were offered at face value.

**EURO RANK1 OVER TOTDOLAMTPRO**

Proceeds Amount inc. Overallotment Sold - sum of all Mkts (Euro Mil): Total proceeds amount for the entire transaction plus overallotment amount (or green shoe) sold, in Euros. This figure represents all tranches of the transaction. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares or bonds to be sold through the existing syndicate. For bond issues, this figure is calculated by accumulating the principal amount plus overallotment sold multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares plus overallotment shares sold multiplied by the offer price for each tranche within the transaction.

**EURO PROCEEDS**

Proceeds Amount - in this Mkt (EURO Mil): Domestic proceeds amount of issue, in millions of EURO. On common stock issues proceeds amount equals principal amount (see AMT). On debt issues proceeds amount may or may not equal principal amount, depending on whether or not the bonds were...
offered at face value. Use data item TOTDOLAMTPRO to view the global proceeds amount of issue.

**EURO_RANK1_OVERALLOT_PROCEEDS**

Proceeds Amount Inc. Over Sold-in this Market (EURO mil): Proceeds amount of the issue in this market plus Over Sold in this Market for this market.

**EURO_RANK1_TOTDOLAMTPRO**

Proceeds Amount - sum of all Mkt (Euro Mil): Total proceeds amount for the entire transaction, in Euros. This figure represents all tranches of the transaction. For bond issues, this figure is calculated by accumulating the principal amount multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares multiplied by the offer price for each tranche within the transaction.

**EURO_TOTDOLAMT**

Principal Amount - sum of all Mkt (Euro Mil): Total principal amount of the entire transaction, in Euros. This figure represents all tranches of the transaction. For bond issues, this figure is calculated by accumulating the principal amount for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares multiplied by the offer price for each tranche within the transaction. For common stock issues, principal amount equals proceeds amount (see EURO_RANK1_TOTDOLAMTPRO). For debt issues, principal amount may or may not equal proceeds amount, depending on whether or not the bonds were offered at face value.

**EURO_TOTFILEAMT**

Amount Filed - sum of all Markets (EURO Mil): The global amount filed at original filing, in millions of EURO. On common stock issues, this data item = original global shares filed (TOTSHSFILED) X original mid file price (MFILE).

**EURO_TOTGROSSMIL**

Gross Spread - in this Market (EURO Mil): Total manager's fee, expressed in millions of EURO. The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager - see MGT), underwriting fee (portion payable to co-managers - see UNDF), and selling concession (portion payable to syndicate - see SC).

**EURO_TOTPRIMSHARESFILEDAMT**

Primary Amount Filed all Mkt (euro mil): Primary amount filed for all markets based on most recent filing (euro mil).

**EURO_TOTPRIMSHARESFILED2AMT**

Amended Primary Amount Filed All Mkt (euro mil): Sum of all Mkt - Primary amount filed based on most recent filing (euro mil).

**EURO_TOTPRINAMTINTL**

Principal Amount with Currency of Issue All Markets (Euro Mil): The loan package amount converted into millions of Euros based off the Euro Exchange Rate on the Close Date of the deal.

**EURO_TOTPROSAMT**

Amount Total on Prospectus All Markets (euro, mil) - sum of all Mkt (euro, mil): Total offering amount as stated in prospectus, in millions of euros; for a simultaneous offering identified on one
prospectus this item represents the sum of all tranches in that offering.

**EXABLE**
Exchangeable Description: SDC text description for the type of asset into which the security can be exchanged.

**EXCH**
Stock Exchange Description (Full): Primary stock exchange where Issuer's common stock trades (e.g. New York).

**EXCHANGE_CONVERSION_RATIO**
Exch Conversion Ratio: Relationship that determines how many shares of common stock will be received in exchange for each exchangeable bond or preferred share when the conversion takes place.

**EXCHANGE_CONVERSION_RATIO_MAX**
Exchange Ratio Max: Relationship that determines the maximum amount of shares of common stock will be received in exchange for each exchangeable bond or preferred share when the conversion takes place.

**EXCHANGE_CONVERSION_RATIO_MIN**
Exchange Ratio Min: Relationship that determines minimum amount of shares of common stock will be received in exchange for each exchangeable bond or preferred share when the conversion takes place.

**EXCHANGE_RATIO_MIN**
Relationship that determines the minimum amount of shares of common stock will be received in exchange for each exchangeable bond or preferred share when the conversion takes place.

**EXCHANGE_RATIO_MAX**
Relationship that determines maximum amount of shares of common stock will be received in exchange for each exchangeable bond or preferred share when the conversion takes place.

**EXCHSICP**
Exchange SICP: Primary SIC Code of the Company into which the security is exchangeable.

**EXCH:I**
Company Whose Security Offering Can Exchangeable Into: Name of the company whose security the offering can be exchanged into.

**EXCHC**
Stock Exchange Code: Code indicating primary stock exchange on which issuer's common stock trades.
trades (e.g. N).

**EXCHNATREGC**

Primary Exchange Nation Region of Issuer’s Stock (Code): Nation region code of exchange where issuer’s stock trades.

**EXCHNOTE**

Exchangeable Issue Additional Notes (All CAPS): Additional notes of the exchange provisions.

**EXCLUDE**

Call/Put Exclude Flag (Y/N): Yes/No flag set to “Yes” where issue is callable or putable in less than one year. These issues are automatically excluded from SDC’s standard New Issues rankings.

**EXCODE**

Exchangeable Code: SDC code describing the type of asset into which the security can be exchanged.

**EXCU**

6-digit CUSIP of Company Issue Can Exchange Into.

**EXERCISE_END_DATE**

Japanese Unit Issues: Warrant Exercise End Date: End date of the term of warrant exercise.

**EXERCISE_START_DATE**

Japanese Unit Issues: Warrant Exercise Start Date: Start date of the term of warrant exercise.

**EXERCUR**

Exercise Currency (Code): SDC code of currency in which the exercise price must be paid.

**EXERPR**

Warrant Initial Exercise Price: The initial price at which the warrant entitles the holder to purchase the underlying instrument, also called the strike price.

**EXERR**

Exchange Rate to US Dollar for Exercise Currency: Exchange rate which will be used to convert from issue currency to exercise currency.

**EXERT**

Additional Details of Exercise Features: Details of the terms of warrants, particularly exercise provisions, after the initial terms expire.

**EXHIBITDESCRIPTION**

Loan SEC Filing Exhibit (Description)(e.g. 10.4). The exhibit number identifies which section of the SEC Filing encompasses the loan agreement.
**EXP**
Expenses of Offering ($): Expenses paid by the issuer, in dollars, excluding underwriting and management fees.

**EXPAMT**
Expenses as % of Principal Amount - in this Mkt: Expenses paid by the issuer, as a percentage of the total global amount offered, excluding underwriting and management fees.

**EXPAVGLIFE**
Japanese Issues: Expected Average Life: Number of months for Expected Average Life.

**EXPCOV_MAX**
Loan Performance Grid: Expense Coverage Maximum: The most the margin will be for Expense Coverage in a given range (if variable) or where Expense Coverage is available.

**EXPCOV_MIN**
Loan Performance Grid: Expense Coverage Minimum: The least the margin will be for Expense Coverage in a given range (if variable) or where Expense Coverage is available.

**EXPD**
Warrant Expiration Date: Date on which the warrant ceases to have value, if not exchanged for the underlying security.

**EXPIRATION_DATE**
Japanese Shelf Filings: Expiration Date: Date on which the shelf is expired.

**EXPMAT**
Japanese Issues: Expected Maturity (Years): Number of months for Expected Maturity.

**EXPOTH**
Expenses of Offering ($ Thous): Expenses paid by the issuer, in thousands of dollars, excluding underwriting and management fees.

**EXTENDIBLE_FLAG**
Loan Maturity: Extendible Maturity Flag (Y/N). Indicates when the tranche has an option to extend its maturity.

**E_OFFER**
Internet Offering Flag (Y/N): A yes/no flag that is used when the underwriter is to sell or market the new issue via the Internet.

**FACE**
Stock Face Value: Face value (in host currency) of the stock underlying a convertible issue or an issue with attached warrants. Applies only to Japanese New Issues database.
**FACILITY_ID**
SDC’s Loan Identifier: SDC’s unique identifier for the loan package.

**FACILITYFEE**
Loan Fees: Facility Fee %: The fee the borrower must pay to the agent for the use of the loan. Displays the facility fee in a range (if variable).

**FACILITYFEE_MAX**
Loan Fees: Facility Fee % Maximum: The maximum facility fee. If a range is reported the maximum facility fee is reported.

**FACILITYFEE_MIN**
Loan Fees: Facility Fee % Minimum: The minimum facility fee. If a range is reported the minimum facility fee is reported.

**FAGT**
Japanese Issues: Fiscal Agent (Name): Fiscal Agent (FA) deals with administrative affairs at issue and during its life, and payment of interest and principal. FA bonds are bonds with face value of JPY 100 million and over and without any commission bank.

**FAGTC**
Japanese Issues: Fiscal Agent (Code): Fiscal Agent (FA) deals with administrative affairs at issue and during its life, and payment of interest and principal. FA bonds are bonds with face value of JPY 100 million and over and without any commission bank.

**FAXNUM**
Issuer Fax Number.

**FC**
Fixed Charge Coverage Ratio Latest 12 months.

**FC2**
Fixed Charge Coverage Ratio Two Years Prior.

**FC3**
Fixed Charge Coverage Ratio Three Years Prior.

**FC4**
Fixed Charge Coverage Ratio Four Years Prior.

**FC5**
Fixed Charge Coverage Ratio Five Years Prior.
**FCINT**
Fixed Charge Coverage Ratio Latest Interim Period.

**FCPF**
Fixed Charge Coverage Ratio Pro Forma Offer.

**FCYR**
Fixed Charge Coverage Ratio Last Audited Year.

**FDATE**
Japanese Issues: Fixing Date: Date on which final documents for the registration of securities are submitted to the Ministry of Finance. Applies only to Japanese New Issues database.

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**FEDFUND_MAX**
Loan Pricing: Federal Funds Rate Maximum Spread: The maximum Federal Funds Rate spread within a set range (if variable) or where Federal Funds Rate spread is available.

**FEDFUND_MIN**
Loan Pricing: Federal Funds Rate Minimum Spread: The minimum Federal Funds Rate spread within a set range (if variable) or where Federal Funds Rate spread is available.

**FEDFUND_SPREAD**
Loan Pricing: Federal Funds Rate Spread: The Federal Funds Rate spread in a given range (if variable) or where Federal Funds Rate spread is available.

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**FEE1_CODE**
Loan Performance Fee: First Type (code)(e.g. ‘CF’ for Commitment Fee): SDC code for the first fee type in the SDC database with multiple levels. To display the fee amount or basis points use FEE1_PRINT.

**FEE1_DESCR**
Loan Performance Fee: First Type (Description)(e.g. Commitment Fee): Displays the first fee type in the SDC database with multiple levels. To display the fee amount or basis points use FEE1_PRINT.

**FEE1_PRINT**
Loan Performance Fee: First Fee (e.g. commit 15 bps): Displays the first fee in the SDC database with multiple levels. The report will only display the amount or basis points as such: US$0.250 and +200.000. To display the fee type use FEE1_DESCR or FEE1_CODE.

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**FEE2_CODE**
Loan Performance Fee: Second Type (code)(e.g. ‘LC’ for Letter of Credit Fee): SDC code for the second fee type in the SDC database with multiple levels. To display the fee amount or basis points use FEE2_PRINT.

**FEE2_DESCR**
Loan Performance Fee: Second Type (Description)(e.g. Letter of Credit Fee): Displays the second fee type in the SDC database with multiple levels. To display the fee amount or basis points use FEE2_PRINT.

**FEE2_PRINT**
Loan Performance Fee: Second Fee (e.g. LOC 20 bps): Displays the second fee in the SDC database with multiple levels. The report will only display the amount or basis points as such: US$0.250 and +200.000. To display the fee type use FEE2_DESCR or FEE2_CODE.

**FEE3_CODE**
Loan Performance Fee: Third Type (code)(e.g. ‘FA’ for Facility Fee): SDC code for the third fee type in the SDC database with multiple levels. To display the fee amount or basis points use FEE3_PRINT.

**FEE3_DESCR**
Loan Performance Fee: Third Type (Description)(e.g. Facility Fee): Displays the third fee type in the SDC database with multiple levels. To display the fee amount or basis points use FEE3_PRINT.

**FEE3_PRINT**
Loan Performance Fee: Third Fee (e.g. Facility Fee 20 bps): Displays the third fee in the SDC database with multiple levels. The report will only display the amount or basis points as such: US $0.250 and +200.000. To display the fee type use FEE3_DESCR or FEE3_CODE.

**FEEFLAG**
Expense Breakdown Flag (Y/N): Yes/No flag set to "Yes" where expense breakdown is available. Applies only to US New Issues databases.

**FEENOTES**
Additional Fee Notes: Text field containing additional expense breakdown information.

**FEES**
Loan Fees: Fee Information Available Flag (Y/N): Y/N flag is set to “Yes” when fees are available for all tranches.

**FEE_AMOUNT**
The specific amount associated with each fee listed; expressed as a percentage.

**FEES_ELIGIBLE**
Fees Eligible Flag (Y/N): Yes/No indicator set to "Y" if the transaction meets the fees eligibility criteria. Gross fees must be disclosed on all Eurobond, foreign bond, Global bond, and international equity and equity-related transactions to be eligible for credit in any league table. (Excludes transactions sold in the US under Rule 144a.)
**FEE_PERCENT**
The specific amount associated with each fee listed; expressed as a percentage.

**FEE_TYPE**
1-to-many lookup detailing the types of fees associated with the offering this market (e.g. Gross Spread is equal to the sum of the Management, Underwriting, and Selling Concession fees).

**FEETEXT**
Description of Fees Paid. Text field containing description of expense breakdown.

**FII**
Shares Allocated to Foreign Institutional Investors: The number of shares allocated to foreign institutional investors (FIIs). Applies only to Indian New Issues database.

**FIIPCT**
Foreign Inst'l Investor Shares as % of Global Shs Offered: The number of shares allocated to foreign institutional investors as a percentage of total global shares offered. Applies only to Indian New Issues database.

**FILEAMOUNT**
Amount Filed - in this Mkt ($ Mil): The domestic amount filed at original filing, in millions of dollars. On common stock issues, this data item = original domestic shares filed (SHFIL) X original mid file price (MFILE).

**FILEAMOUNTHL**
Amount Filed using High File Price - in this Mkt ($ Mil): The domestic amount filed at original filing, in millions of dollars, using the high file price. On common stock issues, this data item = original domestic shares filed (SHFIL) X original high file price (HFILE).

**FILEAMOUNTINTL**
Japanese Shelf Filings: Amount Filed for Shelf (host,mil): Registered total amount of expected issuance.

**FILEAMOUNTL**
Amount Filed using Low File Price - in this Mkt ($ Mil): The domestic amount filed at original filing, in millions of dollars, using the low file price. On common stock issues, this data item = original domestic shares filed (SHFIL) X original low file price (LFILE).

**FILEAMT2**
Amended Amount Filed - in this Mkt ($ Mil): The domestic amount filed at latest filing, in millions of dollars, if filing was amended. On common stock issues, this data item = latest domestic shares filed (SHFIL2) X latest mid file price (MFILE2).

**FILEAMTCHG**
Percent Change from Original File Amount to Offer Amt - in this Mkt: Percent change from original
domestic amount filed to domestic amount offered.

**FILEAMTPCT**

Percentage Change from Original to Amended File Amount - in this Mkt: Percent change from original domestic amount filed to amended domestic amount filed, if filing was amended.

**FILED**

The first date in which a company files a registration statement with the Securities and Exchange Commission (SEC). For Japanese deals, the first date in which a company files a registration statement with the Ministry of Finance (MoF).

*Japanese deals, the first date in which a company files a registration statement with the Ministry of Finance (MoF).*

**FILEF**

SEC File Form (Code): SDC code for Securities and Exchange Commission filing form (e.g. 01).

**FILEFORMLONG**

SEC File Form (Name): Name of Securities and Exchange Commission filing form (e.g. S-1).

**FILLEN**

SEC File Form (Number): Each filing contains a unique 5-digit Securities and Exchange Commission filing form number.

**FINALDIV**

Rank for Dividend Issue Flag (Y/N). The new shares rank for the next dividend. Applies only to UK New Issues database.

**FINANCIALS**

Financial Information Available Flag (Y/N): Yes/No Flag set to “Yes” where the financials for the deal have been updated.

**FINCL_INST**

Shares Allocated to Financial Institutions: Number of shares allocated to financial institutions in the offering. Applies only to Indian New Issues database.

**FINCLINSTPCT**

Shares Allocated to Financial Inst’ns as % of Global Shs Offered: Shares allocated to financial institutions as a percentage of total global shares offered. Applies only to Indian New Issues database.

**FINCLOSE_DATE**

Loan Dates: Financial Close Date: The date in which the Issuer/Borrower can start drawing on the loan.

**FINITEM_CODE**

Loan Finance Item: Item Code. SDC code for specific aircraft financing.
**FINITEM_NUMBER**
Loan Finance Item: Number of Items. Displays the number of aircraft purchased.

**FINLN**
Financial Notes (All CAPS): Text descriptions of financial footnotes.

**FINLSOURCE**
Source of Financials: Source of issuer financial information (e.g. Prospectus).

**FIRM_NAME**
Fund's Management Firm: Name of the firm that has made the Venture Investment.

**FIRSTLIEN_FLAG**
1st Lien Loan Flag: Yes/No Flag set to yes when the facility is a first lien facility. Lenders on first lien facilities have the first claim to any collateral if the borrower enters into default.

**FIRST_CLOSE_DATE**
Date of Earliest Closing: Date of earliest closing of public offer. Applies only to Indian New Issues database.

**FIRST_COUPON_DATE**
First Coupon Date: The date that interest paid begins.

**FIRSTTRADEDATE**
Date on which the security first trades. Applies to PRSDAY and PCTSAME DAY data items.

**FIS**
Date of Recent Fiscal Year End: Ending date of the first twelve month financial period after the offer. When available, interim figures are used to calculate most recent 12 month figures.

**FITCH**
Ratings: Fitch Long Term Debt Rating of the company at the time of closing. Displays what ratings are available.

**FIXBEGIN**
Beginning Fixing Date: Date on which bond pricing details are initially determined. Applies only to Japanese New Issues database.

**FIXEDOPTION_FLAG**
Loan Interest Payment: Fixed Rate Option Flag (Y/N): Y/N flag is set to “Yes” when fixed coupon rate is available.
**FIXEND**
Ending Fixing Date: Date on which bond pricing details are finalized. Applies only to Japanese New Issues database.

**FIXPR**
Fixed Pricing Flag (Y/N): Yes/No flag set to "Yes" where offering is a fixed price issue. A fixed price issue is one in which the underwriting group agrees to set a price at which they will sell the issue to the public. The price remains in effect as long as the syndicate is intact; also known as a Fixed Price Offering System.

**FL**
Floating Rate Flag (Y/N): Yes/No flag set to "Yes" where the coupon floats with a specified index under specific terms.

**FLCODE**
Floating Rate Index (Code): SDC code for the index off which the floating rate coupon will be calculated.

**FLDET**
Floating Rate Coupon Reset Details (All CAPS): Text description of procedure for coupon reset calculations (e.g. INITIAL CPN PAYS 7.25%; THEN STEPS DOWN TO 6.66%).

**FLIND**
Floating Rate Index (Description): Index used against which the coupon will be set (e.g. 3-month LIBOR).

**FLOOR**
Japanese Issues: Coupon Floor (%): For non-fixed rate coupons, the minimum applicable coupon rate during the life of the bond. Applies only to the Japanese Debt and Convertible Debt databases.

**FLSPRD**
Basis Points Over/Under Floating Index: Difference between the coupon rate and the rate of the index off which the coupon is reset, stated in basis points (100 basis points = 1.0%).

**FM**
Market Type: Description of market in which securities are offered (e.g. Euro, Foreign).

**FMAT**
Maturity: Final Maturity Date (mm/dd/yy): the latest possible maturity date of the loan, bond or preferred stock. If the loan is extendable, that number of years is added to the maturity to become the final maturity (e.g. 03/23/2003).

**FMATY**
Maturity: Final Maturity Date (yyyy): the latest possible maturity date of the loan, bond or preferred stock. If the loan is extendable, that number of years is added to the maturity to become the final maturity (e.g. 99). Perpetual preferred stock and bonds are set to 999.9.
FMCOD
Yankee Issue Flag (Y/N): Yes/No Flag set to "Y" where an offering is a Yankee issue. In the US New Issues database, the Yankee flag is set to "Y" where an issue was offered in the US market by a non-US issuer or an issuer with a non-US parent. In the International New Issues database, the Yankee flag is called a foreign market flag and is set to "Y" where an issuer offers securities into another country's local market (e.g. a UK company offers bonds in the Swiss market).

FOLLOWONS
Number of Follow-On Issues After IPO: Number of follow-on stock offerings that a company has issued. A follow-on offering (a.k.a. secondary offering), is any common stock offering subsequent to a company’s Initial Public Offering (IPO).

FORBESRANK
Forbes 500 Ranking: Issuer's placement in the current Forbes 500 Ranking.

FORISSUERLAW
Non-US Law Firm of Issuer (Code): SDC Code of non-US Law Firm of Issuer. This data item is only filled in when the issuer’s law firm is a non-US firm.

FORMANAGERLAW
Non-US Law Firm of Manager (Code): SDC Code of non-US Law Firm of Manager. This data item is only filled in when the manager’s law firm is a non-US firm.

FOUNDED
Year Company Founded.

FREE_FLOAT
Free Float: The float is the number of shares available for trading by the public at the IPO. This includes shares sold as part of the greenshoe or overallotment.

FRONTEND_FEE
Loan fees: Front End Fee %: The fee given to initially attract lenders to the deal. The more the lender commits to the deal, the greater the percentage is given to the lender. This is shown in basis point rather than percentage (e.g. 1%=100bps).

FRONTENDFEE_MAX
Loan fees: Front End Fee BPS Maximum: Displays the maximum basis points the front-end fee can be on the deal. Front-end fee is the fee given to initially attract lenders to the deal. The more the lender commits to the deal, the greater the percentage is given to the lender.

FRONTENDFEE_MIN
Loan fees: Front End Fee BPS Minimum: Displays the minimum basis points the front-end fee can be on the deal. Front-end fee is the fee given to initially attract lenders to the deal. The more the lender commits to the deal, the greater the percentage is given to the lender.
**FTRANK**
Fortune 500 Ranking: Issuer's placement in the current Fortune 500 Ranking.

**FTSE_GROUP_NAME**
FTSE Group Name. Applies only to UK New Issues database.

**FTSE_GROUP_NUM**
FTSE Group Number. Applies only to UK New Issues database.

**FTSE_SECTOR_NAME**
FTSE Sector Name. Applies only to UK New Issues database.

**FTSE_SECTOR_NUM**
FTSE Sector Number. Applies only to UK New Issues database.

**FTSE_SUBSECTOR_NAME**
FTSE Subsector Name. Applies only to UK New Issues database.

**FTSE_SUBSECTOR_NUM**
FTSE Subsector Number. Applies only to UK New Issues database.

**FULLYPAID**
Fully Paid Flag (Y/N). Applies only to UK New Issues database.

**FUND**
Closed End Fund Investment Type (Description): Indication of primary investment purpose of fund, if the common stock issue is a closed-end fund (e.g. Country).

**FUNDADMIN**
Fund Administrator: Full Name of firm that is the fund administrator. This data item only applies to issues done by funds in the UK New Issues database.

**FUNDADVISOR**
Fund Advisor (Code): IFR SDC code of firm that is the fund advisor. This data item only applies to issues done by funds in the UK New Issues database.

**FUNDCODE**
Closed End Fund Investment Type (Code): SDC code indicating the primary investment purpose of fund, if the common stock issue is a closed-end fund (e.g. CO).

**FUNDDESCR**
Description of Fund Investments (All CAPS): Text description indicating objective of fund and how it plans to achieve that objective, if the common stock issue is a closed-end fund.
**FUNDFEE**

Fee Paid to Fund Manager: The fee paid to the manager of a fund. This data item only applies to fund issues in the UK New Issues database.

**FUNDMGR**

Fund Manager (Code): IFR SDC code for firm that is the fund manager. This data item only applies to issues done by funds in the UK New Issues database.

**FUND_NAME**

Fund Name: Name of the fund owned by a management firm that has made the Venture Investment.

**FUNDTRUST**

Fund or Trust Issue Flag (Y/N): Yes/No flag set to "Yes" where the issuer is organized as a fund or trust. Researched only for Private Placements and Rule 144A issues since 01/01/91.

**FXEX**

Fixed Exchange Rate used for Conversion Flag (Y/N). Yes/No Flag set to “Yes” where exchange rate used for conversion is fixed at time of offer.

**G**

Gross Spread ($ per Share or Bond): Total manager's fee, expressed in dollars per share or bond. The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager - see MGT), underwriting fee (portion payable to co-managers - see UNDF), and selling concession (portion payable to syndicate - see SC).

**GINT**

Gross Spread in Currency of Offer: Total manager's fee, expressed in the currency of the issue. The fee is shared among lead managers, co-managers, and syndicate group and includes management fee (portion payable to lead manager), underwriting fee (portion payable to co-managers), and selling concession (portion payable to syndicate).

**GLAW**

Governing Law Country (Name): Name of country whose laws will govern in the event of a dispute over the issue (e.g. United Kingdom).

**GLAWC**

Governing Law Country (Code): SDC code of the country whose laws will govern in the event of a dispute over the issue (e.g. UK).

**GLOB**

Global Ready Flag (Y/N): Yes/No flag set to "Yes" where a US domestic MTN program, upon signing of official documents, may be offered internationally. Note: A Global Ready program does not imply a Global program. Applies only to MTN Programs database.

**GLOBAL_COORD**
Global Coordinators (Codes Listed Down the Page): An SDC code that lists all the global coordinators of an offering.

When the issuer is offering shares in several markets across borders, one of the lead managers may be appointed to co-ordinate the entire offering, and is known as the global coordinator.

**GLOBAL_BOND**

Global Bond Indicator (Y/N): A yes/no flag that is used to indicate when the bond is sold on the global market. Market Area is set to Global and Target Market is set to Global.

**GOLDEN_SHARE_FLAG**

Golden Share Flag(Y/N): Yes/No flag set to "Yes" when the government is maintaining a special share in the issuer, thus maintaining majority-voting rights.

**GPCT**

Gross Spread as % of Principal Amount - in this Mkt: Total manager's fee, expressed as a percentage of the domestic principal amount offered (see AMT). The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager - see MGT_PCT), underwriting fee (portion payable to co-managers - see UND_PCT), and selling concession (portion payable to syndicate - see SCPCT).

**GPCTP**

Gross Spread as % of Offer Price: Total manager's fee, expressed as a percentage of the offer price. The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager), underwriting fee (portion payable to co-managers), and selling concession (portion payable to syndicate).

**GRACEPERIOD**

Loan Repayment: Grace Period in Years: The number of years between the closing date and the date when the repayment begins.

**GROSSCOND**

Conditional Future Gross Fee (%): The fee represented as a percent of the total amount underwritten that is paid to the underwriter for additional commitments beyond the original. Applies only to UK New Issues database.

**GTD**

Guarantee Type (Description): Type of entity who is providing the guarantee on the issue (e.g. Government). A guarantee is a form of credit enhancement where a third party agrees to assume some of the responsibilities for repayment should the issuer default.

**GTDC**

Guarantor Type (Code): SDC code of type of entity who is providing the guarantee on the issued (e.g. G). A guarantee is a form of credit enhancement where a third party agrees to assume some of the responsibilities for repayment should the issuer default.

**GTRMANAMES**

Guarantor Name: Name of entity who is providing the guarantee on the issue. A guarantee is a form of
credit enhancement where a third party agrees to assume some of the responsibilities for repayment should the issuer default.

**GTR:IND**

Guarantor Industry (Description): Industry description of guarantor of issue (e.g. Manufacturer).

A guarantee is a form of credit enhancement where a third party agrees to assume some of the responsibilities for repayment should the issuer default.

**GTRCU**

Guarantor 6-digit CUSIP: The guarantor’s CUSIP is a six character, unique identifier for every company. Every U.S. company with publicly traded securities is listed in the Standard & Poors CUSIP directory and has a CUSIP assigned to it. When companies are sorted by their CUSIPs, the listing will be approximately alphabetical. In cases where a CUSIP has not been assigned, SDC will estimate one according to the rules specified by S&P.

**GTRNAME**

Loan Guarantor Name (First Guarantor): The name of the first guarantor on the loan.

**GTRNATC**

Guarantor Nation (Code): Nation code of guarantor of issue (e.g. US). A guarantee is a form of credit enhancement where a third party agrees to assume some of the responsibilities for repayment should the issuer default.

**GTRTYPESCODE**

Loan Guarantor Type (Code): SDC code of type of entity who is providing the guarantee on the loan (e.g. P, which represents Parent). A guarantee is a form of credit enhancement where a third party agrees to assume some of the responsibilities for repayment should the issuer/borrower default.

**GTRTYPESLONG**

Loan Guarantor Type (Description): The description of the type of relationship the guarantor has to the borrower (e.g. Subsidiary).

**GUARANTEENOTES**

Loan Guarantor Notes: Additional information on guarantor(s) such as subsidiaries guaranteeing the deal, but the names of which subsidiaries are not available.

**GUARANTORCUSIPS**

Loan Guarantor 6-digit CUSIPS: The 6-digit CUSIP for all the guarantors listed on the loan. For definition of CUSIP, look up ‘CU’.

**GUARANTOR NAMES**

Loan Guarantor Names (All Guarantors): The name of all the guarantors on the loan.

**HCOL**

Maximum Dividend (%): Highest interest rate to which the dividend will be reset, even if reset calculation would dictate a higher rate.
HDATE
Date of History Event.

HEVENTCODE
Timetable Event (Code).

HEVENTDESC
Timetable Event (Description).

HFILE
High File Price: Highest price, in the original filing price range, at which the issuer expects securities to be offered. In a secondary offering, the high file price equals the low and mid file prices (LFILE=MIDFILE=HFILE = the last common stock sale price on or before original filing date). This data item applies only to common stock issues.

HFILE2
Amended High File Price: Highest price, in the latest filing price range, at which the issuer expects securities to be offered, if filing was amended. In a secondary offering, the high file price equals the low and mid file prices (LFILE=MIDFILE=HFILE = the last common stock sale price on or before original filing date). This data item applies only to those common stock issues that have been amended.

HIBID

HIGH_YIELD
Loan Yield Type: Option of selecting Investment Grade (IG), Near Investment Grade (NG), Leveraged (LV), or Highly Leveraged (HL) loans. High yield (leveraged) is defined for loans as issues with initial pricing of base rate + 150 bps and up as of January 1, 2006. All leveraged and highly leveraged loans are covered under the high yield flag option. The loan yield type is based on the following base rate + bps grid. If pricing is undisclosed, the yield type will be undisclosed as well.

**Jan 1, 2006 to Present:**
- IG: 0 - 74bps
- NG: 75 - 149bps
- LV: 150 - 249bps
- HL: >=250bps

**July 1, 2002 to December 31, 2005:**
- IG: 0 - 74bps
- NG: 75 - 174bps
- LV: 175 - 274bps
- HL: >=275bps

**Jan 1, 2001 to June 30, 2002:**
- IG: 0 - 49bps
- NG: 50 - 149bps
LV: 150 - 249bps
HL: >=250bps

Jan 1, 1996 to Dec 31, 2000:
IG: 0 - 49bps
NG: 50 - 124bps
LV: 125 - 249bps
HL: >=250bps

Before Jan 1, 1996:
IG: 0 - 74bps
NG: 75 - 149bps
LV: 150 - 249bps
HL: >=250bps

HIGH_YIELD_DESCR

Loan Yield Description: Similar to Loan Yield Type, this option gives the full description of each yield type: Investment Grade (IG), Near Investment Grade (NG), Leveraged (LV), or Highly Leveraged (HL) loans. High yield (leveraged) is defined for loans as issues with initial pricing of base rate + 150 bps and up as of January 1, 2006. All leveraged and highly leveraged loans are covered under the high yield flag option. The loan yield type is based on the following base rate + bps grid. If pricing is undisclosed, the yield type will be undisclosed as well.

Jan 1, 2006 to Present:
IG: 0 - 74bps
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LV: 150 - 249bps
HL: >=250bps

July 1, 2002 to December 31, 2005:
IG: 0 - 74bps
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LV: 175 - 274bps
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Jan 1, 2001 to June 30, 2002:
IG: 0 - 49bps
NG: 50 - 149bps
LV: 150 - 249bps
HL: >=250bps

Jan 1, 1996 to Dec 31, 2000:
IG: 0 - 49bps
NG: 50 - 124bps
LV: 125 - 249bps
HL: >=250bps

Before Jan 1, 1996:
IG: 0 - 74bps
SDC New Issues Definitions

NG: 75 - 149bps
LV: 150 - 249bps
HL: >=250bps

**HIGHTECHCODE**

Issuer SDC High Tech Industry (Code): SDC code of the high tech industry in which the issuer is involved as its primary line of business (if applicable). These distinctions are more detailed than what is available through the Standard Industrial Classification (SIC) Codes.

**HIGHTECHCODE_PRINT**

Issuer SDC High Tech Industry (Code): SDC code of the high tech industry in which the issuer is involved as its primary line of business (if applicable). These distinctions are more detailed than what is available through the Standard Industrial Classification (SIC) Codes.

**HIGHTECHGROUP**

Issuer SDC High Tech Industry Group (Description): SDC description of the high tech industry group in which the issuer is involved as its primary line of business (if applicable) (e.g. Computer Equipment). These distinctions are more detailed than what is available through the Standard Industrial Classification (SIC) Codes.

**HITECHP**

Issuer/Borrower Primary High Tech Industry (Code): SDC code for the primary types of high tech industry the issuer/borrower is involved in.

**HITECHPDESC**

Issuer/Borrower Primary High Tech Industry (Description): Description of the primary types of high tech industry the issuer/borrower is involved in (e.g. All Electronics).

**HISUCBID**


**HOST_AMOUNT**

Japanese Issues: Amount of Proceeds to be Used (Host mil): Amount to be used for each use of proceeds.

**HPRICECHG**

Percent Change from High File Price to Offer Price: Percentage change from high file price (at original filing) to offer price.

**HPRINCIPALAMOUNT**

Principal Amount - in this Mkt (Host Mil): Domestic principal amount offered, in host millions.

**HPRINCIPALAMOUNTUND**

Principal Amount Underwritten - in this Mkt (Host Mil): Domestic principal amount offered, in host millions. Applies only to UK New Issues database.
HTEC

Issuer SDC High Tech Industry (Description): Description of the high tech industry in which the issuer is involved as its primary line of business (if applicable). These distinctions are more detailed than what is available through the Standard Industrial Classification (SIC) Codes.

HYLD

Ratings: High Yield Flag (Y/N): A Y/N flag indicating whether the deal is considered Leveraged/High Yield or Non Leveraged.

High yield is defined for bonds and preferred securities as issues having a Standard & Poor’s rating of BB+ and below or a Moody’s rating of Ba1 and below. Bank Notes, Deposit Notes and Certificates of Deposit are exempt from high yield status. They can be extracted by using corresponding data items for ratings.

High yield (leveraged) is defined for loans as issues with initial pricing of base rate + 175bps and up as of July 1, 2002. All leveraged and highly leveraged loans are covered under the high yield flag option. Loan Yield Types are defined as follows: (IG=Investment Grade, NG=Near Investment Grade, LV=Leveraged, HL=Highly Leveraged):

**July 1, 2002 to Present:**

- IG: 0 - 74bps
- NG: 75 - 174bps
- LV: 175 - 274bps
- HL: >=275bps

**Jan 1, 2001 to June 30, 2002:**

- IG: 0 - 49bps
- NG: 50 - 149bps
- LV: 150 - 249bps
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**Jan 1, 1996 to Dec 31, 2000:**

- IG: 0 - 49bps
- NG: 50 - 124bps
- LV: 125 - 249bps
- HL: >=250bps

**Before Jan 1, 1996:**

- IG: 0 - 74bps
- NG: 75 - 149bps
- LV: 150 - 249bps
- HL: >=250bps

ICDESC

Issuer/Borrower SDC Industry Group (Description): Description of what type of industry the issuer/borrower is involved in by SDC grouping (e.g. All Finance Issuers).
ICOMGR

International Co-Managers (selling group on non-US issues) (Code): Fixed Income and Equity - SDC codes of selling group members of issue. The selling group is comprised of the lead, co-managers and syndicate members. Applies only to non-US New Issues Fixed Income and Equity databases.

Participants (Code): Syndicated Loans – SDC codes of participants and lenders on a syndicated loan.

ICOUP

Initial Coupon (%): For floating rate debt issues, the first interest rate payable.

IDIV

Initial Dividend (%): For non-fixed rate preferred stock issues, the first dividend payable as a percentage of the offer price.

IDIVDAT

Date Initial Dividends Ends: Date after which the initial dividend is no longer guaranteed and will be recalculated according the reset provisions.

IDX

Index (Description): Reference index by which adjustments to the interest rate paid will be made (e.g. S&P 500).

IDXC

Index (Code): SDC code for reference index by which adjustments to the interest rate paid will be made (e.g. 97).

IFR_COMMENTS

IFR Magazine Loan Comments: The comments IFR magazine makes about the loan.

IFR_COMMENTS_NI

IFR Comments: Commentary about a specific offering made by an expert market analyst. This deal synopsis can be found within IFR’s weekly publication and website.

IFR_PAGE_REFERENCES

IFR Magazine Page References: the issue and page number(s) of the International Finance Review (IFR) that had an article on the deal.

IG

Issuer SDC Industry Group (Code): SDC code of issuer's primary group industry, based on primary SIC Code (e.g. I).

ILAW

Issuer’s Law Firm (Code): SDC code of issuer’s law firm.
**ILAWL**
Issuer's Law Firm (Name): Name of issuer’s law firm.

**ILONG**
Issuer Name Full: Displays the complete name (Maname Long) of the Issuer/Borrower.

**INCD**
Date of Income Statement: Date of most recent 12 month financial period before the offer. When available, interim figures are used to calculate most recent 12 month figures.

**IND**
Issuer SDC Industry (Description): SDC description of issuer's primary industry, based on primary SIC Code (e.g. Manufacturing).

**INDUSTRYCODE**
Issuer SDC Industry (Code): SDC code of issuer's primary industry, based on primary SIC Code (e.g. MA).

**INITCPN**
Initial Coupon Payment Date: Date of initial coupon payment.

**INITEX**
Date of Initial Exercise for Warrant: First date on which the warrant can be exchanged for the warrant entitlement at the exercise price.

**INITEXP**
Date of Expiration of Initial Exercise Price: Date on which the warrant can no longer be exercised at the initial exercise price, i.e. the initial terms of the warrant change.

**INITIALDRAWN**
Loan Pricing: Initial All In Drawn Pricing Flag indicates whether or not the tranche has reported the base rate spread that was used at the sign/close of the deal.

**INITIALDRAWNPRINT**
Loan Pricing: Initial All In Drawn Pricing. Displays both the base rate and spread that was used at the sign/close of the deal. All in Drawn Spread includes the base rate spread and facility fee.

**INITIALDRAWNSPREAD**
Loan Pricing: All In Drawn Spread. Displays the spread that was used at the sign/close of the deal. This item will not display the base rate. Use INITIALDRAWNPRINT to show the base rate and spread. All in Drawn Spread includes the base rate spread and facility fee.
INITIALPRICING
Initial Pricing: The initial pricing spread above LIBOR. The initial LIBOR spread that is charged to the borrower from the closing date until the first adjustment date.

INSIDESHAPCT
Percent of Shares Held by Insiders After Offer: Percentage of shares held by insiders (management shares only) after offer.

INSIDESHBPCT
Percent of Shares Held by Insiders Before Offer: Percentage of shares held by insiders (management shares only) before offer.

INSTITUTIONAL
Institutional Loan Tranche Flag (Y/N): Y/N flag set to “Yes” when institutional lenders participate on the loan. Institutional lenders’ pension or mutual funds, insurance companies.

INTEREST_CONVERSION_FLAG
Loan Interest Conversion: Interest Conversion Flag (Y/N): Y/N flag set to “Yes” when borrower has the option of converting the interest on the tranche from one type to another.

INTEREST_NOTES
Loan Interest Payment: Notes on interest payment details that are specific to that particular deal.

INTERESTED_BIDDERS
1-to-many field containing the 6 digit cusip specific to the institutions that tender bids to purchase the privatised entity (or stake in it). This bidding can be done through a number of different systems, the most frequent being an auction.

INTERESTFREQUENCY
Loan Interest Payment: Payment Frequency: The frequency at which the borrower must make interest payments (e.g. Quarterly).

INTERMEDRS
A placing of securities through financial intermediaries.

INTERNET_ADDRESS
Issuer/Borrower Company Internet Address (URL)

INTFR
Interest Payment Frequency (Description): Frequency of interest payments to holders of the debt (e.g. Monthly).

INTFRC
Interest Payment Frequency (Code): SDC code indicating frequency of interest payments to holders of the debt (e.g. M).

**INTLCOMANAGERS_PRINT**
Participants Truncated (Codes on One Line): SDC codes for participants and lenders (Tier 3).

**INTLMARKETPLACE**
This data item only applies to SDC Platinum™ Standard International Bond League Table Sessions (J, K, L, N and O sessions). Yes/No indicator set to ‘Y’ when the transaction meets the following criteria:
- Includes all international and cross border, non-convertible debt and non-convertible preferred stock transactions. Including Euro bonds, foreign bonds, Yankee bonds and global transactions. Excludes all International certificates of deposit and deposit notes. Includes International Bank Notes.
- Excludes all global Asset-backed and Mortgage-backed transactions with an issuer nation of the United States.

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<th>Criteria Description</th>
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<td>Exclude convertible deals</td>
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**INTLSHARES**
International Shares Offered in a Global Offering: Number of shares offered outside the issuer’s domestic market.

**INTSHTSFILED**
International Shares Filed: Number of shares filed that will be offered outside the issuer’s domestic market.

**INVESTOR_TYPE**
Investor Type: (Code): The type of investors the offering is being made available to; for example: institutional investors or retail investors.

**INV_PCT_SHARE**
Percent Share: Percentage of issue offered to strategic investors.

**INV_STRATEGIC_INVESTOR**
Strategic Investor: An entity who has shares pre-designated to them in an offering.
Issuer Immediate Parent’s 9-digit CUSIP: 9-digit CUSIP of issuer's immediate parent.

**IPCIDGEN**
Issuer Immediate Parent’s CIDGEN: SDC CIDGEN of issuer’s immediate parent.

**IPHIGH**

**IPLLOW**
Lower Limit of Issue Price Talk: Lower limit of issue price for each coupon in pre-pricing talk. Applies only to Japanese New Issues database.

**IPNAMES**
Issuer Immediate Parent’s Name: Name of issuer's immediate parent.

**IPO**
IPO Flag: US Databases: Yes/No flag set to “Y” where the common stock issue is an initial public offering (IPO) in the US marketplace. It includes first time issues in the US marketplace by companies that already trade on a non-US exchange. As of January 1, 2001, SDC uses the data item “Original IPO” to create all of its IPO league table.

IPO Flag: US Rule 144C Database: Yes/No flag set to “Y” where the common stock issue is an initial public offering (IPO) outside of the US with a tranche targeted toward US institutional investors via Rule 144a.

IPO Flag: Non-US Databases: Yes/No flag set to “Y” where the common stock issue is an initial public offering (IPO).

**IPO_OPENING_PRICE**
Japanese IPO Primary & Secondary: IPO Opening Price: First market price after IPO.

**IPODATE**
This data item stores the date of the issuer's initial public offering (IPO).

**IPPODATE**
Japanese IPO Primary & Secondary: Payment Date: Payment due date for IPO primary/secondary shares. Applies only to Japanese New Issues database.

**IRSNUM**
IRS Employee Identification Number.

**ISSCASHSUB**
Issue of securities for cash to third parties. The issue is agreed upon at a shareholder meeting.

**ISIN**
International Security Identification Number (ISIN): A code that uniquely identifies a specific securities issue. The organization that allocates ISINs in any particular country is the National Numbering Agency (NNA).

**ISSCUTIC**
Issuer/Company & Subsidiaries: 6-digit CUSIP of issuer or issuer’s subsidiary.

**ISSCUTIC_NP**
Issuer/Company: 6-digit CUSIP of issuer.

**ISSLAWCITY**
Issuer’s Law Firm City: City where the issuer’s law firm is located.

**ISSLAWCONTACT1**
Contact Person at Issuer’s Law Firm: Name (Line 1): Name of the contact person at issuer’s law firm.

**ISSLAWCONTACT2**
Contact Person at Issuer’s Law Firm: Name (Line 2): Name of the contact person at issuer’s law firm.

**ISSLAWNATION**
Issuer’s Law Firm Nation (Name): Nation where issuer’s law firm is located.

**ISSLAWNATIONCODE**
Issuer’s Law Firm Nation (Code): Nation code where issuer’s law firm is located.

**ISSLAWPHONE**
Issuer’s Law Firm Phone Number: Phone number of issuer’s law firm.

**ISSLAWSTATE**
Issuer’s Law Firm State (Name): State where issuer’s law firm is located.

**ISSLAWSTATECODE**
Issuer's Law Firm State (Code): State code where issuer’s law firm is located.

**ISSLAWSTREET1**
Issuer's Law Firm Address (Line 1): Street address where issuer’s law firm is located.

**ISSLAWSTREET2**
Issuer's Law Firm Address (Line 2): Street address where issuer’s law firm is located.

**ISSLAWZIP**
Issuer's Law Firm Zip Code: Zip code of issuer’s law firm.
ISSUE
Type of Offer (Description): Description of the type of issue (e.g. Offer for Subscriptions). Applies only to UK New Issues database.

ISSUEADVISOR

ISSUEADVISORLONG
Financial Advisor (Name): Name of financial advisor of issue. Applies only to UK New Issues database.

ISSUEAUDITOR
Issuer’s Auditor (Code): IFR SDC code of issuer’s auditor. Applies only to UK New Issues database.

ISSUEAUDITORCODE
Issuer’s Auditor (Short Code): IFR SDC short code of issuer’s auditor. Applies only to UK New Issues database.

ISSUEAUDITORLONG
Issuer’s Auditor (Name): Name of issuer’s auditor. Applies only to UK New Issues database.

ISSUED
Amount of Security Issued Before Offer. Applies only to UK New Issues database.

ISSUEDPF
Amount of Security Issued After Offer. Applies only to UK New Issues database.

ISSUERLAWCITY
Issuer’s Law Firm City: City where issuer’s law firm is located.

ISSUERLAWSTATE
Issuer’s Law Firm (State): State where issuer’s law firm is located.

ISSUER_PUB_MID
Issuer/Borrower Public Mid status - a more defined mid-level public status for the issuer/borrower:
Public Public - A company that is 100% publicly traded or a majority of the common/ordinary shares are traded on a stock exchange and there is NO majority parent
Public Government - Any portion of the company trades, with the government holding a majority interest (50% or more)
Public Subsidiary - Any portion of the company trades, with the majority (50% or more) held by a parent company
Public Fund - A fund that trades on an exchange
Public Trust - A trust that trades on an exchange

Public Unlisted - For Australian companies only - a private company where the number of shareholders exceeds a certain limit such that legislation classifies them as public companies subject to public company disclosure

Private Private - A company that is private (shares not traded on a public exchange) (owned by an individual(s) or family) or has a parent of less than 50% where that parent is NOT a government

Private Government - A company whose shares are not publicly traded in which the government owns a stake of less than 50%

Private SPV - Any SPV that does not have a parent owning 50% or more, or where a parent can not be identified

Private Fund - Any fund that does not have a parent owning 50% or more and that does not trade

Private Trust - Any trust that does not have a parent owning 50% or more and that does not trade

Private LBO Acquisition Vehicle - Any company set up for the sole purpose of carrying out an LBO not traded on a public stock exchange or with a parent owning 50% or more. One shot acquisition vehicles.

Government Government - A entity that is 50% or more owned by the government and is not publicly traded

Government Branch - A government division, branch or operations that is being sold off

Government Asset - A government (tangible) asset that is being sold off

JV JV - A company that by legal definition is a Joint Venture (having 2 or more parents each owning a stake and working together on a joint project, company or effort)

JV Asset - A (tangible) asset that a joint venture is selling off

Individual Individual - A person/investor (same as current investor)

Mutual Mutual - Companies whose ownership and profits are distributed among members in proportion to the amount of business they do with the company (same as current mutual)

Subsidiary Subsidiary - An entity with a parent of 50% or more that is NOT publicly traded on a stock exchange and the parent is not a government

Subsidiary SPV - An SPV with a parent owning 50% or more

Subsidiary Fund - A fund with a parent owning 50% or more

Subsidiary Trust - A trust with a parent owning 50% or more

Subsidiary Branch - A branch/division/operations being sold off by a parent

Subsidiary Asset - A (tangible) asset being sold off by a parent that is not a JV or government

ISSUER_UP_PUB_MID

Issuer/Borrower Ultimate Parent Public Mid status - a more defined mid-level public status for the issuer/borrower's ultimate parent:

Public Public - A company that is 100% publicly traded or a majority of the common/ordinary shares are traded on a stock exchange and there is NO majority parent

Public Government - Any portion of the company trades, with the government holding a majority interest (50% or more)

Public Subsidiary - Any portion of the company trades, with the majority (50% or more) held by a parent company

Public Fund - A fund that trades on an exchange

Public Trust - A trust that trades on an exchange

Public Unlisted - For Australian companies only - a private company where the number of shareholders exceeds a certain limit such that legislation classifies them as public companies subject to
public company disclosure
Private Private - A company that is private (shares not traded on a public exchange) (owned by an individual(s) or family) or has a parent of less than 50% where that parent is NOT a government
Private Government - A company whose shares are not publicly traded in which the government owns a stake of less than 50%
Private SPV - Any SPV that does not have a parent owning 50% or more, or where a parent can not be identified
Private Fund - Any fund that does not have a parent owning 50% or more and that does not trade
Private Trust - Any trust that does not have a parent owning 50% or more and that does not trade
Private LBO Acquisition Vehicle - Any company set up for the sole purpose of carrying out an LBO not traded on a public stock exchange or with a parent owning 50% or more. One shot acquisition vehicles.
Government Government - A entity that is 50% or more owned by the government and is not publicly traded
Government Branch - A government division, branch or operations that is being sold off
Government Asset - A government (tangible) asset that is being sold off
JV JV - A company that by legal definition is a Joint Venture (having 2 or more parents each owning a stake and working together on a joint project, company or effort)
JV Asset - A (tangible) asset that a joint venture is selling off
Individual Individual - A person/investor (same as current investor)
Mutual Mutual - Companies whose ownership and profits are distributed among members in proportion to the amount of business they do with the company (same as current mutual)
Subsidiary Subsidiary - An entity with a parent of 50% or more that is NOT publicly traded on a stock exchange and the parent is not a government
Subsidiary SPV - An SPV with a parent owning 50% or more
Subsidiary Fund - A fund with a parent owning 50% or more
Subsidiary Trust - A trust with a parent owning 50% or more
Subsidiary Branch - A branch/division/operations being sold off by a parent
Subsidiary Asset - A (tangible) asset being sold off by a parent that is not a JV or government

ISSUETYPE
Type of Issue (Code): IFR SDC code for the type of issue (e.g. S). Applies only to UK New Issues database.

ISSUE_DISCOUNT
Issue Discount: The difference between the last closing price and the share offer price, expressed as a percentage of the last closing price. Last Closing Price - Share Offer Price/Last Closing Price

ISSUE_TYPE
AB- Issue type equals Asset-backed when Mortgage Type Code (MTGTYPC) is equal to one of the following asset-backed codes: G, I, J, L, O, R. Asset-backed issues include credit card receivables, collateralized debt obligations, auto loans, home equity, student loans, non-jumbo MBS and floorplan receivables.
AS- Issue type equals Agency, Supranational, Sovereign when a transaction is not mortgage-backed or asset-backed and the Thomson Financial Mid-Industry code is equal to Government and Agencies.
This excludes federal credit agency issuers (ie: Federal Home Loan Mortgage).

CVT- Issue type equals Convertible when the Convertible Issue Yes/No Flag is set to "Yes." This is when the issued securities may be exchanged/converted for common stock under the terms described in the offering.

EM- Issue type equals Emerging Market Corporate when a transaction is not mortgage-backed or asset-backed, the Thomson Financial Mid-Industry code is not equal to Government and Agencies or Government Sponsored Enterprises and the Ultimate Parent Nation of the issuer is an Emerging Market nation.

FC- Issue type equals Federal Credit Agency when a transaction is not mortgage-backed or asset-backed and the Thomson Financial Mid-Industry code is equal to Government Sponsored Enterprises.

FO- Issue type equals Follow-On when the Original IPO Yes/No flag set to “No.” A follow-on offering (a.k.a. secondary offering) is any common stock offering subsequent to a company’s Initial Public Offering.

HY- Issue type equals High Yield Corporate when a transaction is not mortgage-backed or asset-backed, the Thomson Financial Mid-Industry code is not equal to Government and Agencies or Government Sponsored Enterprises and the Ultimate Parent Nation of the issuer is not an Emerging Market nation. Only High Yield rated issues are included and split rated issues are excluded. High Yield is defined as an issue with an S&P rating equal to or less than BB+ and a Moody rating equal to or less than Ba1. Certificates of Deposit and General Term Notes are excluded.

IG- Issue type equals Investment Grade Corporate when a transaction is not mortgage-backed or asset-backed and the Thomson Financial Mid-Industry code is not equal to Government and Agencies or Government Sponsored Enterprises. Only Investment Grade rated issues are included. Investment Grade is defined as an issue with an S&P rating equal to or greater than BBB- and a Moody rating equal to or greater than Baa3. Split-rated issues, Certificates of Deposit and General Term Notes are included.

IPO- Issue type equals IPO when the Original IPO Yes/No flag set to “Yes.” This is when the common stock has never traded publicly in any market and is offered in its Initial Public Offering.

MB- Issue type equals Mortgage-backed when Mortgage Type Code (MTGTYPC) is equal to one of the following mortgage-backed codes: A, B, C, D, E, F, H, K, M, N, P. Mortgage-backed issues include commercial mortgage-backed and residential mortgage-backed transactions.

**JBRI**

JBRI Rating: Japanese Bond Research Institute rating (e.g. BBB+). Applies only to Japanese New Issues database.

**JBRIG**

JBRI Rating Group: Japanese Bond Research Institute rating group number (i.e. 600). Applies only to Japanese New Issues database.

**JCR**

JCR Rating: Japan Credit Rating Agency rating (i.e. BBB+). Applies only to Japanese New Issues database.

**JCRG**

JCR Rating Group: Japan Credit Rating Agency rating group number (i.e. 600). Applies only to Japanese New Issues database.

**JGBNO**

JGB Number: Number of the Japanese government bond off which the bond is priced. Applies only to...

**JGBSP**

JGB Spread: Number of basis points above or below the Japanese government bond off which the bond is priced. Applies only to Japanese New Issues database.

**JUMBO_FLAG**

Jumbo Bond Flag (Y/N): Yes/No indicator set to "Y" if the transaction is classified as a jumbo bond.

**KK**

Kaigo Kai: Number of issues of this particular type of bond (straight bond, convertible bond or bond with warrant) by this issuer. Applies only to Japanese New Issues database.

**KNOCKOUT_LEVEL_RESET_CANCEL1**

Japanese Convertibles: Knock-Out Level of ResetCancellation 1 (%): 1st knock-out level in % where reset clause is canceled. Applied only to Japanese Domestic New Issues database.

**KNOCKOUT_LEVEL_RESET_CANCEL2**

Japanese Convertibles: Knock-Out Level of ResetCancellation 2 (%): 2nd knock-out level in % where reset clause is canceled. Applied only to Japanese Domestic New Issues database.

**KNOCKOUT_LEVEL_RESET_CANCEL3**

Japanese Convertibles: Knock-Out Level of ResetCancellation 3 (%): 3rd knock-out level in % where reset clause is canceled. Applied only to Japanese Domestic New Issues database.

**LASK**

Latest Asked Price of Common Stock: Researched only on OTC issues, taken from prospectus.

**LAST_CLOSE_DATE**

Date of Final Closing: Date of final closing of public offer. Applies only to Indian New Issues database.

**LASTCOMPRICELOW**

Last Low Common Stock Price (Host Currency). Applies only to Indian New Issues database.

**LASTCOMPRICEP**

Last Reported Sale Price Prior to Offer in Pence. Applies only to UK New Issues database.

**LASTSALEDATE**

Last Common Stock Price Date on Prospectus: Date used for the price recorded in the data item LCOMPR (Last Reported Sale Price Prior to Offer).

**LATEFEE**

Loan Fees: Late Fee %: The fee the borrower must pay to the agent and lenders for any late payments.
which incurs costs the agent and lender. Displays the late fee in a range (if variable).

**LATEFEE_MAX**
Loan Fees: Late Fee % Maximum: The maximum late fee. If a range is reported the maximum late fee is reported.

**LATEFEE_MIN**
Loan Fees: Late Fee % Minimum: The minimum late fee. If a range is reported the minimum late fee is reported.

**LAUNCH_DATE**
Launch Date: This is the date on which the registration of the offering was filed.

**LAWFIRMLONG**
Loan Law Firm (Full Name): The full name of the law firm that aided loan parties in creating the agreement (e.g. Brown & Wood).

**LAWYER_ROLECODE**
Loan Law Firm’s Role (Code): SDC code for the type of applicable law firm that aided loan parties in creating the agreement.

**LAWYER_ROLELONG**
Loan Law Firm’s Role (Description): Description of the type of applicable law firm that aided loan parties in creating the agreement.

**LAWYERCODE**
Loan Law Firm (Code): SDC Code for the name of the law firm that aided loan parties in creating the agreement.

**LAWYERSHORT**
Loan Law Firm (Short Code): The shorthand name for the law firm that aided loan parties in creating the agreement.

**LBO_LOGNUM**
Related LBO Deal: SDC Deal Number: If issue is related to a leveraged buyout (LBO), this data item stores the SDC deal number of the LBO transaction.

**LBO_ROLE**
Loans: LBO Role indicates whether the equity sponsor takes on a primary or secondary role.

**LBO_SPONSOR**
Loans: LBO Sponsor: The company (ies) behind the buy-out, usually an equity house (e.g. Hicks, Tate, Muse & Furst).

**LBODATEANN**
Related LBO Deal: Announcement Date. If issue is related to a leveraged buyout (LBO), this data item stores the announcement date of the LBO transaction.

**LBODATEEFF**

Related LBO Deal: Effective Date. If issue is related to a leveraged buyout (LBO), this data item stores the effective (completion) date of the LBO transaction.

**LBOFIRM**

LBO Firm Flag (Y/N): Yes/No Flag set to “Yes” where issuer is a leverage buyout (LBO) firm.

**LBOICODE**

Related LBO Deal: Investor (Code): If issue is related to a leveraged buyout (LBO), this data item stores the SDC investor codes of the LBO transaction.

**LBOINVESTOR**

Related LBO Deal: Investor (Name): If issue is related to a leveraged buyout (LBO), this data item stores the investor names of the LBO transaction.

**LBOIPO**

Previous Leveraged Buyout Issue Flag (Y/N): Yes/No flag set to "Yes" where the issuer was the target of a previous leveraged buyout.

**LBONDPR**

Last Bond Price. Last trading price of the debentures. Unless found in the prospectus, this data item is unavailable. Applies only to Underwritten Calls Convertible Debt database.

**LBOVALUE**

Related LBO Deal: Deal Value ($ Mil): If issue is related to a leveraged buyout (LBO), this data item stores the value, in millions of dollars, of the LBO transaction.

**LCAP**

Long Term Debt as % of Capitalization: Total non-subordinated debt after offer that has a maturity of more than one year, as a percent of capitalization. Capitalization is total debt (short-term, long-term, subordinated and convertible) plus common equity, preferred equity and minority interests.

**LCAP2**

Long Term Debt as % of Capitalization, exc. STD: Total non-subordinated debt after offer that has a maturity of more than one year, as a percent of capitalization. Capitalization, excluding short term debt, is the sum of long-term, subordinated and convertible debt plus common equity, preferred equity and minority interests.

**LCOL**

Minimum Dividend (%): Lowest interest rate to which the dividend will be reset, even if reset calculation would dictate a lower rate.
LCOMPR
Last Reported Common Stock Sale Price Prior to Offer: As disclosed in the prospectus, the last bid price for the common stock issue prior to offer date.

LEADLEFTBK
Lead Left Bookrunner: The first underwriter listed on the OM of a high yield debt offering.

LEADMANAGERS
Lead Managers (Codes Listed Down the Page): SDC codes for the lead manager(s) of issue (Agent banks for Syndicated Loans), listed down the page.

LEADMANAGERS_PRINT
Lead Managers (Codes): SDC codes for the lead manager(s) of issue (Agent banks for Syndicated Loans), listed on one line.

LEADMANAGERSLONG
Lead Managers (Short name): Short name (30 characters) of Lead Managers of the issue (Agent banks for Syndicated Loans).

LEADMANAGERSLONG2
Lead Managers (Full name): Full name (55 characters) of Lead Managers of the issue (Agent banks for Syndicated Loans).

LEADMGRROLE_DESCR
Loan Agent Roles (Descriptions Listed Down the Page): The full title/role of the Tier 1 agent displayed (e.g. ARRANGER).

LEADMGRROLECODE
Loan Agent’s Role (Codes Listed Down the Page): SDC codes used for Lead Agent’s role (Tier 1). The Tier 1 Agent Roles would include: Administrative Agent, Syndication Agent, Documentation Agent, Agent, Arranger, Facility Agent, Lead Agent, Co-ordinating Arranger or Publicity Agent

LEASE
Lease-Related Flag (Y/N): Yes/No flag set to "Yes" where the proceeds of the issue are used to finance a lease related transaction. Applies only to Private Placements and Rule144A databases.

LEASEC
Lease-Related Flag (Y/N): Yes/No flag set to "Yes" where the proceeds of the issue are used to finance a lease related transaction. Applies only to Private Placements and Rule144A databases.

LEGALCODE
Loan Legal Characteristics (Code): SDC code for the loans legal characteristics.

LEGALDESCR
Loan Legal Characteristics (Description): Description of the loans legal characteristics (e.g. Force
Majeure).

**LEGALF**

Legal Fees & Expenses ($). Applies only to US New Issues databases.

**LEVEL2_PRIMARY_CODE**

Issuer/Borrower Primary NAIC Industry (Code): Primary North American Industry Classification System (NAICS) industry associated with primary NAICS code of company.

**LEVERAGE_MAX**

Loan Performance Grid: Leverage Maximum: The most the margin will be for Leverage in a given range (if variable) or where Leverage is available.

**LEVERAGE_MIN**

Loan Performance Grid: Leverage Minimum: The least the margin will be for Leverage in a given range (if variable) or where Leverage is available.

**LFILE**

Low File Price: Lowest price, in the original filing price range, at which the issuer expects securities to be offered. In a secondary offering, the low file price equals the mid and high file prices (LFILE=MIDFILE=HFILE = the last common stock sale price on or before original filing date). This data item applies only to common stock issues.

**LFILE2**

Amended Low File Price: Lowest price, in the latest filing price range, at which the issuer expects securities to be offered, if filing was amended. In a secondary offering, the low file price equals the mid and high file prices (LFILE=MIDFILE=HFILE = the last common stock sale price on or before original filing date). This data item applies only to those common stock issues that have been amended.

**LIBOR_MAX**

Loan Pricing: LIBOR Maximum Spread: The maximum LIBOR spread within a set range (if variable) or where LIBOR spread is available.

**LIBOR_MIN**

Loan Pricing: LIBOR Minimum Spread: The minimum LIBOR spread within a set range (if variable) or where LIBOR spread is available.

**LIBOR_SPREAD**

Loan Pricing: LIBOR Spread: The LIBOR spread within a preferred range or where LIBOR spread is available.

**LIBORSPE**

LIBOR Spread: Spread to LIBOR at the time of the issuance of the bond. Applies only to Japanese New Issues database.

**LINE_COUNTER**
Line Counter: Numbers each transaction on your report, in the order which they print out.

**LIQ**

Liquidation Price per Share ($): Amount reflecting the value of the preferred stock upon the liquidation of the company; often the same as offer price.

**LIQ2**

Liquidation Price per Share at Amended Filing ($): Amount reflecting the value of the preferred stock upon the liquidation of the company, at latest amended filing, if filing was amended; often the same as offer price.

**LIQFILE**

Liquidation Price per Share at Original Filing: Preferred liquidation value per share at original filing. Applies only to US Preferred Stock databases. Researched for US Public Preferred Stock issues priced since 01/01/96.

**LIQFILE2**

Liquidation Price per Share at Amended Filing: Preferred liquidation value per share at latest amended filing, if filing was amended. Applies only to US Preferred Stock databases. Researched for US Public Preferred Stock issues priced since 01/01/96.

**LIQUIDATION_STATUS**

Liquidation Status (Code): SDC code that defines the type of debt that is being issued ex. Senior Debt, Senior Subordinated Debt, Subordinated Debt.

**LIST**

All Exchange Listings of Issue (Codes on One Line): If an issue is an IPO, the first exchange is listed as "I".

**LISTEDMARKET**

London Stock Exchange Market Section (Code). Applies only to UK New Issues database.

**LISTI_NAT**

Primary Exchange Nation of Issuer’s Stock (Code): Nation code of exchange where issuer’s stock trades.

**LISTINGS_LONG**

Listing: All Exchange of Issue (Codes Down the Page): SDC Platinum code that lists all the exchanges that an offering will list on.

**LISTINGS_NATION**

Listing: Stock Exchanges Grouped by Country: SDC code that lists all countries that have stock exchanges. Clicking on the country expands the list of stock exchanges that are within the countries.
Exchange Listing of IPO (All CAPS): Short description of the primary exchange on which an initial public offering will be listed (e.g. NYSE).

**LISTM**
Primary Stock Exchange Listing: Short description of primary stock exchange on which issuer's common stock trades (e.g. NYSE).

**LOAN_WITHDRAWN_DATE**
Loan Package Withdrawn Date: The date in which the loan was withdrawn from the market.

**LOBID**
Japanese IPO Primary & Secondary: Lower Bound of Bid (Host): The lower boundary of bids on IPO primary/secondary shares determined by the issuer at the time of filing. Applies only to Japanese New Issues database.

**LOCFEE**
Loan Fees: Letter of Credit Fee %: The fee to the agent and lenders for the issuance of each letter of credit. Displays the Letter of Credit Fee in a range (if variable).

**LOCFEE_MAX**
Loan Fees: Letter of Credit Fee % Maximum: The maximum Letter of Credit Fee. If a range is reported the maximum Letter of Credit Fee is reported.

**LOCFEE_MIN**
Loan Fees: Letter of Credit Fee % Minimum: The minimum Letter of Credit Fee. If a range is reported the minimum Letter of Credit Fee is reported.

**LOCK**
Lockup Provision Flag (Y/N): Yes/No flag set to "Yes" where there is an agreement between managers of the issue and existing shareholders, including directors and officers, under which shareholders agree not to sell their holdings for a prescribed period after the date of the offer without prior written consent of the managers.

**LOCK_DATE**
Unlock Date: The date following an offering when shares held by insiders and large shareholders can be sold in the open market. These shares may be subject to an underwriter's lockup agreement, in addition to rules under the Securities Act of 1933 restricting the sale of public securities.

**LOCKUP_DAYS**
Number of Days Shares are in Lockup: The minimum number of days that shares must be held before lockup agreements and/or restricted periods expire, allowing the possible sale of securities in the open market.

**LOCK_PCT**
Percent of Shares Subject to Lockup: The ratio between the total number of shares eligible for sale and the total number of shares outstanding.
LOCKUP_SHARES

Number of Shares Subject to Lockup: The number of shares eligible for sale upon expiration of the lockup agreement and/or restriction period. Many of these restricted securities will be subject to Rule 144 volume limitations when sold. Lock shares are also known as shares eligible for sale or the number of shares eligible for sale upon expiration of the underwriters lockup agreement and/or restriction period. The restriction period is generally referring to SEC Rule 144 pertaining to insider selling. Typically the shares in question will be the “restricted securities”, simply defined as securities acquired directly or indirectly from the issuer or an affiliate in a transaction not involving any public offering. The restricted securities are normally the shares outstanding minus the “freely tradable” securities, not including the shares covered in the over-allotment agreement. The shares floated in the public offering are obviously freely tradable. Shares outstanding include all classes of common stock.

The following list further defines what Thomson is using to calculate Shares Eligible for Sale:

Warrants, Options and Convertible Preferred Securities are not included.

All classes of Common Stock, (Class A, Class B, etc.), are included.

Shares are adjusted for follow-on offerings, mergers and acquisitions, & underwriters’ early release, and stock splits.

LOCKUP_TYPE_CODE

Type of Lockup (Code): Drop down field detailing the availability of lockup information. Lockup agreements are entered into by the shareholder(s) who agrees not to sell, offer to sell or otherwise dispose of any shares (the lockup shares) for a certain period of time (the lockup period) following the offering without the consent of the underwriter.

LOPBID

Japanese IPO Primary Offer: Lowest Bid (Host): The lowest price of all bids. Only applied to Japanese IPO by Bid method.

LOSUCBID


LOT

Lot Redemption Flag (Y/N): Yes/No flag set to “Yes” where bonds are subject to redemption by random drawings, in order to decide which bonds in the offering are to be redeemed. Applies only to Japanese New Issues database.

LOWER_BOUND_RESET_CVSN1

Lower Bound for Reset Conversion 1 (%): Downward limit of the first reset conversion price in the case of a downward reset. Applies only to the Japanese Convertible Debt database.

LOWER_BOUND_RESET_CVSN2

Lower Bound for Reset Conversion 2 (%): Downward limit of the second reset conversion price in the case of a downward reset. Applies only to the Japanese Convertible Debt database.

LOWER_BOUND_RESET_CVSN3

Lower Bound for Reset Conversion 3 (%): Downward limit of the third reset conversion price in the
case of a downward reset. Applies only to the Japanese Convertible Debt database.

**LP**

Limited Partnership Flag (Y/N): Yes/No flag set to "Yes" where issuer is organized as a limited partnership.

**LPFDPR**

Last Preferred Stock Price: Closing price of the preferred stock as given in the prospectus. Applies only to Underwritten Calls Convertible Preferred Stock database.

**LPRICECHG**

Percent Change from Low File Price to Offer Price: Percentage change from low file price (at original filing) to offer price.

**LRAGT**

Lessor Agent (Name): Name of the issuer’s lessee agent. Applies only to Private Placements and Rule144A databases.

**LSAGT**

Lessee Agent (Name): Name of the issuer’s lessee agent. Applies only to Private Placements and Rule144A databases.

**LTD**

Long Term Debt After Offer ($ Mil): Total non-subordinated debt after offer, in millions of dollars, that has a maturity of more than one year (including capitalized lease obligations).

**LTDEQ**

Long Term Debt to Equity Ratio: Total non-subordinated debt after offer that has a maturity of more than one year, divided by total equity after offer.

**LTD_FITCH**

Ratings: Fitch Long Term Debt Rating: long term corporate debt rating by Fitch of a company or borrower at the time of closing (bonds) or financial close (loans). Displays what ratings are available.

**LTD_MOODY**

Ratings: Moody’s Long Term Corporate Debt Rating: Moody’s long term debt rating of the company at the time of closing (bonds).

Moody’s senior unsecured debt rating of a borrower at the time of financial close (loans).

Displays what ratings are available.

**LTD_MOODY_NUMBER**

Ratings: Moody’s Long Term Corporate Debt Rating: Moody’s long term debt rating of the company at the time of closing.

Moody’s senior unsecured debt rating of a borrower at the time of financial close (loans).

Displays deal with specific ratings that are being searched on.
**LTD_SP**

Ratings: S&P Long Term Corporate Debt Rating: Standard & Poor’s long term debt rating of the company at the time of closing (bonds).

Standard & Poor’s senior unsecured debt rating of a borrower at the time of financial close (loans).

Displays the ratings of a particular borrower when applicable.

**LTD_SP_NUMBER**

Ratings: S&P Long Term Corporate Debt Rating: Standard & Poor’s long term debt rating of the company at the time of closing (bonds).

Standard & Poor’s senior unsecured debt rating of a borrower at the time of financial close (loans).

Displays deal with specific ratings that are being searched on.

**M**

Book or Co-Manager (Code): SDC code for each book and co-manager on the issue, with book manager(s) listed first. On non-US issues, syndicate members are included. This data item denotes book manager(s) by placing a double slash (//}} after the book manager code(s), then orders the co-managers by the order in which they appeared in the prospectus. Any co-managers who do not fit on the first line are wrapped to the next line(s) (40 characters wide).

Named Managers (Codes): SDC code for each book and co-manager on the issue, with book manager(s) listed first. On non-US issues, syndicate members are included. This data item denotes book manager(s) by placing a double slash (//}} after the book manager code(s), then orders the co-managers by the order in which they appeared in the prospectus. Any co-managers who do not fit on the first line are wrapped to the next line(s) (40 characters wide).

Placement Agents (Codes): SDC code for the manager on the issue.

**M2**

Book or Co-Manager (Codes Listed Down the Page): SDC code for each book and co-manager on the issue, with book manager(s) listed first. On non-US issues, syndicate members are included. This multi-line data item lists the manager codes down the page, one per line (30 characters wide).

 Syndicated Loans: SDC code for Agent and Co-Agent banks, with book manager(s) listed first.

**MAIN_TRANCHE**

Main Tranche within Package (Y/N) Flag: A yes/no flag that when is set to yes will select all main tranches within a package. If set to no will exclude all main trances within a package.

**MANAGEMENTFEE_MAX**

Loan Fees: Management Fee Maximum (Host): The maximum Management Fee. If a range is reported the maximum Management Fee is reported.

**MANAGEMENTFEE_MIN**

Loan Fees: Management Fee Minimum (Host): The minimum Management Fee. If a range is reported the minimum Management Fee is reported.

**MANAGER_NOT_AVAILABLE**

Manager Not Available Flag (Y/N): Yes/No indicator set to "Y" if the transaction's bookrunner is
unknown or not available. Excluded from SDC's standard New Issues rankings.

**MANAGERPARENTLONG**

Book or Co-Manager’s Ultimate Parent (Desc): The description of the book or co-manager’s ultimate parent.

**MANDATE_DATE**

Loan Dates: Mandate Date: The date a company appoints an agent bank(s) to arrange a loan.

**MANDATEAMT**

Principal Amount per Mandated Arranger This Market (US $ Mil): Principal domestic amount, in millions of dollars, credited to each mandated arranger on the issue. This data item equals the domestic principal amount of issue (AMT) divided by the number of book managers on the issue (NUMMANDATE).

**MANDATED2**

Mandated Arranger Name: Full name of mandated arranger (s) of European or Asian loan packages (55 characters wide). The mandated arranger(s) is the appointed arranger(s) of the loan facility based off Mandate letter. (See MANDATEDARR for detailed description of mandated arranger.)

**MANDATEDARR**

Mandated Arranger (Code): SDC code for mandated arranger for European and Asian loans. Mandated arrangers are bank(s) originally mandated to arrange a given facility as documented in the mandate letter. Banks titled “arrangers” or “mandated arrangers” subsequently joining a facility is not considered as mandated arrangers.

**MANDATEDL**

Mandated Arranger Name: Name of mandated arranger (s) of European or Asian loan packages (30 characters wide). The mandated arranger(s) is the appointed arranger(s) of the loan facility based off Mandate letter. (See MANDATEDARR for detailed description of mandated arranger.) For North American loans the mandated arranger is considered to be the Tier 1 bank group (see LEADMANAGERSLONG for detailed description of Tier 1 bank group)

**MANDATEDL2**

Mandated Arranger Name: Full name of mandated arranger (s) of European or Asian loan packages (55 characters wide). The mandated arranger(s) is the appointed arranger(s) of the loan facility based off Mandate letter. (See MANDATEDARR for detailed description of mandated arranger.) For North American loans the mandated arranger is considered to be the Tier 1 bank group (see LEADMANAGERSLONG for detailed description of Tier 1 bank group)

**MANDATEDPAR**

Mandated Arranger’s Parent (Code): The SDC code of the mandated arranger’s parent.

**MANDATENAT**

Mandated Arranger Parent Nation (Code): The nation code where the mandated arranger's parent is located.

**MANDATEPARLONG**
Mandated Arrangers or Co-Manager’s Ultimate Parent (Desc): The description of the mandated arranger(s) (or Tier 1 managers) or co-manager’s (Tier 2) ultimate parent.

MANDATET
Mandated Arrangers or Co-Managers Truncated (Codes on One Line): SDC code of each mandated (or Tier 1 managers) and co-manager (Tier 2) on European and Asian loans, with mandated arranger(s) listed first. This one-line data item denotes mandated arranger(s) by placing a double slash (//) after the mandated arranger code(s), then orders the co-managers by the order in which they appeared in the loan. Any co-managers who do not fit in the data item are truncated, and an asterisk (*) is placed at the end of the field (36 characters wide).

MANDREDUC_FLAG
Loan Mandatory Reduction: Mandatory Reduction Flag (Y/N). Indicates if the tranche must reduce its commitment amount.

MARG
Margin (%): \[
\frac{\text{Net income after taxes (NIAT)}}{\text{Revenues (REV)}} \times 100
\]

MARKET_AREA
Market Area: Code for the general market area into which the transaction is issued (e.g., Global, Euro, International or Domestic).

MARKETPLACE
Marketplace of MTN Program (Code): SDC code describing marketplace in which the securities are being offered. Applies only to MTN Programs database.

MARKETVALUEPF_PROS
The market value of a company obtained by multiplying the number of its outstanding shares by their current market price.

MASTER_DEAL_NO
SDC Deal Number: Unique 9-digit SDC number assigned to each transaction in the SDC databases.

MASTER_DEAL_TYPE
SDC Deal Type Code: SDC code indicating in which SDC database the transaction is contained (e.g. C).

MASTER_IGNATION
Issuer/Guarantor Nation (Code): Nation code where issuer or guarantor is located (if applicable).

MASTER_PUBLICCODE
Issuer Public Status (Code): Description of the issuer's public status at the time of the transaction (e.g. Public).
Maturity Date: Date on which the principal amount of the issue comes due; for serial issues and those with a put provision, this may be expressed as a range of years (e.g. 1999-05, PUT96/05).

**MATDESC**

Maturity Description: Short text description of range of maturities to be issued under the program (e.g. 10 months to 5 years). Applies only to Medium Term Note Programs database.

**MATEND**

Latest Maturity in Years: Last year of maturity for bonds in MTN program. Applies only to Medium Term Note Programs database.

**MATST**

Earliest Maturity in Years: First year of maturity for bonds in MTN program. Applies only to Medium Term Note Programs database.

**MATUREITY_INELIGIBLE**

Maturity Ineligible Flag (Y/N): Yes/No indicator set to "Y" if the transaction is less than 360 days in maturity. Excluded from SDC's standard New Issues rankings. Indicator set to "N" for all common stock and convertible debt transactions.

**MATURITY_NOTES**

Loan Maturity: Maturity Notes gives details that are specific to that tranche only.

**MAX**

Maximum Coupon (%): Highest rate to which the coupon can be reset, even if the calculated rate is lower.

**MAXF**

Maximum Fee ($). Maximum compensation received by the standby purchaser(s)/manager(s) on all shares of common stock purchased or acquired by the standby purchaser(s)/manager(s). Calculated by adding the total take-up fee (take-up fee per share multiplied by the total number of underlying shares) with the standby fee. Applies only to Underwritten Calls database.

**MAXG**

Maximum Gross Spread (%): Highest percentage fee paid to agents on MTN program. Applies only to Medium Term Note Programs database.

**MAXP**

Maximum Offering Price (%). Applies only to Medium Term Note Programs database.

**MBIDP**

Manager Bid Price: Also called the standby tender price, the price at which the standby purchaser(s)/manager(s) can offer to purchase the debentures or preferred stock properly delivered to them for purchase prior to the close of business on the specified date as stated in the prospectus. It is expressed as a percentage of par value for debt or as a dollar amount per share for preferred stock. For preferred stock, it can also be calculated by dividing the redemption price (excluding accrued interest) by the conversion ratio (number of common shares each preferred share is convertible into).
In the event the standby purchaser(s)/manager(s) is not obligated to purchase debentures/preferred stock, the purchaser(s)/manager(s) has agreed to purchase from the company such number of shares of common stock as would have been issuable upon the conversion of the debentures/preferred stock which have been either (i) surrendered for redemption or (ii) not duly surrendered for conversion or redemption by the close of business on the specified date, at a purchase price equal to the aggregate redemption price of such debentures/preferred stock plus accrued and unpaid interest/dividends on such debentures/preferred stock. Applies only to Underwritten Calls database.

**MCAP**

Minority Interest as % of Capitalization: \((\text{Minority Interest} / (\text{Short Term Debt} + \text{Long Term Debt} + \text{Subordinated Debt} + \text{Minority Interest} + \text{Preferred Equity} + \text{Common Equity})) \times 100\).

**MCAP2**

Minority Interest as % of Capitalization, exc. STD: \((\text{Minority Interest} / (\text{Long Term Debt} + \text{Subordinated Debt} + \text{Minority Interest} + \text{Preferred Equity} + \text{Common Equity})) \times 100\).

**MCOMM**

Maximum Fee as % of Commitment: Maximum Fee (MAXF) is the maximum compensation received by the standby purchaser(s)/manager(s) on all shares of common stock purchased or acquired by the standby purchaser(s)/manager(s). Calculated by adding the total take-up fee (take-up fee per share multiplied by the total number of underlying shares) with the standby fee. Commitment (COMMIT) is the aggregate number of preferred shares or debentures outstanding multiplied by the standby tender price per share or debenture, expressed in millions of dollars. This data item = MAXF / COMMIT. Applies only to Underwritten Calls database.

**MCUR**

Multicurrency Issue Flag (Y/N): Yes/No flag set to "Yes" where Medium Term Note Program may be offered in multiple currencies.

**MDOWN**

Mandated Arrangers and Co-Managers (Codes Listed Down the Page): SDC code for Mandated (or Tier 1 managers) and Co-Managers (Tier 2) on European and Asian loans. Mandated arranger(s) are listed first. This multi-line data item lists the manager codes down the page, one per line (30 characters wide).

**MDY**

Moodys Rating: The issue’s rating from the Moodys agency at time of offering. Ratings range from Aaa, the highest, to Ca, the least credit worthy.

**MDYG**

Moodys Group Rating: SDC numerical code indicating the Moodys rating group to which the issue belongs (e.g. 500).

**MFILE**

Middle File Price: Middle price, in the original filing price range, at which the issuer expects securities to be offered. In a secondary offering, the mid file price equals the low and high file prices \((\text{LFILE} = \text{MIDFILE} = \text{HFILE} = \text{the last common stock sale price on or before original filing date})\). MFILE applies only to common stock issues.
Amended Middle File Price: Middle price, in the latest filing price range, at which the issuer expects securities to be offered, if filing was amended. In a secondary offering, the mid file price equals the low and high file prices (LFILE=MIDFILE=HFILE = the last common stock sale price on or before original filing date). MFILE2 applies only to those common stock issues that have been amended.

**MGRCHG**

Book Manager Change Flag (Y/N): Yes/No flag set to “Yes” where the book manager on a registration has changed from the original filing. Researched for all Issues in Registration filed since 01/01/96.

**MGRLAWCITY**

Manager's Law Firm City: City where manager's law firm is located.

**MGRLAWCONTACT1**

Contact Person at Mgr's Law Firm: Name (Line 1): Name of contact person at manager’s law firm.

**MGRLAWCONTACT2**

Contact Person at Mgr's Law Firm: Name (Line 2): Name of contact person at manager’s law firm.

**MGRLAWNATION**

Manager's Law Firm Nation (Name): Nation where manager’s law firm is located.

**MGRLAWNATIONCODE**

Manager's Law Firm Nation (Code): Nation code where manager’s law firm is located.

**MGRLAWPHONE**

Manager's Law Firm Phone Number: Phone number of manager’s law firm.

**MGRLAWSTATE**

Manager's Law Firm State (Name): State where manager’s law firm is located.

**MGRLAWSTATECODE**

Manager's Law Firm State (Code): State code where manager’s law firm is located.

**MGRLAWSTREET1**

Manager's Law Firm Street Address (Line 1): Street address where manager’s law firm is located.

**MGRLAWSTREET2**

Manager's Law Firm Street Address (Line 2): Street address where manager’s law firm is located.

**MGRLAWZIP**

Manager's Law Firm Zip Code: Zip code of manager’s law firm.
**MGRROLE_DESCR**
Manager’s Role (Descriptions Listed Down the Page): Descriptions, listed down the page, of the specific role of the managers of the transaction (e.g. Book Manager). Syndicated Loans: Descriptions, listed down the page, of the specific roles of the Agent and Co-Agent banks.

**MGRROLECODE**
Manager’s Role (Codes Listed Down the Page): SDC codes, listed down the page, indicating the specific role of the managers of the transaction (e.g. BM). Syndicated Loans: SDC codes, listed down the page, indicating the specific role of the Agent and Co-Agent banks.

**MGT**
Management Fee ($ per Share or Bond): Portion of the gross spread (see G) that is paid to the lead manager(s), expressed in dollars per share or bond.

**MGTI**
Management Fee in Currency of Offer: Portion of the gross spread (see G) that is paid to the lead manager(s), expressed in the currency of the issue.

**MGTPCT**
Management Fee as % of Principal Amount: Portion of the gross spread (see G) that is paid to the lead manager(s), expressed as a percentage of the domestic principal amount offered (see AMT).

**MGTPCTG**
Management Fee as % of Gross Spread: Portion of the gross spread (see G) that is paid to the lead manager(s), expressed as a percentage of gross spread.

**MIKUNI**
Mikuni Rating: Mikuni rating (e.g. BBB+). Applies only to Japanese New Issues database.

**MIKUNIG**
Mikuni Rating Group: Mikuni rating group number (e.g. 600). Applies only to Japanese New Issues database.

**MIN**
Minimum Coupon (%): Lowest rate to which the coupon can be reset, even if the calculated rate is lower.

**MING**
Minimum Gross Spread (%): Lowest percentage fee paid to agents. Applies only to Medium Term Note Programs database.

**MINIMUM_LIFE**
Minimum Life: Difference between the settlement date and the earliest of the maturity dates, first call/put date and/or mandatory conversion date, expressed in years.
MINIMUM_LIFE_INELIGIBLE

Minimum Life Ineligible Flag (Y/N): Yes/No indicator set to "Y" if the transaction does not meet the minimum life eligibility criteria for long-term league tables (1.5 years or greater). Excluded from SDC's standard New Issues rankings.

MINMAX

Minimum/Maximum Indicator: Indifies the type of coupon float limitations. Specified as “Min.” if the coupon has a lowest rate to which it can be reset, “Max.” if the coupon has a highest rate to which it can be reset, “Both” if the coupon has both a lowest and a highest rate to which it can be reset, and “None” if the coupon has no lowest or highest rate to which it can be reset.

MINORITY

Minority Interest ($ Mil): Interest of shareholders who, in the aggregate, own less than half the shares in the corporation, expressed in million of dollars.

MINORITY-Owned

Minority Owned Flag (Y/N): A yes/no flag that is used to indicate that an investment bank is owned by a minority group. They must also be certified to have this type of ownership.

MINP

Minimum Offering Price (%). Applies only to Medium Term Note Programs database.

MISCF

Miscellaneous Fees & Expenses ($): Miscellaneous fees and expenses of the offering, not accounted for in the other fee categories. Applies only to US New Issues databases.

MISM

Mismatched Coupon Payment and Reset Frequency (Y/N): Yes/No flag set to "Yes" where the frequency of the interest payment and the coupon reset do not match.

MKT

Marketplace: Description of marketplace in which the securities are being offered (e.g. US Public).

MKTL

Marketplace of MTN Program (Description): Description of market(s) in which securities are being offered (e.g. Global). Applies only to MTN Programs database.

MKTVALUEPF_PROS

Market Value After Offer from Prospectus (US$ mil): According to the outstanding shares on the prospectus: Shares Outstanding After Offering from Prospectus (OUTSTANDINGPF_PROS) x Offer Price (P), expressed in millions of dollars.

ML

Book or Co-Manager (Names Listed Down the Page): Name of each book and co-manager on the issue, with book manager(s) listed first. On non-US issues, syndicate members are included. This multi-line data item lists the manager names down the page, one per line (30 characters wide).
ML2
Book or Co-Manager (Names Listed Down the Page): The names of all Agent and Co-Agent banks, with book manager(s) listed first.

MLAW
Manager's Law Firm (Code): SDC code of manager’s law firm.

MLAWC
Manager’s/Agent’s Law Firm (Short Name): The short name for the law firm that aided the agent in writing the loan agreement.

MLAWL
Manager’s Law Firm (Name): Name of manager’s law firm.

MLONGDOWN
Mandated Arrangers and Co-Managers (Names Listed Down the Page): The name of the mandated arranger(s) (or Tier 1 managers) and the co-managers (Tier 2) for European and Asian loans. This multi-line data item lists the manager name down the page, one per line (46 characters wide).

MNAT
Book or Co-Manager's Parent Nation (Code): Nation code where the each book and co-manager’s parent is located.

MOF_EXCHANGE_RATE
MOF Exchange Rate: Exchange rate disclosed in MOF filings, which is used to calculate values in Japanese yen.

MONITORING_PERIOD_RESET_BEGIN1
Japanese Convertibles: Monitoring Period Reset Cancel Beg1 (MM/DD/YY): Date on which 1st monitoring period of stock price begins. Whether reset clause will be canceled or not depends on the stock price over the period.

MONITORING_PERIOD_RESET_BEGIN2
Japanese Convertibles: Monitoring Period Reset Cancel Beg2 (MM/DD/YY): Date on which 2nd monitoring period of stock price begins. Whether reset clause will be canceled or not depends on the stock price over the period.

MONITORING_PERIOD_RESET_BEGIN3
Japanese Convertibles: Monitoring Period Reset Cancel Beg3 (MM/DD/YY): Date on which 3rd monitoring period of stock price begins. Whether reset clause will be canceled or not depends on the stock price over the period.

MONITORING_PERIOD_RESET_END1
Japanese Convertibles: Monitoring Period Reset Cancel End1 (MM/DD/YY): Date on which 1st
monitoring period of stock price ends. Whether reset clause will be canceled or not depends on the stock price over the period.

**MONITORING_PERIOD_RESET_END2**

Japanese Convertibles: Monitoring Period Reset Cancel End2 (MM/DD/YY): Date on which 2nd monitoring period of stock price begins. Whether reset clause will be canceled or not depends on the stock price over the period.

**MONITORING_PERIOD_RESET_END3**

Japanese Convertibles: Monitoring Period Reset Cancel End3 (MM/DD/YY): Date on which 3rd monitoring period of stock price begins. Whether reset clause will be canceled or not depends on the stock price over the period.

**MOODYS_COMPANY_DATE**

Moody's Company Rating Date: The Date Moody’s Rates a Company. Company ratings and research help investors analyze the companies associated with fixed-income securities. Such independent company ratings and research also contribute to efficiencies in fixed-income markets and other obligations, such as insurance policies and derivative transactions, by providing credible and independent assessments of companies.

**MOODYS_COMPANY_RATING**

Moody's Company Rating: Company ratings and research help investors analyze the companies associated with fixed-income securities. Such independent company ratings and research also contribute to efficiencies in fixed-income markets and other obligations, such as insurance policies and derivative transactions, by providing credible and independent assessments of companies.

**MOODYS_RATING_DATE**

Moody's Historical Rating Date: The date the issuer was rated.

**MOODYS_RATING_HISTORY**

Moody's Historical Rating: The long term rating of the issuer.

**MOODY_MAX**

Loan Performance Grid: Moody’s Rating Maximum: The most the margin will be for Moody’s Rating in a given range (if variable) or where Moody’s Rating is available.

**MOODY_MIN**

Loan Performance Grid: Moody’s Rating Minimum: The least the margin will be for Moody’s Rating in a given range (if variable) or where Moody’s Rating is available.

**MORTGAGE_RATE_TYPE**

Mortgage Rate Type: SDC code that allows you to pick the type of mortgage rate. Adjustable rate mortgage or fixed rate mortgage.

**MPAR**

Manager’s Parent (Code): SDC code for the parent of each manager on the issue.
**MPRCHG**

Percent Change from Middle File Price to Offer Price: Percentage change from mid file price (at original filing) to offer price.

**MST**

Book or Co-Manager's Parent State (Code): State code of each book and co-manager on the issue, with book manager(s) listed first. On non-US issues, syndicate members are included.

**MT**

Book or Co-Managers Truncated (Codes): SDC code of each book and co-manager on the issue, with book manager(s) listed first. On non-US issues, syndicate members are included. This one-line data item denotes book manager(s) by placing a double slash (//) after the book manager code(s), then orders the co-managers by the order in which they appeared in the prospectus. Any co-managers who do not fit in the data item are truncated, and an asterisk (*) is placed at the end of the field (40 characters wide).

**MTGISS**

Mortgage Issuer Type (Description): Type of entity that is offering the securities (e.g. Investment Bank).

**MTGISSC**

Mortgage Issuer Type (Code): SDC code for the type of entity that is offering the securities (e.g. A).

**MTGN**

Additional Notes for Mortgage Issues (All CAPS): Details regarding unusual terms of Mortgage or Asset-Backed Debt issue.

**MTGREL**

Mortgage-Related Flag (Y/N): Yes/No flag set to "Yes" where issue is securitized by mortgages. Applies only to Preferred Stock and Taxable Municipals databases.

**MTGTYP**

Mortgage or Asset-Backed Issue Type (Description): Short description of the type of security offered (e.g. CMO).

**MTGTYP**

Code describing the type of ABS or MBS security offered (e.g. Asset Backed Pass Through Certificates).

**MTHS**

Number of Months in Interim EPS Period: Number of mnths from fiscal date to first EPS interim date.

**MTN**

MTN Takedown Flag (Y/N): Yes/No Flag set to "Yes" where a debt transaction is being issued from an existing MTN program (a.k.a. MTN takedown). Applies only to Public and Private Debt databases.
MTNSERIES
MTN Series Number: Character field indicating series of issuance of a particular MTN program. Applies only to MTN Programs database.

MULTBOOKMANAGERS
Mult. Book Runners across Tranches within Package (Y/N) Flag: A yes/no flag that when set to yes it selects all tranches within packages that have multiple book runners.

MULTI
Additional Classes of Common Stock Flag (Y/N): Yes/No flag set to "Yes" where the issuer has had more than one class of common stock outstanding prior to the offering. Please note: this does not imply that multiple classes of stock are being offered. See FINLN for a breakdown of the numbers of shares in each class.

MULTIPLIER_RESET_CVSN1
Multiplier of Reset Conversion 1: Multiplier which is used for a formula of the first reset conversion price. Applies only to the Japanese Convertible Debt database.

MULTIPLIER_RESET_CVSN2
Multiplier of Reset Conversion 2: Multiplier which is used for a formula of the second reset conversion price. Applies only to the Japanese Convertible Debt database.

MULTIPLIER_RESET_CVSN3
Multiplier of Reset Conversion 3: Multiplier which is used for a formula of the third reset conversion price. Applies only to the Japanese Convertible Debt database.

MULTI_CURRENCY_FLAG
Multi Currency Flag: A flag is selected when there are different currencies within multi-tranche deals.

MULTREF
Japanese Issues: Multiple Issue Reference Number: Reference Registered Bond Number (RSN) for domestic simultaneous offers. For example, if a company issues simultaneous domestic bonds with three different Kaigo numbers like #1(RSN#101), #2(RSN#102) and #3(RSN#103), the RSN for reference should be RSN#101.

MUTUAL_FUNDS
Shares Allocated to Mutual Funds: Number of shares allocated to mutual funds. Applies only to Indian New Issues database.

MUTUALFUNDSPCT
Mutual Fund Shares as % of Global Shares: Number of shares allocated to mutual funds, as a percentage of total global shares offered. Applies only to Indian New Issues database.

MVAL
Market Value After Offer ($ Mil): Shares Outstanding After Offering (OUTPF) x Offer Price (P), expressed in millions of dollars. If Shares Outstanding After Offer from Prospectus
(OUTSTANDINGPF_PROS) is available, then OUTPF will be equal to OUTSTANDINGPF_PROS. Otherwise, OUTPF is taken from the first quarterly or annual report available after the offer. See FIS for the date of the report.

**MVALB**

Market Value Before Offer ($ Mil): Shares Outstanding Before Offering (OUTSTANDING) x Last Common Price (LCOMPR), expressed in millions of dollars. For Japanese issues, OUTSTANDING is taken from the prospectus. For non-Japanese issues, this figure is taken from the most recent quarterly or annual report prior to the offer. See CAPD or INCD for the date of the report.

**NAIC_RATING**

NAIC Rating: Rating assigned to a specific offering by the National Association of Insurance Commissioners (NAIC)

**NAICS_CODE**

Issuer/Borrower All NAIC (Code): A list of all North American Industry Classification System (NAICS) codes assigned to a specific company

**NAICS_PRIMARY_CODE**

Issuer/Borrower Primary NAIC (Code): Primary North American Industry Classification System (NAICS) code assigned to a specific company.

**NAS1DAY**

NASDAQ Average 1 Day After Offer.

**NAS1WK**

NASDAQ Average 1 Week After Offer.

**NAS2DAYS**

NASDAQ Average 2 Days After Offer.

**NAS2WK**

NASDAQ Average 2 Weeks After Offer.

**NAS2WKBEF**

NASDAQ Average 2 Weeks Before Offer.

**NAS3DAYS**

NASDAQ Average 3 Days After Offer.

**NAS4DAYS**

NASDAQ Average 4 Days After Offer.

**NAS4WK**
NASDAQ Average 4 Weeks After Offer.

**NAS60DAYS**

NASDAQ Average 60 Days After Offer.

**NAS90DAYS**

NASDAQ Average 90 Days After Offer.

**NASDAQF**

NASDAQ NM System Stock Exchange Filing Fee ($) - Fees paid, in dollars, to the National Association of Securities Dealers for inclusion in the NASDAQ National Market System. Applies only to US New Issues databases.

**NASDF**

NASDAQ Fee ($) - Fees paid, in dollars, to the National Association of Securities Dealers for inclusion in the OTC Market. Applies only to US New Issues databases.

**NASPCT180DAYS**

Percentage Change of NASDAQ Average from Offer Date to 180 Days After Offer.

**NASPCT1DAY**

Percentage Change of NASDAQ Average from Offer Date to 1 Day After Offer.

**NASPCT1WK**

Percentage Change of NASDAQ Average from Offer Date to 1 Week After Offer.

**NASPCT2DAYS**

Percentage Change of NASDAQ Average from Offer Date to 2 Days After Offer.

**NASPCT2WB**

Percentage Change of NASDAQ Average from Offer Date to 2 Weeks Before Offer.

**NASPCT2WK**

Percentage Change of NASDAQ Average from Offer Date to 2 Weeks After Offer.

**NASPCT365DAYS**

Percentage Change of NASDAQ Average from Offer Date to 365 Days After Offer.

**NASPCT3DAYS**

Percentage Change of NASDAQ Average from Offer Date to 3 Days After Offer.

**NASPCT4DAYS**

Percentage Change of NASDAQ Average from Offer Date to 4 Days After Offer.
**NASPCT4WK**
Percentage Change of NASDAQ Average from Offer Date to 4 Weeks After Offer.

**NASPCTCUR**
Percentage Change from Stock Offer Price to NASDAQ Average Yesterday.

**NASPCTSDAY**
Percentage Change of NASDAQ Average at Close of Offer Date.

**NASPCUR**
Yesterday's NASDAQ average

**NASSDAY**
NASDAQ Average at Close of Offer Date.

**NAT**
Issuer Nation (Name): Nation where issuer headquarters is located (e.g. United States).

**NATC**
Issuer Nation (Code): Nation code where issuer is located (e.g. US).

**NATREGCODE**
Issuer Nation Region (Code): Nation region code where issuer is located (e.g. LA).

**NATREGL**
Issuer Nation Region (Name): Nation region where issuer is located (e.g. Latin America).

**NEGCOMP**
Negotiated or Competitive Bid Underwriting: SDC code indicating whether underwriting was negotiated or competitively bid (e.g. Neg).

**NET**

**NETINTINC**
Net Interest Income ($ Mil): Interest income, less interest expense, for latest 12 month period for banks and savings and loan issuers.

**NETPRO**
Net Proceeds (less fees) - in this Mkt ($ Mil): The domestic proceeds of the issue, after the gross spread is deducted (see data item G), in millions of dollars.
**NETPROEX**

Net Proceeds (less fees & expenses) - in this Mkt ($ Mil): The domestic proceeds of the issue, after the gross spread and expenses are deducted (see data items G and EXP), in millions of dollars.

**NEW_AMT**

Total Program Amount Less Residual Amount ($ Mil). Applies only to Medium Term Notes Program database.

**NEWOUT**

Primary Shares as % of Shs Outstanding Before Offer: Global primary shares offered as a percentage of total global shares outstanding before offer. \[ ( \text{TOT} - \text{TOTSECSH} / \text{OUT} ) \times 100 \].

**NEWPCT**

New Amount as % of Total Program Amount: Total program amount less residual amount, divided by the total program amount, multiplied by 100. Applies only to Medium Term Notes Program database.

**NEWBASERATERATE_CODE**

Loan Interest Conversion: New Interest Rate (Code): SDC code for the new type of interest, on the tranche level, that the borrower may convert to.

**NEWBASERATERATE_LONG**

Loan Interest Conversion: New Interest Rate (Description): Description of the new type of interest, on the tranche level, that the borrower may convert to.

**NIAT**

Net Income After Taxes ($ Mil): Net income after taxes for latest 12 month period, in millions of US dollars. Includes net income from continuing operations, after minority interest, before preferred dividends and before extraordinary items.

**NIATBEF**

Net Income After Taxes Before the Offering ($ Mil): Net income after taxes for latest 12 month period before the offering, in millions of US dollars. Includes net income from continuing operations, after minority interest, before preferred dividends and before extraordinary items.

**NIC**

Net Interest Cost (%): The effective interest rate from the view of the issuer, i.e. the real annual cost of the debt including underwriting and other fees. The calculated yield to maturity where the offer price is reduced by the gross spread.

**NIS**

NIS Rating: Nippon Investors Service rating (e.g. BBB+). Applies only to Japanese New Issues database.

**NISG**

NIS Rating Group: Nippon Investors Service rating group number (e.g. 600). Applies only to Japanese New Issues database.
**NO_OF_STAKES**

Shares Held by 3% Holders. Applies only to UK New Issues database.

**NOALLOT**

Japanese Third Party Allotment: Number of Allotted Companies: Number of companies participating in a 3rd party allotment offering. Applies only to Japanese New Issues database.

**NOCAP**

Japanese Issues: Number of Capitalized Shares Offered: Total number of capitalized stocks issued prior to this issue. Applies only to Japanese New Issues database.

**NOIPO_AMT**


**NOIPOSHS**

Japanese Issues: Total Number of Non-IPO Shares Offered: Total number of shares offered as part of a non-IPO offer. This includes third party allotments, public offers and rights issues. Applies only to Japanese New Issues database.

**NON_IPO_2ND_APP_BEGIN**

Japanese Non-IPO Issue: Application Start Date: Date on which application of Non-IPO secondary offer begins. Applies only to Non-IPO secondary offer.

**NON_IPO_2ND_APP_END**

Japanese Non-IPO Issue: Application End Date: Date on which application of Non-IPO secondary offer ends. Applies only to Non-IPO secondary offer.

**NON$AMT**

Principal Amount in Currency of Issue - in this Mkt (Host Mil): The domestic principal amount of the issue in the issuer’s local currency, in host currency millions. Applies only to non-US New Issues databases.

**NONBOOKMANAGERS**

All Managers, exc. Book Manager (Codes on One Line): SDC codes of all managers of an issue excluding book managers(s), listed on one line (40 characters wide). Syndicated Loans: SDC codes of Agent and Co-Agent banks, excluding the book manager(s).

**NONMANDATEDARR**

All Managers, exc. Mandated Arranger (Code): SDC codes of Arrangers (Tier1) and Co-Manager banks (Tier 2), excluding the mandated arranger(s) for European and Asian loans.

**NORTS**

Japanese Rights Issue: Number of Shares Offered: Number of Rights Issue shares offered. Applies only to Japanese New Issues database.
NOTES
Additional Notes (All CAPS): Contains information on simultaneous offerings, unusual terms, additional underwriters compensation, etc.

NRI
Shares Allocated to Non-Resident Indians (NRIs). Applies only to Indian New Issues database.

NRIPCT
Non-Resident Indian (NRI) Shares as % of Global Shares Offered: Shares allocated to non-resident Indians as a percentage of total global shares offered. Applies only to Indian New Issues database.

NUIS
Nuisance Call Flag (Y/N): Yes/No flag set to "Yes" where the issuer has the option to redeem the security if a pre-specified percentage of the underlying mortgages have been repaid. Applies only to Mortgage and Asset-Backed Debt issues. Usually described as a "Clean-Up Call".

NUM_NON_IPO_2ND_SHS
Japanese Non-IPO Issue: Number of Shares Offered: Total number of shares offered. Applies only to Non-IPO secondary offer.

NUM_NON_IPO_2ND_UW
Japanese Non-IPO Issue: Number of Underwriters: Number of syndicate group members. Applies only to Non-IPO secondary offer.

NUM_REPAY_PERIODS
Loan Repayment: Number of Periods: The number of dates upon which the borrower must make payments on the principal.

NUMAMENDS
Number of Amendments Filed: Number of amendments filed after the original registration statement. Researched for all Issues in Registration filed since 01/01/96 and all US Public New Issues priced since 01/01/96.

NUMAMGR
Number of Managers, inc. International Co-Managers. See also NUMMGR, NUMBOOKS, NUMLEADS, NUMCOLEADS. Syndicated Loans: Number of Agents/Managers: Total number of managers on loan.

NUMBER_MONITORING_DAYS_CVSN1
Number of Monitoring Days for Reset Conversion 1: The first reset conversion price is determined by the underlying stock price during the monitoring period. Applies only to the Japanese Convertible Debt database.

NUMBER_MONITORING_DAYS_CVSN2
Number of Monitoring Days for Reset Conversion 2: The second reset conversion price is determined by the underlying stock price during the monitoring period. Applies only to the Japanese Convertible Debt database.

**NUMBER_MONITORING_DAYS_CVSN3**

Number of Monitoring Days for Reset Conversion 3: The third reset conversion price is determined by the underlying stock price during the monitoring period. Applies only to the Japanese Convertible Debt database.

**NUMBER_NON_IPO_2ND_SHS_UW**

Japanese Issues: Number of Non-IPO Secondary Shares Underwritten: Number of Non-IPO secondary shares underwritten by each syndicate member. Applied only to Japanese Non-IPO deals.

**NUMBER_OF_BOOKS**

Number of Bookrunners: The number of managers that have assumed the responsibility of the bookrunner role. In this case the bookrunner functions are shared between the number of bookrunners.

**NUMBER_PRIMSH_UW**

Japanese Issues: Number of Primary Shares Underwritten: Number of IPO Primary offer shares underwritten. Applies only to Japanese New Issues database.

**NUMBER_SECSH_UW**


**NUMBER_TRANCHES**

Number of Loans in Package: Total number of tranches within the loan package.

**NUMBOOKS**

Number of Book Managers. See also NUMAMGR, NUMMGR, NUMLEADS, NUMCOLEADS.

In Loans Only: Number of Bookrunners by Unique Parents. In cases of consolidation where the subsidiary bank is still operating as a separate business entity on loan syndications, credit will be allocated to the ultimate parent firm. This data item shows the number of bookrunners with unique parent companies.

**NUMCOLEADS**

Number of Co-Managers. See also NUMAMGR, NUMMGR, NUMBOOKS, NUMLEADS.

Syndicated Loans: Number of Co-Agents: Total number of Co-Agents (Tier 2) in a loan.

**NUMISSUED**

Number of MTN Programs Being Issued. Applies only to Medium Term Note Programs and US Straight Debt databases.

**NUMISSUED**

MTNs: Number of Programs Being Issued: Number of MTN Programs Being Issued. Applies only to Medium Term Note Programs and US Straight Debt databases.
NUMLEADS

Number of Lead Managers. See also NUMAMGR, NUMMGR, NUMBOOKS, NUMCOLEADS. Syndicated Loans: Number of Tier 1 Agents in a loan.

NUMMANDATE

Number of Mandated Arrangers on a loan. Mandated Arrangers are the lead agent banks named in a mandate letter for a particular loan. The Mandated Arranger title has been in use since January 2000. For the Americas, Mandated Arrangers are also the Administration, Syndication and Documentation Agents in the original funding group of the syndicate. In EMEA and Asia, Mandated Arrangers are those named lead agents in a mandate letter for a particular syndicate and may not be restricted to the Administration, Syndication or Documentation Agents.

NUMMGR

Number of Managers, exc. International Co-Managers. See also NUMAMGR, NUMBOOKS, NUMLEADS, NUMCOLEADS. Syndicated Loans: Number of Agents and Co-Agents on loan.

NUMPUBUW

Japanese Issues: Number of Public Offer Shares Underwritten: Number of Public Offer shares underwritten. Applies only to Japanese New Issues database.

NUMRTSUW

Japanese Issues: Number of Rights Shares Underwritten

NUM_PACKAGEID

Number of Tranches within Package: The total number of tranches within each package.

NWCALL

Net Worth Call Issue Flag (Y/N): Yes/No flag set to "Yes" where issuer must repurchase securities should its net worth fall below a defined level.

NYSEF


OAMT

Original Principal Amount ($ Mil): Principal amount of original issue. Applies only to Underwritten Calls Convertible Debt database.

OFFER_METHOD


11: Public Offering—Post-IPO offering of new shares.

12: IPO By Bid, Primary only—Initial public offering of new shares in which at least 50% of shares offered are priced by competitive bid among investors.

13: Third Party Allotment—Offering of new shares to relationship companies which are not existing
shareholders. Third party offers are not underwritten.

14: IPO By Bid, Secondary only—Initial public offering of existing shares by shareholders in which at least 50% of the shares offered are priced by competitive bid among investors.

15: IPO By Bid, Primary and Secondary—Initial public offering made by the bid method which includes both primary and secondary shares.

16: Rights Issue—Offering of new shares to existing shareholders only.

17: IPO By Bookbuilding, Primary only—Initial public offering of new shares in which pricing is done by demand survey among investors.

18: IPO By Bookbuilding, Secondary only—Initial public offering of existing shares by shareholders in which pricing is done by demand survey of investors.

19: IPO By Bookbuilding, Primary and Secondary—Initial public offering of both new shares and existing shares in which pricing is done by demand survey among investors.

OFFERING_TECH

Indicates what method is being used to sell the securities to investors.

ACCELBOOKBUILT - A underwriting structure that combines elements of a bought deal and bookbuilding. In this structure, the pricing of the transaction takes place within a couple of days of the announcement.

AUCTION - System by which securities are bought and sold through brokers on the securities exchanges, as distinguished from the over the counter market, where trades are negotiated. Price is established by competitive bidding between brokers acting as agents for buyers and sellers.

BESTEFFORTS - Arrangement whereby investment bankers, acting as agents, agree to do their best to sell an issue to the public. A best efforts transaction is not considered firmly underwritten.

BLOCKTRADE - An underwriting structure in which the investment bankers purchase the shares from the issuer at a discount to the market price and re-offer the shares to investors. In this structure, the pricing of the transaction takes place within one business day.

CAPITAL - Money from a company's reserves is converted into capital, which is then distributed to shareholders as new shares (in proportion to present ownership holdings).

E*OFFERING - Deal offered online or via the Internet.

FIRMCOMMITMENT - Arrangement in which the investment bankers purchase securities from the issuer to be offered to the public. The investment bankers make their profit on the difference between the purchase price, determined through either competitive bidding or negotiation, and the public offering price.

INTERMEDRS - A placing of securities through financial intermediaries.

NEGOTIATEDSALE - Underwriting of new securities issue in which the spread between the purchase price paid to the issuer and the public offering price is negotiated rather than having competitive bidding by multiple potential underwriters.

OFFERSALE - The practice of issuing a security by public subscription. The offer is advertised widely, stipulating the terms of the issue and closing of the offer at a future date.

OFFSUBSCRIP - An agreement between managers and borrowers. The managers agree to subscribe or procure subscribers for a primary market issue. The borrower agrees to issue such securities.

OPENOFFER - An invitation to existing holders of securities to purchase or subscribe for securities in proportion to their existing holdings. This subscription is not made by means of a renounceable letter.

PLACEMENT - Direct sale of securities to institutional investors (private placement transactions).

RIGHTS - Offering of common stock to existing shareholders who hold rights that entitle them to buy newly issued shares at a discount from the price at which shares will later be offered to the public.

SELLOFF - Selling securities or commodities under pressure to avoid further declines in prices. Sell off is also called ‘dumping’.

SPECIALWARRANTS - Special intermediary security that is used to offer shares to the public. It
allows the issuer to receive a portion of the deal's proceeds while the agent qualifies the prospectus and arranges investors. Final payment of proceeds occurs when the final prospectus is filed and the special warrants are exchanged for the underlying security of the deal (Canadian specific).

**TENDER** - Offer to buy shares of a corporation, usually at a premium above the market price, for cash, securities, or both. The objective of issuing a tender offer is to take control of the target company.

**VENDORPLCG** - A marketing by or on behalf of vendors of securities. The securities have been allotted to them as consideration for an acquisition of assets or consideration for future business.

**OFFERPRICEP**

Offer Price in Pence. Applies only to UK New Issues database.

**OFFERPRICE**

Offer Price: Price per share or bond at which the security is offered to the public. For equity it is expressed in local currency units per share, while for debt it is expressed as a percentage of face value.

**OFFMETHC**


11: Public Offering—Post-IPO offering of new shares.

12: IPO By Bid, Primary only—Initial public offering of new shares in which at least 50% of shares offered are priced by competitive bid among investors.

13: Third Party Allotment—Offering of new shares to relationship companies which are not existing shareholders. Third party offers are not underwritten.

14: IPO By Bid, Secondary only—Initial public offering of existing shares by shareholders in which at least 50% of the shares offered are priced by competitive bid among investors.

15: IPO By Bid, Primary and Secondary—Initial public offering made by the bid method which includes both primary and secondary shares.

16: Rights Issue—Offering of new shares to existing shareholders only.

17: IPO By Bookbuilding, Primary only—Initial public offering of new shares in which pricing is done by demand survey among investors.

18: IPO By Bookbuilding, Secondary only—Initial public offering of existing shares by shareholders in which pricing is done by demand survey of investors.

19: IPO By Bookbuilding, Primary and Secondary—Initial public offering of both new shares and existing shares in which pricing is done by demand survey among investors.

**OISSD**

Original Issue Date: Date of original issue. Applies only to Underwritten Calls database.

**OLDBASERATE_CODE**

Loan Interest Conversion: Old Interest Rate (Code): SDC code for the original base rate (interest) that will be converted when the option is available.

**OLDBASERATE_LONG**

Loan Interest Conversion: Old Interest Rate (Description) (e.g. LIBOR): The original, or old base rate when the option of interest conversion is indicated.
**OPAVLF**
Optional Average Life in Years: Average life of a bond, in years, assuming the maximum number of bonds will be redeemed under the optional sinking fund schedule.

**OPEN**
Shelf Open/Closed (Description): Current status of shelf registration (e.g. Open). Applies only to Shelf Registrations database.

**OPENC**
Shelf Open/Closed (Code): SDC code of current status of shelf registration (e.g. O). Applies only to Shelf Registrations database.

**OPTIONAL_CURRENCY_CODE**
Loan Drawdown: Optional Currency (Codes): SDC code for the currency in which the advances can be borrowed for the particular base rate.

**OPTIONAL_CURRENCY_LONG**
Loan Drawdown: Optional Currency (Description): Description of the currency in which the advances can be borrowed for the particular base rate.

**ORIG_IPO**
Original IPO: Yes/No flag set to “Yes” where the common stock has never traded publicly in any market and is offered in its initial public offering. As of January 1, 2001, the data item “Original IPO” is used to create IPO league tables.

**ORIGC**
Japanese Issues: Originator Cusip: Cusip of Underlying Asset Holder.

**ORIGCUR**
Tranche Original Currency (Code): SDC code for the original currency of issue (e.g. US, SFR).

**ORIGINATOR**
Japanese Issues: Originator Name: Name of Underlying Asset Holder.

**ORIGINATOR_NEW**
Originator of the assets being securitized in an ABS or MBS transaction.

OSH
Original Preferred Shares Issued: Number of preferred shares of original issue. Applies only to Underwritten Calls Convertible Preferred Stock database.

**ORIGINATOR_NEW**
Originator Cusip: Cusip of Underlying Asset Holder

OSPCC

**OTHER**

Shares Allocated to Non-Specified Entities. Applies only to Indian New Issues database.

**OTHER_SPECIAL_CLAUSE**

Japanese Issues: Other Special Clause (Descr): Any special feature of this issuance which cannot be covered by other data items. For example, Limited Recourse, Subordinated Clause, Exchangeable into Equities, Extendible Maturity, etc..

**OTHER_SPECIAL_CLAUSE_CODE**

Japanese Issues: Other Special Clause (Code): Any special feature of this issuance which cannot be covered by other data items. For example, Limited Recourse, Subordinated Clause, Exchangeable into Equities, Extendible Maturity, etc..

**OTHEREXCHF**


**OTHERPCT**

Shares Allocated to Unspecified Entities as % of Global Shs Offered. Applies only to Indian New Issues database.

**OUTSTANDING**

Shares Outstanding Before Offer: Number of global shares outstanding before offer. For Japanese issues, this figure is taken from the prospectus. For non-Japanese issues, this figure is taken from the most recent quarterly or annual report prior to the offer. See CAPD or INCD for the date of the report.

**OUTSTANDING_AMOUNT**

Outstanding Amount ($ mil): The amount of the deal that has not been redeemed.

**OUTSTANDINGPF_PROS**

Shares Outstanding After Offer from Prospectus: The number of shares outstanding after the offer as listed in the prospectus.

**OUTPF**

Shares Outstanding After Offer: Number of global shares outstanding after offer. If Shares Outstanding After Offer from Prospectus (OUTSTANDINGPF_PROS) is available, then OUTPF will be equal to OUTSTANDINGPF_PROS. Otherwise, OUTPF is taken from the first quarterly or annual report available after the offer. See FIS for the date of the report.

**OVERALLOTMENT_EXERCISE_DATE**

Overallotment Exercise Date: The date on which the overallotment shares have been exercised in this market. Accounts for an increase in the number of shares exercised due to overall placement of shares.
Overallotment: A green shoe clause in an underwriting agreement providing that, in the case of excess demand, the issuer will authorize additional shares/bonds to be sold through the existing syndicate. Applicable Database–All Common Stock and Convertible Preferred.

**OVERALLOT_AMT**

Amount of overallotment exercised in this market. Overallotment: A green shoe clause in an underwriting agreement providing that, in the case of excess demand, the issuer will authorize additional shares/bonds to be sold through the existing syndicate. Applicable Database–All Convertible Debt Databases.

**OVERALLOT_SHRS**

Historical view for the number of overallotment shares exercised in this market. Accounts for an increase in the number of shares exercised due to overall placement of shares. Overallotment: A green shoe clause in an underwriting agreement providing that, in the case of excess demand, the issuer will authorize additional shares/bonds to be sold through the existing syndicate. Applicable Database–All Common Stock and Convertible Preferred.

**OVERAMT**

Overallotment Amount Option - in this Mkt ($ Mil): Overallotment amount (a.k.a. green shoe) option in this market, in millions of dollars. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVERAMT2**

Amended Overallotment Amount Option - in this Mkt ($ Mil): Latest amended domestic overallotment amount (a.k.a. green shoe) option, in millions of dollars, if filing was amended. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Applies only to Issues in Registration database.

**OVERC**

Final Overallotment Information Flag (Y/N): Yes/No flag set to "Yes" where an overallotment (a.k.a. green shoe) option has been exercised. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVERIND**

Overallotment Issue Flag (Y/N): Yes/No flag set to "Yes" where an overallotment option (a.k.a. green shoe) exists. Green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVERSEAS_SPC**

Japanese Issues: Overseas SPC Name: Name of Overseas Special Purpose Company of Asset Backed Securities.

**OVERSUBSCRIBED_FLAG**

Loan Oversubscribed Flag (Y/N): Indicates if the deal obtains more commitments than requested due to positive response from the market while the deal was in syndication.
**OVERSUBSCRIPTION_FLAG**

Over Subscription Flag (Y/N): A yes/no flag that is flagged to "yes" when the demand for the offer exceeds expected amounts (e.g.: if the underwriting book is filled four times over, the percentage is 400%).

**OVSHTH**

Over allotment Shares Option - in this Market: Overallotment shares (a.k.a. green shoe) option in thousands in this market. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVSHSLDT**

Overallotment Shares Sold - sum of all Mkts: Overallotment shares sold in all markets in thousands. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVERSH2M**

Amended Overallotment Shares Option - in this Mkt (Mil): Latest amended domestic overallotment shares (a.k.a. green shoe) option, in millions of shares, if filing was amended. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Applies only to Issues in Registration database.

**OVERSH2TH**

Amended Overallotment Shares Option - in this Mkt (Thous): Latest amended domestic overallotment shares (a.k.a. green shoe) option, in thousands, if filing was amended. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Applies only to Issues in Registration database.

**OVERSH**

Overallotment Shares Option - in this Mkt: Domestic overallotment shares (a.k.a. green shoe) option. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVERSHM**

Overallotment Shares Option - in this Mkt (Mil): Domestic overallotment shares (a.k.a. green shoe) option, in millions of shares. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVERSLD**

Overallotment Amount Sold - sum of all Mkts ($ Mil): Global overallotment amount (a.k.a. green shoe) sold, in millions of dollars. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVERSOLDPCT**

Overallotment Amount Sold as % of Amount Offered - sum of all Mkts: Global overallotment amount
(a.k.a. green shoe) sold (see OVERAMTSLD), as a percentage of total amount offered (see TOTDOLAMT). A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVSHSLD**
Overallotment Shares Sold - sum of all Mkts: Global overallotment shares (a.k.a. green shoe) sold. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVSHSLDM**
Overallotment Shares Sold - sum of all Mkts (Mil): Global overallotment shares (a.k.a. green shoe) sold, in millions of shares. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**OVSHSLDTRANCHE**
Overallotment Shares Sold This Tranche: Overallotment shares sold in this tranche. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**PAPP_BEGIN**
Japanese IPO Primary Offer: Application Start Date: Date on which application for IPO primary offer shares begins. Applies only to Japanese New Issues database.

**PAPP_END**
Japanese IPO Primary Offer: Application End Date: Date on which application for IPO primary offer shares ends. Applies only to Japanese New Issues database.

**PARCAP**
Japanese Issues: Par Value of Capitalized Shares Offered (Host): Share par value for capitalized offer shares (put directly into capital of the issuer). Applies only to Japanese New Issues database.

**PARIPASSU**
Pari Passu Issue Flag (Y/N): Yes/No flag set to “Yes” where debt securities are issued without partiality; used in the context of unsecured debt securities which are said to rank equally with each other, or with other unsecured debt in right of payment. Applies only to UK New Issues database.

**PARPRIM**
Japanese Issues: Par Value of Primary Shares Offered (Host): Par value of primary offer shares (all types). See ‘Offer Method’ for a list of share types. Applies only to Japanese New Issues database.

**PART**
Partly-Paid Issue Flag (Y/N): Yes/No flag set to “Yes” where the shares are partly-paid or contributing shares, i.e. shares on which only part of the capital amount and any premium due has been paid. The outstanding amounts are payable at a time chosen by the company issuing the shares. Applies only in non-US New Issues databases.

**PARTICIPANT_CODE**
Participant Code (Cusip): The cusip of the participant within the MBS/ABS transaction. Cusip is the six digit company identifier.

**PARTICIPANT_ROLE**

Participant Role: Participant roles are the depositor, servicer or collateral manager.
- A depositor sells the mortgage loans to the issuing entity.
- A servicer is the organization which collects principal and interest payments from borrowers and manages their escrow accounts.
- A collateral manager is responsible for the assets pledged, in case of credit default.

**PARTICIPATION_FLAG**

Loan Participation Flag (Y/N): Indicates whether or not banks that are not on the deal can participate with the permission of the lead bank(s).

**PARVALUE**

Par Value of Shares. Applies only in UK New Issues database.

**PAYDATE**

Payment Date. Applies only to MTN Programs database.

**PAYMENTDATE**

Payment Date: date that the syndicate members pay the lead manager for the bond/equity. Applicable to Non-US databases.

**PAYMENTDATES**

Loan Interest Payment: Dates: Indicates when interest payments are due.

**PAYMENTDESC**

Partly Paid Shares (Description): Description of whether the shares are partly-paid or contributing shares, i.e. shares on which only part of the capital amount and any premium due has been paid.

**PBB_AMT**

Japanese IPO Primary Offer: Legal Amount By Bookbuilding (Host): Legal amount is determined by the issuer's board of directors in advance of the offer for the purpose of documentation. The commercial law regards the value as issue amount. Applies only to Japanese New Issues database.

**PBB**

Japanese IPO Primary Offer: Number of Shares Offered by Bookbuilding: Number of IPO primary shares priced by demand survey among investors. Applies only to Japanese New Issues database.

**PBID**

Japanese IPO Primary Offer: Number of Bid Shares Offered: Number of IPO Primary shares that are priced by competitive bid. Applies only to Japanese New Issues database.
**PBID_AMT**

Japanese IPO Primary Offer: Amount By Bid (Host): IPO Primary offer amount raised from shares that are priced by competitive bid. Applies only to Japanese New Issues database.

**PBIDEND**

Japanese IPO Primary Offer: Bid End Date: Date on which bid for IPO primary offer ends. Applies only to Japanese New Issues database.

**PBIDSTART**

Japanese IPO Primary Offer: Bid Start Date: Date on which bid for IPO primary offer starts, notice of bid results is given by the exchange, and after bid price is determined. Applies only to Japanese New Issues database.

**PBOOK**

Price/Book Value After Offer: Price is the price per share offered to the public. Book value is common equity after the offer divided by shares outstanding after the offer.

**PBOOKB**

Price/Book Value Before Offer: Price is the price per share offered to the public. Book value is common equity before the offer divided by shares outstanding before the offer.

**PCAP**

Preferred Equity as % of Capitalization: Capitalization is total debt plus common equity, preferred equity and minority interests.

**PCAP2**

Preferred Equity as % of Capitalization, exc. STD: Capitalization, excluding short term debt, is the sum of long-term, subordinated and convertible debt plus common equity, preferred equity and minority interests.

**PCT013193**

Percent change from stock offer price to price on 01/31/93.

**PCT013194**

Percent change from stock offer price to price on 01/31/94.

**PCT013195**

Percent change from stock offer price to price on 01/31/95.

**PCT013196**

Percent change from stock offer price to price on 01/31/96.

**PCT022893**

Percent change from stock offer price to price on 02/28/93.
PCT022894
Percent change from stock offer price to price on 02/28/94.

PCT022895
Percent change from stock offer price to price on 02/28/95.

PCT022896
Percent change from stock offer price to price on 02/28/96.

PCT033190
Percent change from stock offer price to price on 03/31/90.

PCT033193
Percent change from stock offer price to price on 03/31/93.

PCT033194
Percent change from stock offer price to price on 03/31/94.

PCT033195
Percent change from stock offer price to price on 03/31/95.

PCT033196
Percent change from stock offer price to price on 03/31/96.

PCT043093
Percent change from stock offer price to price on 04/30/93.

PCT043094
Percent change from stock offer price to price on 04/30/94.

PCT043095
Percent change from stock offer price to price on 04/30/95.

PCT043096
Percent change from stock offer price to price on 04/30/96.

PCT053193
Percent change from stock offer price to price on 05/31/93.

PCT053194
Percent change from stock offer price to price on 05/31/94.
PCT053195
Percent change from stock offer price to price on 05/31/95.

PCT053196
Percent change from stock offer price to price on 05/31/96.

PCT063090
Percent change from stock offer price to price on 06/30/90.

PCT063092
Percent change from stock offer price to price on 06/30/92.

PCT063093
Percent change from stock offer price to price on 06/30/93.

PCT063094
Percent change from stock offer price to price on 06/30/94.

PCT063095
Percent change from stock offer price to price on 06/30/95.

PCT063096
Percent change from stock offer price to price on 06/30/96.

PCT073193
Percent change from stock offer price to price on 07/31/93.

PCT073194
Percent change from stock offer price to price on 07/31/94.

PCT073195
Percent change from stock offer price to price on 07/31/95.

PCT073196
Percent change from stock offer price to price on 07/31/96.

PCT083192
Percent change from stock offer price to price on 08/31/92.

PCT083193
Percent change from stock offer price to price on 08/31/93.
PCT083194
Percent change from stock offer price to price on 08/31/94.

PCT083195
Percent change from stock offer price to price on 08/31/95.

PCT083196
Percent change from stock offer price to price on 08/31/96.

PCT093090
Percent change from stock offer price to price on 09/30/90.

PCT093091
Percent change from stock offer price to price on 09/30/91.

PCT093092
Percent change from stock offer price to price on 09/30/92.

PCT093093
Percent change from stock offer price to price on 09/30/93.

PCT093094
Percent change from stock offer price to price on 09/30/94.

PCT093095
Percent change from stock offer price to price on 09/30/95.

PCT093096
Percent change from stock offer price to price on 09/30/96.

PCT103192
Percent change from stock offer price to price on 10/31/92.

PCT103193
Percent change from stock offer price to price on 10/31/93.

PCT103194
Percent change from stock offer price to price on 10/31/94.

PCT103195
Percent change from stock offer price to price on 10/31/95.
PCT113092
Percent change from stock offer price to price on 11/30/92.

PCT113093
Percent change from stock offer price to price on 11/30/93.

PCT113094
Percent change from stock offer price to price on 11/30/94.

PCT113095
Percent change from stock offer price to price on 11/30/95.

PCT123189
Percent change from stock offer price to price on 12/31/89.

PCT123190
Percent change from stock offer price to price on 12/31/90.

PCT123191
Percent change from stock offer price to price on 12/31/91.

PCT123192
Percent change from stock offer price to price on 12/31/92.

PCT123193
Percent change from stock offer price to price on 12/31/93.

PCT123194
Percent change from stock offer price to price on 12/31/94.

PCT123195
Percent change from stock offer price to price on 12/31/95.

PCT0131105
Percent Change Offer Price to Price on 1/31/05: Percent change from stock offer price to price on 1/31/05

PCT0131106
Percent Change Offer Price to Price on 1/31/06: Percent change from stock offer price to price on 1/31/06
PCT0228105
Percent Change Offer Price to Price on 2/28/05: Percent Change Offer Price to Price on 2/28/05

PCT0228106
Percent Change Offer Price to Price on 2/28/06: Percent Change Offer Price to Price on 2/28/06

PCT0229100
Percent Change Offer Price to Price on 2/29/00: Percent Change Offer Price to Price on 2/29/00

PCT0229101
Percent Change Offer Price to Price on 2/29/01: Percent Change Offer Price to Price on 2/29/01

PCT0228101
Percent Change Offer Price to Price on 2/29/01: Percent Change Offer Price to Price on 2/29/01

PCT0331100
Percent Change Offer Price to Price on 3/31/00: Percent Change Offer Price to Price on 3/31/00

PCT0331101
Percent Change Offer Price to Price on 3/31/01: Percent Change Offer Price to Price on 3/31/01

PCT0331104
Percent Change Offer Price to Price on 3/31/04: Percent Change Offer Price to Price on 3/31/04

PCT0331105
Percent Change Offer Price to Price on 3/31/05: Percent Change Offer Price to Price on 3/31/05

PCT0331106
Percent Change Offer Price to Price on 3/31/06: Percent Change Offer Price to Price on 3/31/06

PCT0430100
Percent Change Offer Price to Price on 4/30/00: Percent Change Offer Price to Price on 4/30/00

PCT0430101
Percent Change Offer Price to Price on 4/30/01: Percent Change Offer Price to Price on 4/30/01

PCT0430104
Percent Change Offer Price to Price on 4/30/04: Percent Change Offer Price to Price on 4/30/04

PCT0430105
Percent Change Offer Price to Price on 4/30/05: Percent Change Offer Price to Price on 4/30/05
PCT0430106
Percent Change Offer Price to Price on 4/30/06: Percent Change Offer Price to Price on 4/30/06

PCT0531104
Percent Change Offer Price to Price on 5/31/04: Percent Change Offer Price to Price on 5/31/04

PCT0531105
Percent Change Offer Price to Price on 5/31/05: Percent Change Offer Price to Price on 5/31/05

PCT0630104
Percent Change Offer Price to Price on 6/30/04: Percent Change Offer Price to Price on 6/30/04

PCT0630105
Percent Change Offer Price to Price on 6/30/05: Percent Change Offer Price to Price on 6/30/05

PCT0731100
Percent Change Offer Price to Price on 7/31/00: Percent Change Offer Price to Price on 7/31/00

PCT0731104
Percent Change Offer Price to Price on 7/31/04: Percent Change Offer Price to Price on 7/31/04

PCT0731105
Percent Change Offer Price to Price on 7/31/05: Percent Change Offer Price to Price on 7/31/05

PCT0831104
Percent Change Offer Price to Price on 8/31/04: Percent Change Offer Price to Price on 8/31/04

PCT0831105
Percent Change Offer Price to Price on 8/31/05: Percent Change Offer Price to Price on 8/31/05

PCT0930100
Percent Change Offer Price to Price on 9/30/00: Percent Change Offer Price to Price on 9/30/00

PCT0930104
Percent Change Offer Price to Price on 9/30/04: Percent Change Offer Price to Price on 9/30/04

PCT0930105
Percent Change Offer Price to Price on 9/30/05: Percent Change Offer Price to Price on 9/30/05

PCT1031104
Percent Change Offer Price to Price on 10/31/04: Percent Change Offer Price to Price on 10/31/04
**PCT1031105**
Percent Change Offer Price to Price on 10/31/05: Percent Change Offer Price to Price on 10/31/05

**PCT1130104**
Percent Change Offer Price to Price on 11/30/04: Percent Change Offer Price to Price on 11/30/04

**PCT1130105**
Percent Change Offer Price to Price on 11/30/05: Percent Change Offer Price to Price on 11/30/05

**PCT1231104**
Percent Change Offer Price to Price on 12/31/04: Percent Change Offer Price to Price on 12/31/04

**PCT1231105**
Percent Change Offer Price to Price on 12/31/05: Percent Change Offer Price to Price on 12/31/05

**PCT180DAYS**
Percent change from stock offer price to price 180 days after offer.

**PCT1DAY**
Percent Change Offer Price to Price 1 Day After Offer: calculated as \((PR1DAY – USPR) / USPR\) * 100

**PCT1DAYBEF**
Percent Change Stock Price 1 Day Before Offer to Offer Price: calculated as \((PR1DB – USPR) / USPR\) * 100. Applies only to secondary common stock issues; i.e. IPO=N.

**PCT1STDAYCLOSE**
Percent Change Yesterday to First Day Close: calculated as \((PRCUR – PRSDAY) / PRSDAY\) * 100

**PCT1WK**
Percent Change Offer Price to Price 1 Week After Offer: calculated as \((PR1WK – USPR) / USPR\) * 100

**PCT2DAYS**
Percent Change Offer Price to Price 2 Days After Offer: calculated as \((PR2DAYS – USPR) / USPR\) * 100

**PCT2WB**
Percent Change Stock Price 2 Weeks Before Offer to Offer Price: calculated as \((PR2WB – USPR) / USPR\) * 100. Applies only to secondary common stock issues; i.e. IPO=N.

**PCT2WK**
Percent Change Offer Price to Price 2 Weeks After Offer: calculated as \((PR2WK – USPR) / USPR\) *
PCT365DAYS
Percent Change Offer Price to Price 365 Days After Offer: calculated as ((PR365DAYS– USPR) / USPR) * 100

PCT3DAYS
Percent Change Offer Price to Price 3 Days After Offer: calculated as ((PR3DAYS– USPR) / USPR) * 100

PCT4DAYS
Percent Change Offer Price to Price 4 Days After Offer: calculated as ((PR4DAYS– USPR) / USPR) * 100

PCT4WK
Percent Change Offer Price to Price 4 Weeks After Offer: calculated as ((PR4WK – USPR) / USPR) * 100

PCT60DAYS
Percent Change Offer Price to Price 60 Days After Offer: calculated as ((PR60DAYS – USPR) / USPR) * 100

PCT90DAYS
Percent Change Offer Price to Price 90 Days After Offer: calculated as ((PR90DAYS – USPR) / USPR) * 100

PCTCAP_PLACED
Percent of Capital Placed. Applies only to UK New Issues database.

PCTCUR
Percent Change Offer Price to Closing Price Yesterday: calculated as ((PRCUR – USPR) / USPR) * 100. For companies that have been de-listed or acquired, this will be the percent change from stock offer price to the last available closing stock price.

PCTFEE
Total Fee as % of Principal Amount. Applies only to UK New Issues database.

PCT_FLOAT_IPO
The ratio between the total number of shares eligible for sale and the total number of shares sold at the IPO.
Shares Eligible for Sale / Total Number of Shares sold at IPO (Note: This percentage has not been adjusted for subsequent shares eligible for sale due to lockup and/or restriction period expiration.)

PCT_FOR_SALE
Percent for Sale: Percentage of government holding for sale via offering.
The percentage of stock being offered by the government in the privatization.

**PCTSAME DAY**
Percent Change Offer Price to Closing Price at Offer/First Trade: calculated as \(\left(\frac{PRSDAY - USPR}{USPR}\right) \times 100\). See First Trade Date (FIRSTTRADEDATE) for the date of initial trading.

**PDATE**
Japanese Issues: Pricing Date: Date on which Offer Price is determined.

**PDATE3PTY**
Japanese Third Party Allotment: Payment Date: Payment date of 3rd party allotment. Applies only to 3rd party allotment deals.

**PE**
Price Earnings Ratio: \(\frac{\text{Offer Price (P)}}{\text{EPS from first 12 month financial period after the offer (EPS)}} \times 100\).

**PEFD**
Fully Diluted Price Earnings Ratio: \(\frac{\text{Offer Price}}{\text{Latest 12 months fully diluted earnings per share}} \times 100\).

**PENALTY_FLAG**
Loan Prepayment Penalty Flag (Y/N): Y/N flag is set to “Yes” when the borrower will incur a penalty for unscheduled early principal payment on the loan.

**PEPF**
Price Earnings Ratio Pro Forma Offer: Offer Price (P) / Earnings per share after offer (EPSPF) \times 100.

**PERF_FEECODE**
Loan Fees: Performance Linked (Code): SDC code for fees that are either all linked to margin, none that are linked to margin, or some that are linked to margins.

**PERF_FEE_LONG**
Loan Fees: Performance Linked (Description): Description of the fees that are either all linked to margin, none that are linked to margin, or some that are linked to margins.

**PERF_PRICECODE**
Loan Pricing: Performance Linked (Code): SDC code for pricing that are either all linked to margin, none that are linked to margin, or some that are linked to margins.

**PERF_PRICE_LONG**
Loan Pricing: Performance Linked (Description): Description for pricing that are either all linked to margin, none that are linked to margin, or some that are linked to margins.
margin, none that are linked to margin, or some that are linked to margins (e.g. Float).

**PERP**
Perpetual Maturity Flag: Yes/No flag set to "Yes" where the issue has no sinking fund or mandatory conversion.

**PFD**
Preferred Equity ($ Mil): Total preferred equity outstanding at liquidation value, in millions of dollars.

**PFDAGENT**
Preferred Stock Agent. Applies only to Preferred Stock issues.

**PFDOU**
Preferred Shares Outstanding: Number of preferred shares outstanding at time of offer. Applies only to Underwritten Calls Convertible Preferred Stock database.

**PFUND**
Purchase Fund Flag (Y/N): Yes/No flag set to "Yes" where the issue has a purchase fund provision whereby the issuer sets a defined amount aside for the repurchase of the debt for the number of years specified in the indenture. A purchase fund is similar to a US sinking fund with the exception that rather than redeeming the debt, the issuer purchases its own securities on the open market.

**PFUNDD**
Purchase Fund (Description): Text description of the purchase fund (if PFUND=Y). A purchase fund provision is where the issuer sets a defined amount aside for the repurchase of the debt for the number of years specified in the indenture. A purchase fund is similar to a US sinking fund with the exception that rather than redeeming the debt, the issuer purchases its own securities on the open market.

**PH**
Issuer Phone Number: Phone number of issuer.

**PIK**
Pay-In-Kind (PIK) Flag (Y/N): Yes/No flag set to "Yes" where the bonds or preferred stock are pay-in-kind. Pay-in-kind means that the interest or dividend payments are paid in the form of additional securities rather than cash.

**PIPS**
PIPS flag: Flag to identify Private Investments in Public Equities. These are private placement transactions and apply only to Private New Issues equity and equity-related databases.

**PIPO_AMT**
Japanese IPO Primary Offer: Total Amount (Host): Total amount of IPO Primary offer in host currency. Applies only to Japanese New Issues database.

**PIPO_UW**
Japanese IPO Primary Offer: Number of Underwriters: Number of securities companies in the syndicate underwriting an IPO Primary share offering. Applies only to Japanese New Issues database.

**PIPOAPP**

Japanese IPO Primary Offer: Bid Application Date: Date on which the issuer submits a Ministry of Finance application to offer IPO primary shares by bid. Applies only to Japanese New Issues database.

**PLAIN**

Plain Vanilla Private Placement Issue Flag (Y/N): Yes/No flag set to "Yes" where a private placement is defined as plain vanilla. Plain vanilla is defined as all private placements excluding the following: CDs, Deposit Notes, Acquisition Related, Lease Related, High Yield, MTNs, Mortgage- and Asset-Backed, Issues with Registration Rights, and ESOP Related issues. Applies only to Private Placements and Rule144A databases.

**PNOBID**

Japanese IPO Primary Offer: Number of Non-Bid Shares Offered: Number of IPO primary shares priced at the after bid price. Applies only to Japanese New Issues database.

**PNOBID_AMT**

Japanese IPO Primary Offer: Amount by Non-Bid: IPO Primary offer amount raised from shares that are offered at the after bid price. Applies only to Japanese New Issues database.

**POBEGIN**

Beginning Date of Public Offering: Date on which public offering begins. Applies only to Japanese New Issues database.

**POEND**

Ending Date of Public Offering: Date on which public offering ends. Applies only to Japanese New Issues database.

**POPBID**


**POPSUCBID**

Japanese IPO Primary & Secondary: Most Popular Successful Bid (Host): The most popular successful bidding price on IPO primary/secondary shares. Applies only to Japanese New Issues database.

**POSTPONED**

Postponed Flag (Y/N): Yes/No flag set to “Yes” where issue in registration is currently postponed. Applies only to Issues in Registration database.

**PPIILL**

Poison Pill Call Issue Flag (Y/N): Yes/No flag set to "Yes" where either (a) call: issuer must repurchase securities in the event of a takeover threat; or (b) put: security holders have the right to put (force issuer to buy) the securities.
**PR_COMMENTS**

Comments text field that includes any information from the SEC registration that is relevant, but not necessarily included in other data items. Examples include shareholder meeting information, overallotment details.

**PR_DESC_SEC**

Description of the securities being offered according to the SEC registration document.

**PR_RISK_FACTORS**

Text description of risks involved in the offering. Text is directly from the SEC registration document and outlines the risks involved for the issuer and investors.

**PR_UOP**

Text description of the use of proceeds. Text is directly from the SEC registration document and outlines the issuer’s intended use for the capital raised.

**PR013193**

Stock Price on 01/31/93.

**PR013194**

Stock Price on 01/31/94.

**PR013195**

Stock Price on 01/31/95.

**PR013196**

Stock Price on 01/31/96.

**PR022893**

Stock Price on 02/28/93.

**PR022894**

Stock Price on 02/28/94.

**PR022895**

Stock Price on 02/28/95.

**PR022896**

Stock Price on 02/28/96.

**PR033193**

Stock Price on 03/31/93.
PR033194
Stock Price on 03/31/94.

PR033195
Stock Price on 03/31/95.

PR033196
Stock Price on 03/31/96.

PR043093
Stock Price on 04/30/93.

PR043094
Stock Price on 04/30/94.

PR043095
Stock Price on 04/30/95.

PR043096
Stock Price on 04/30/96.

PR053193
Stock Price on 05/31/93.

PR053194
Stock Price on 05/31/94.

PR053195
Stock Price on 05/31/95.

PR053196
Stock Price on 05/31/96.

PR063092
Stock Price on 6/30/92.

PR063093
Stock Price on 06/30/93.

PR063094
SDC New Issues Definitions

Stock Price on 06/30/94.

PR063095
Stock Price on 06/30/95.

PR063096
Stock Price on 06/30/96.

PR073193
Stock Price on 07/31/93.

PR073194
Stock Price on 07/31/94.

PR073195
Stock Price on 07/31/95.

PR073196
Stock Price on 07/31/96.

PR083192
Stock Price on 08/31/92.

PR083193
Stock Price on 08/31/93.

PR083194
Stock Price on 08/31/94.

PR083195
Stock Price on 08/31/95.

PR083196
Stock Price on 08/31/96.

PR093092
Stock Price on 09/30/92.

PR093093
Stock Price on 09/30/93.

PR093094
SDC New Issues Definitions

Stock Price on 09/30/94.

**PR093095**
Stock Price on 09/30/95.

**PR093096**
Stock Price on 09/30/96.

**PR103192**
Stock Price on 10/31/92.

**PR103193**
Stock Price on 10/31/93.

**PR103194**
Stock Price on 10/31/94.

**PR103195**
Stock Price on 10/31/95.

**PR113092**
Stock Price on 11/30/92.

**PR113093**
Stock Price on 11/30/93.

**PR113094**
Stock Price on 11/30/94.

**PR113095**
Stock Price on 11/30/95.

**PR123192**
Stock Price on 12/31/92.

**PR123193**
Stock Price on 12/31/93.

**PR123194**
Stock Price on 12/31/94.

**PR123195**
Stock Price on 12/31/95.

PR123199
Stock Price on 12/31/99: 11/31/99 closing stock price (US$)

PR0131101
Stock Price on 01/31/2001: 01/31/2001 closing stock price (US$)

PR0131102
Stock Price on 01/31/2002: 01/31/2002 closing stock price (US$)

PR0131105
Stock Price on 01/31/2005: 01/31/2005 closing stock price (US$)

PR0131106
Stock Price on 01/31/2006: 01/31/2006 closing stock price (US$)

PR0228101
Stock Price on 02/28/2001: 02/28/2001 closing stock price (US$)

PR0228102
Stock Price on 02/28/2002: 02/28/2002 closing stock price (US$)

PR0228105
Stock Price on 02/28/2005: 02/28/2005 closing stock price (US$)

PR0228106
Stock Price on 02/28/2006: 02/28/2006 closing stock price (US$)

PR0331100
Stock Price on 03/31/2000: 03/31/2000 closing stock price (US$)

PR0331101
Stock Price on 03/31/2001: 03/31/2001 closing stock price (US$)

PR0331102
Stock Price on 03/31/2002: 03/31/2002 closing stock price (US$)

PR0331104
Stock Price on 03/31/2004: 03/31/2004 closing stock price (US$)
PR0331105  
Stock Price on 03/31/2005: 03/31/2005 closing stock price (US$)

PR0331106  
Stock Price on 03/31/2006: 03/31/2006 closing stock price (US$)

PR0430100  
Stock Price on 04/30/2000: 04/30/2000 closing stock price (US$)

PR0430101  
Stock Price on 04/30/2001: 04/30/2001 closing stock price (US$)

PR0430104  
Stock Price on 04/30/2004: 04/30/2004 closing stock price (US$)

PR0430105  
Stock Price on 04/30/2005: 04/30/2005 closing stock price (US$)

PR0531100  
Stock Price on 05/31/2000: 05/31/2000 closing stock price (US$)

PR0531101  
Stock Price on 05/31/2001: 05/31/2001 closing stock price (US$)

PR0531104  
Stock Price on 05/31/2004: 05/31/2004 closing stock price (US$)

PR0531105  
Stock Price on 05/31/2005: 05/31/2005 closing stock price (US$)

PR0630100  
Stock Price on 06/30/2000: 06/30/2000 closing stock price (US$)

PR0630101  
Stock Price on 06/30/2001: 06/30/2001 closing stock price (US$)

PR0630104  
Stock Price on 06/30/2004: 06/30/2004 closing stock price (US$)
<table>
<thead>
<tr>
<th>Stock Price on 06/30/2005: 06/30/2005 closing stock price (US$)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stock Price on 07/31/2001: 07/31/2001 closing stock price (US$)</td>
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<td>Stock Price on 07/31/2004: 07/31/2004 closing stock price (US$)</td>
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<tr>
<td>Stock Price on 10/31/2001: 10/31/2001 closing stock price (US$)</td>
</tr>
</tbody>
</table>
**PR1031104**
Stock Price on 10/31/2004: 10/31/2004 closing stock price (US$)

**PR1031105**
Stock Price on 10/31/2005: 10/31/2005 closing stock price (US$)

**PR1130101**
Stock Price on 11/30/2001: 11/30/2001 closing stock price (US$)

**PR1130104**
Stock Price on 11/30/2004: 11/30/2004 closing stock price (US$)

**PR1130105**
Stock Price on 11/30/2005: 11/30/2005 closing stock price (US$)

**PR1231100**

**PR1231101**
Stock Price on 12/30/2001: 12/30/2001 closing stock price (US$)

**PR1231104**
Stock Price on 12/30/2004: 12/30/2004 closing stock price (US$)

**PR1231105**
Stock Price on 12/30/2005: 12/30/2005 closing stock price (US$)

**PR180DAYS**
Stock Price 180 Days After Offer: closing stock price (US$) on primary exchange 180 days after offer (Issue Date).

**PR1DAY**
Stock Price 1 Day After Offer: closing stock price (US$) on primary exchange 1 business day after offer (Issue Date).

**PR1DB**
Stock Price 1 Day Before Offer: closing stock price (US$) on primary exchange 1 business day before offer (Issue Date). Applies only to secondary common stock issues; i.e. IPO=N.

**PR1WK**
Stock Price 1 Week After Offer: closing stock price (US$) on primary exchange 1 week after offer (Issue Date).
**PR2DAYS**
Stock Price 2 Days After Offer: closing stock price (US$) on primary exchange 2 business days after offer (Issue Date).

**PR2WB**
Stock Price 2 Weeks Before Offer. closing stock price (US$) on primary exchange 2 weeks before after offer (Issue Date). Applies only to secondary common stock issues; i.e. IPO=N.

**PR2WK**
Stock Price 2 Weeks After Offer: closing stock price (US$) on primary exchange 2 weeks after offer (Issue Date).

**PR365DAYS**
Stock Price 365 Days After Offer: closing stock price (US$) on primary exchange 365 days after offer (Issue Date).

**PR3DAYS**
Stock Price 3 Days After Offer: closing stock price (US$) on primary exchange 3 business days after offer (Issue Date).

**PR4DAYS**
Stock Price 4 Days After Offer: closing stock price (US$) on primary exchange 4 business days after offer (Issue Date).

**PR4WK**
Stock Price 4 Weeks After Offer: closing stock price on primary exchange 4 weeks after offer (Issue Date).

**PR60DAYS**
Stock Price 60 Days After Offer: closing stock price (US$) on primary exchange 60 days after offer (Issue Date).

**PR90DAYS**
Stock Price 90 Days After Offer: closing stock price (US$) on primary exchange 90 days after offer (Issue Date).

**PRAEC**

**PRAECPCT**
Praecipium as % of Principal Amount. Applies only to non-US New Issues databases.

**PRAEPCTG**
Praecipium as % of Gross Spread. Applies only to non-US New Issues databases.
**PRCODE**

Stock Price Quote Termination (Code): SDC code indicating which stocks are no longer trading.

**PRCUR**

Stock Price Yesterday: closing stock price (US$) on primary exchange for the previous business day. For companies who have been de-listed or acquired, this will be the closing stock price for the last day that the stock traded.

**PREMTODJIA**

Percent Change of Stock Price Minus Percent Change of DJIA: The percent change of the common stock price from close at offer date to yesterday’s closing, minus the percent change in the DJIA during the same period.

**PREMTONASDAQ**

Percentage Change of Stock Price Minus Percent Change of NASDAQ: The percent change of the common stock price from close at offer date to yesterday’s closing, minus the percent change in the NASDAQ during the same period.

**PREMTOSP400**

Percentage Change of Stock Price Minus Percent Change of S&P 400: The percent change of the common stock price from close at offer date to yesterday’s closing, minus the percent change in the S&P 400 during the same period.

**PREMTOSP500**

Percentage Change of Stock Price Minus Percent Change of S&P 500: The percent change of the common stock price from close at offer date to yesterday’s closing, minus the percent change in the S&P 500 during the same period.

**PREPAYFEE**

Loan Prepayment Fee %: The penalty fee for unscheduled early principal payment on the loan. Displays the Prepayment Fee in a range (if variable).

**PREPAYFEE _MAX**

Loan Fees: Prepayment Fee % Maximum: The maximum Prepayment Fee. If a range is reported the maximum Prepayment Fee is reported.

**PREPAYFEE _MIN**

Loan Fees: Prepayment Fee % Minimum: The minimum Prepayment Fee. If a range is reported the minimum Prepayment Fee is reported.

**PREPAYMENT_AMOUNT**

Loan Prepayment Amount (Host Thous): The minimum amount the borrower can prepay.

**PREPAYMENT_BASERATELONG**

Loan Prepayment Interest Rate (Description): Description of the type of interest rate the borrower may
choose to prepay the loan.

**PREPAYMENT_FLAG**

Loan Prepayment Option Flag (Y/N): Y/N flag set to “Yes” when the borrower has the option to prepay the principal amount of the loan.

**PREPAYMENT_MULTIPLES**

Loan Prepayment Multiples (Host Thous): The increment amount that the borrower must give as prepayment to the agent.

**PREPAYMENT_NOTICE**

Loan Prepayment Days Notice: The number of days advance notice of prepayment of principal loan.

**PRFIL**

Primary Shares Filed - in this Mkt: Number of domestic shares filed at original filing from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see SECFIL).

**PRFILPCT**

Primary Shares Filed as % of Shs Filed - in this Mkt: Domestic primary shares filed at original filing (see PRFIL) as a percentage of total domestic shares filed (see SHFIL).

**PRICEOPENSAMEDAY**

Stock Price at Open of Offer/First Trade: opening stock price (US$) on the primary exchange for the first day that the stock traded (FIRSTTRADEDATE)

**PRICING**

Loan Pricing: Pricing (Description): Description for pricing that are either all linked to margin, none that are linked to margin, or some that are linked to margins. Displays the pricing and the rate in a set range.

**PRICING_DAY_RESET_CVSN1**

Pricing Day of Reset Conversion 1: The first pricing day of the reset conversion price. Applies only to the Japanese Convertible Debt database.

**PRICING_DAY_RESET_CVSN2**

Pricing Day of Reset Conversion 2: The second pricing day of the reset conversion price. Applies only to the Japanese Convertible Debt database.

**PRICING_DAY_RESET_CVSN3**

Pricing Day of Reset Conversion 3: The third pricing day of the reset conversion price. Applies only to the Japanese Convertible Debt database.

**PRICING_TECHNIQUE**

1-to-many lookup indicating what method is being used to determine the price of the offered security.
**PRIMARYSHARESAMT**
Primary Amount Offered This Mkt (US $mil): Primary amount offered in this market based on most recent filing.

**PRIMSHARESFILED2AMT**
Amended Primary Amount Filed This Mkts (US $mil): The domestic Primary amount filed at latest filing, in millions of dollars, if filing was amended.

**PRIM/SH**
Primary Shares Offered as % of Shs Offered - in this Mkt: Domestic primary shares offered (see PRIMSH) as a percentage of the total domestic shares offered (see SH).

**PRIME_MAX**
Loan Pricing: Prime Rate Maximum Spread: The maximum Prime Rate spread within a set range (if variable) or where Prime Rate spread is available.

**PRIME_MIN**
Loan Pricing: Prime Rate Minimum Spread: The minimum Prime Rate spread within a set range (if variable) or where Prime Rate spread is available.

**PRIME_SPREAD**
Loan Pricing: Prime Rate Spread: The Prime Rate spread in a given range (if variable) or where Prime Rate spread is available.

**PRIMESP**
Japanese Issues: Prime Spread: Spread against Long-term Prime Rate at bond issuance.

**PRIMSH**
Primary Shares Offered - in this Mkt: Number of domestic shares offered from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see SECSH).

**PRIMSHR_SHARES**
Primary Shares Offered as % of Shs Offered This Market: Domestic primary shares offered (see PRIMSH) as a percentage of the total domestic shares offered (see SH).

**PRIM_NATREGC**
Issuer/Borrower Primary Nation Region (Code): SDC code for the region in which the Issuer/Borrower is located.

**PRINAMOUNTLONG**
Principal Amount - in this Mkt ($): Domestic principal amount of issue, in dollars. On common stock issues principal amount equals proceeds amount (see PROCDS). On debt issues principal amount may or may not equal proceeds amount, depending on whether or not the bonds were offered at face value. Use data item TOTDOLAMT to view the global principal amount of issue.
**PRINAMOUNTOSOLD_HOST**

Principal Amount + Overallotment Sold this Mkt (Host mil): Principal amount of the issue plus overallotment amount (a.k.a green shoe) sold in all markets (Host mil): i.e. number of shares plus overallotment shares sold in this market multiplied by the offer price. A green shoe clause is an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**PRINAMOUNTOSOLD_YEN**

Principal Amount + Overallotment Sold this Mkt (Yen mil): Principal amount of the issue plus overallotment amount (a.k.a green shoe) sold in this market (Yen mil): i.e. number of shares plus overallotment shares sold in this market multiplied by the offer price. A green shoe clause is an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**PRINTER**

Financial Printer (Code): IFR SDC code of company that has printed offer document. Applies only to UK New Issues database.

**PRINTERLONG**

Financial Printer (Name): Name of company that has printed offer document. Applies only to UK New Issues database.

**PRINTF**

Printing & Engraving Expenses ($). Applies only to US New Issues databases.

**PRIV**

Private Placement Issue Flag (Y/N): Yes/No flag set to "Yes" where the issue is a private placement. In the US this means the sale of securities directly to an institutional investor, without having to be registered with the Securities and Exchange Commission. In the international markets this means the sale of securities that are not widely listed.

**PRIVATIZATION**

Privatization Issue Flag (Y/N): Yes/No flag set to “Yes” where the issue is a privatization. Applies only to UK New Issues database.

**PRLASTDIFF**

Percent change from last stock sale price to offer price. Applies only to secondary common stock issues; i.e. IPO=N.

**PRNOTES**

Aftermarket Pricing Notes: Descriptive text noting any pricing irregularities in a company’s common stock. Applies only to US Common Stock issues.

**PROC**

Japanese Issues: Total Proceeds (Host): Total amount raised in host currency. Applies only to Japanese New Issues database.
**PROCDS**

Proceeds Amount - in this Mkt ($ Mil): Domestic proceeds amount of issue, in millions of dollars. On common stock issues proceeds amount equals principal amount (see AMT). On debt issues proceeds amount may or may not equal principal amount, depending on whether or not the bonds were offered at face value. Use data item TOTDOLAMTPRO to view the global proceeds amount of issue. Syndicated Loans: Tranche amount in US dollars.

**PROCDSI**

Proceeds Amount with Currency of Issue - in this Mkt (Host Mil): Domestic proceeds amount of issue with currency of issue, in host millions (e.g. 250 SFR). Syndicated Loans: The tranche amount in currency offered (in millions).

**PROFORMACAP**

Pro Forma Capitalization (Description): Indicates if capitalization figures are pro forma acquisition, merger, divestiture or other significant event.

**PROFORMACAPCODE**

Pro Forma Capitalization (Code): SDC code indicating whether the capitalization figures have been adjusted for an acquisition, merger, divestiture or some other significant event.

**PROFORMAINC**

Pro Forma Earnings (Description): Indicates if revenues and earnings figures are pro forma acquisition, merger, divestiture or other significant event.

**PROFORMAINCOMECODE**

Pro Forma Earnings (Code): SDC code indicating whether the revenues and earnings figures have been adjusted for an acquisition, merger, divestiture or some other significant event.

**PROL**

Proceeds amount ($, this Mkt): The tranche amount in US dollars.

**PROMOTERS**

Shares Allocated to Promoters of Company. Applies only to Indian New Issues database.

**PROMOTERSPCT**

Promoters Shares as % of Global Shares Offered. Applies only to Indian New Issues database.

**PROOV**

Proceeds Amount inc. Overallotment Option - in this Mkt ($ Mil): Proceeds amount of the issue in this market plus the overallotment amount (a.k.a. green shoe) option for this market; i.e. number of shares in this market plus the overallotment share option in this market multiplied by the offer price. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**PROOVSLD**
Proceeds Amount inc. Overallotment Sold - in this Mkt ($ Mil): Proceeds amount of the issue in this market plus the overallotment amount (a.k.a. green shoe) sold in this market; i.e. number of shares in this market plus the overallotment shares sold in this market multiplied by the offer price. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**PROP**

Property Addition Flag: Yes/No flag set to "Yes" where issue is secured by additions to property held by issuer.

**PROSP**

Prospectus Received Flag (Y/N): Yes/No flag set to “Yes” where SDC has received a prospectus for a given issue.

**PRPAYAGENT**

Principal Paying Agent: The principal paying agent collects the principal payments from the issuer and distributes them to the bond holders.

**PRSDAY**

Stock Price at Close of Offer/First Trade: closing stock price (US$) on the primary exchange for the first day that the stock traded (FIRSTTRADEDATE)

**PRSHFIL2**

Amended Primary Shares Filed - in this Mkt: Number of domestic shares filed at latest amended filing, from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see SECSHFL2), if filing was amended.

**PRSHFIL2PCT**

Amended Primary Shares Filed as % of Shs Filed - in this Mkt: Domestic primary shares filed at latest amended filing (see PRSHFIL2) as a percentage of total domestic shares filed at latest amended filing (see SHFIL2), if filing was amended.

**PRSHMIL**

Primary Shares Offered - in this Mkt (Mil): Number of domestic shares offered, in millions of shares, from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see SECSHMIL).

**PTCPN**

Pricing Talk Coupons (Listed Down the Page): Coupon rates that were discussed in pricing talk, listed down the page. Applies only to Japanese New Issues database.

**PTYP**

Japanese Issues: Type of Primary Issue (Code): Type of shares offered in IPO Primary offering. (e.g. 112—Registered Par Value Common Stock). Applies only to Japanese New Issues database.
**PUB**

Issuer Public Status (Description): Issuer’s public status at time of offer (e.g. Private).

**PUBC**

Issuer/Borrower Public Status (Code): Issuer/Borrower Public Status - a field which describes the status of company. Must be public, private, subsidiary, government, joint venture, or mutual.

**PUB_AMT**


**PUB_MID**

Issuer/Borrower Public Mid Code: Issuer/Borrower Public Mid status - a more defined mid-level public status for the issuer/borrower:

- Public Public - A company that is 100% publicly traded or a majority of the common/ordinary shares are traded on a stock exchange and there is NO majority parent
- Public Government - Any portion of the company trades, with the government holding a majority interest (50% or more)
- Public Subsidiary - Any portion of the company trades, with the majority (50% or more) held by a parent company
- Public Fund - A fund that trades on an exchange
- Public Trust - A trust that trades on an exchange
- Public Unlisted - For Australian companies only - a private company where the number of shareholders exceeds a certain limit such that legislation classifies them as public companies subject to public company disclosure
- Private Private - A company that is private (shares not traded on a public exchange) (owned by an individual(s) or family) or has a parent of less than 50% where that parent is NOT a government
- Private Government - A company whose shares are not publicly traded in which the government owns a stake of less than 50%
- Private SPV - Any SPV that does not have a parent owning 50% or more, or where a parent can not be identified
- Private Fund - Any fund that does not have a parent owning 50% or more and that does not trade
- Private Trust - Any trust that does not have a parent owning 50% or more and that does not trade
- Private LBO Acquisition Vehicle - Any company set up for the sole purpose of carrying out an LBO not traded on a public stock exchange or with a parent owning 50% or more. One shot acquisition vehicles.
- Government Government - A entity that is 50% or more owned by the government and is not publicly traded
- Government Branch - A government division, branch or operations that is being sold off
- Government Asset - A government (tangible) asset that is being sold off
- JV JV - A company that by legal definition is a Joint Venture (having 2 or more parents each owning a stake and working together on a joint project, company or effort)
- JV Asset - A (tangible) asset that a joint venture is selling off
- Individual Individual - A person/investor (same as current investor)
- Mutual Mutual - Companies whose ownership and profits are distributed among members in proportion to the amount of business they do with the company (same as current mutual)
Subsidiary Subsidiary - An entity with a parent of 50% or more that is NOT publicly traded on a stock exchange and the parent is not a government.

Subsidiary SPV - An SPV with a parent owning 50% or more.

Subsidiary Fund - A fund with a parent owning 50% or more.

Subsidiary Trust - A trust with a parent owning 50% or more.

Subsidiary Branch - A branch/division/operations being sold off by a parent.

Subsidiary Asset - A (tangible) asset being sold off by a parent that is not a JV or government.

**PUB_UW**

Japanese Public Offer: Number of Underwriters: Number of securities companies in the syndicate underwriting a public offering. Applies only to Japanese New Issues database.

**PUBAPP_END**

Japanese Public Offer: Application End Date: Date on which application for public offering shares ends. Applies only to Japanese New Issues database.

**PUBAPP_START**

Japanese Public Offer: Application Start Date: Date on which application for public offering shares begins. Applies only to Japanese New Issues database.

**PUBPDATE**

Japanese Public Offer: Payment Date: Payment due date for public offering shares. Applies only to Japanese New Issues database.

**PUBSHS**

Japanese Public Offer: Number of Shares Offered: Number of shares offered as part of a public offering. Applies only to Japanese New Issues database.

**PURCHASE_FLAG**

Private Placement Purchaser Flag (Y/N): Yes/No flag set to "Yes" where the purchaser of a private placement is known.

**PURCHASER**

Private Placement Purchaser: Name of institutional investor purchasing the private placement.

**PUT**

Put type (Description): Description of the particular type of put feature, if applicable (e.g. Limited Put). A "put" allows the holder to require that the issuer repurchase the security under certain conditions described in the issue. Applies only to debt issues.
**PUTC**

Put Type (Code): SDC code indicating the particular type of put feature, if applicable (e.g. L). A "put" allows the holder to require that the issuer repurchase the security under certain conditions described in the issue.

**PUTD**

Put Date: First date on which the holder has the right to put the security to the issuer, if applicable.

**PUTFR**

Put Frequency: Number of times per period that the holder's right to put the security to the issuer is exercisable, if applicable (e.g. Semiannual).

**PUTPR**

Put Price (%): Percentage of face value that the holder can demand upon exercise of his right to put the bond to the issuer, if applicable.

**PUTY**

Put Year: First year in which the holder has the right to put the security to the issuer, if applicable.

**PYLD**

Preferred Stock Yield (%): Rate of return on preferred stock, calculated by dividing the annual dividends by the offer price. Applies only to Preferred Stock issues.

**QAMTI**

Principal Amount in Host Currency of Issue This Market (Mil): Principal amount of the issue sold in this market (Host mil).

**QEDATE**

Dates: Expected Offer Date: The expected offer date of the issue.

**QFITCH**

Ratings: Fitch Long Term Debt Rating: The rating that Fitch gives to Long Term Debt that is issued. The rating system.

AAA
AA+, AA, AA-
A+, A, A-
BBB+, BBB, BBB-
BB+, BB, BB-
B+, B, B-
CCC+, CCC, CCC-
CC
C
DDD
DD

**QHI**
Last Quarter High Common Stock Price. Applies only to Underwritten Calls database.

**QJBRI**
JBRI Rating Number: Japanese Bond Research Institute rating number (e.g. 675). Applies only to Japanese New Issues database.

**QJCR**
JCR Rating Number: Japan Credit Rating Agency rating number (e.g. 675). Applies only to Japanese New Issues database.

**QLO**
Last Quarter Low Common Stock Price. Applies only to Underwritten Calls database.

**QMIIKUNI**
Mikuni Rating Number: Mikuni rating number (e.g. 675). Applies only to Japanese New Issues database.

**QMOODY**
Moodys Rating: Moodys rating of issue at time of offer.

**QNIS**
NIS Rating Number: Nippon Investors Service rating number (e.g. 675). Applies only to Japanese New Issues database.

**QRI**
R & I Rating Number: Japan Rating & Investment Information rating number (e.g. 675) at the time of the issue. Applies only to the Japanese New Issues database.

**QSENIORMOODY**
Moodys Rating for Outstanding Senior Debt: Moodys rating of senior outstanding debt of issuer at time of offer.

**QSENIORSRSP**
S&P Rating for Outstanding Senior Debt: S&P rating of senior outstanding debt of issuer at time of offer.

**QSP**

**QUIET_PERIOD**
The time period during which companies in registration are forbidden by the SEC to say anything not
included in their prospectus. This begins the day a company files a registration statement and lasts until 25 days after the stock starts trading.

**R_TOTDOLAMTPRO**

Proceeds Amount - sum of all Mkts ($ Mil): Total proceeds amount for the entire transaction, in millions of dollars. This figure represents all tranches of the transaction. For bond issues, this figure is calculated by accumulating the principal amount multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares multiplied by the offer price for each tranche within the transaction. Syndicated Loans: Tranche amount in US dollars.

**RANK_DOMICILE_NATION**

Domicile Nation: Rank Domicile Nation for all equity and syndicated loans transactions is defined as the Issuer/Borrower’s nation of headquarters. Bermuda and Cayman Islands Issuers/Borrowers are the exceptions. The Rank Domicile Nation for Bermuda and Cayman Islands Issuer/Borrower is defined as the Issuer/Borrower’s ultimate parent’s nation of headquarters.

Rank Domicile Nation for all equity-related transactions is defined as the guarantor’s nation of headquarters if guaranteed, the ultimate parent’s nation of headquarters if not guaranteed, otherwise, the issuer/borrower’s nation of headquarters.

**RANK_DOMICILE_REGION**

Domicile Nation Region: Rank Domicile Region for all equity and syndicated loans transactions is defined as the Issuer/Borrower’s nation region of headquarters. Bermuda and Cayman Islands Issuer/Borrowers are the exceptions. The Rank Domicile Nation for Bermuda and Cayman Islands Issuer/Borrower is defined as the Issuer/Borrower’s ultimate parent’s nation region of headquarters.

Rank Domicile Nation for all equity-related transactions is defined as the guarantor’s nation region of headquarters if guaranteed, the ultimate parent’s nation region of headquarters if not guaranteed, otherwise, the issuer/borrower’s nation region of headquarters.

**RANK_ELIGIBLE**

Rank Eligible Flag (Y/N): Yes/No flag set to "Y" where information on a transaction was submitted by the bookrunner within the applicable submission deadlines. The transactions are added to the database, but are excluded from the SDC standard New Issues rankings for the quarter in which they were submitted. Applies only to US public domestic, international equity, Global bonds, foreign bonds, Eurobond transactions and MTN takedowns in the US Public Non-Convertible and Convertible Debt & Preferred databases. Syndicated Loans: Yes/No flag set to “Yes” where information on a syndicated loan has been submitted to SDC within 10 business days of financial close.

**RANK_GROSS**

Gross Spread - sum of all Mkts ($ Mil): Total manager's fee, expressed in millions of dollars. The fee is shared among lead managers, co-managers, and syndicate group and includes management fee (portion payable to lead manager), underwriting fee (portion payable to co-managers), and selling concession (portion payable to syndicate).

**RANK_PRINCIPAL**

Principal Amount - sum of all Mkts ($ Mil): Global principal amount of issue, in millions of dollars. On common stock issues principal amount equals proceeds amount (see TOTDOLAMTPRO). On debt issues principal amount may or may not equal proceeds amount, depending on whether or not the bonds were offered at face value. Use data item AMT to view the domestic principal amount of issue.
**RANK1_CALLPUT_EXCLUDE**

Call/Put Exclude Flag (Y/N): Yes/No flag set to "Y" where issue is callable or putable in less than one year. These issues are automatically excluded from SDC's standard New Issues rankings.

**RANK1_HOST_OVERALLOT_PROCEEDS**

Proceeds Amount inc. Overallotment Sold - this Mkt (Host Mil): Proceeds amount of the issue in this market plus the overallotment amount (a.k.a. green shoe) sold in this market calculated in the host currency; i.e. the number of shares offered plus the overallotment sold in this market times the offer price in host currency. New accumulate option.

**RANK1_NATIONREGION**

Issuer Nation Region (Code): Nation region code where issuer is located (e.g. LA).

**RANK1_NOTUNDERWRITTEN**

Not Underwritten Issue Flag (Y/N): Yes/No flag set to "Y" where a transaction is not underwritten. These issues are automatically excluded from SDC's standard New Issues rankings.

**RANK1_NO_GLOBAL_COORDS**

Number of Global Coordinators: The total number of global coordinators participating in the transaction. When the issuer is offering shares in several markets across borders, one of the lead managers may be appointed to co-ordinate the entire offering, and is known as the global co-ordinator.

**RANK1_NO_TRUSTEES**

Number of Trustees: The number of individuals who holds or manages assets for the benefit of another.

**RANK1_OVERALLOT_PRINCIPAL**

Principal Amount inc. Overallotment Sold - in this Mkt ($ Mil): Principal amount of the issue in this market plus the overallotment amount (a.k.a. green shoe) sold in this market; i.e. number of shares in this market plus the overallotment shares sold in this market multiplied by the offer price. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**RANK1_OVERALLOT_PROCEEDS**

Proceeds Amount inc. Overallotment Sold - in this Mkt ($ Mil): Proceeds amount of the issue in this market plus the overallotment amount (a.k.a. green shoe) sold in this market; i.e. number of shares in this market plus the overallotment shares sold in this market multiplied by the offer price. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**RANK1_OVERALLOT_TOTDOLAMT**

Principal Amount inc. Overallotment Sold - sum of all Mkts ($ Mil): Total principal amount of the entire transaction plus overallotment amount (or green shoe) sold, in millions of dollars. This figure represents all tranches of the transaction. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares or bonds to be sold through the existing syndicate. For bond issues, this figure is calculated by accumulating the principal amount plus overallotment sold for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares plus overallotment shares sold multiplied by the offer price for each tranche within the transaction.
**RANK1_OVERALLOT_TOTDOLAMTPRO**

Proceeds Amount inc. Overallotment Sold - sum of all Mkts ($ Mil): Total proceeds amount for the entire transaction plus overallotment amount (or green shoe) sold, in millions of dollars. This figure represents all tranches of the transaction. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares or bonds to be sold through the existing syndicate. For bond issues, this figure is calculated by accumulating the principal amount plus overallotment sold multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares plus overallotment shares sold multiplied by the offer price for each tranche within the transaction.

**RANK1_OVERALLOT_TOTHOSTAMTPRO**

Proceeds Amount + Overallotment Sold all Mkts (Host mil): Total proceeds in amount for the entire transaction plus overallotment amount (or green shoe) sold, in millions of dollars. This figure represents all tranches of the transaction. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares or bonds to be sold through the existing syndicate. For bond issues, this figure is calculated by accumulating the principal amount plus overallotment sold multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares plus overallotment shares sold multiplied by the offer price for each tranche within the transaction.

**RANK1_OVERALLOT_TOTHOSTAMT**

Principal Amount + Overallotment Sold all Mkts (Host mil): Principal amount of the issue plus overallotment amount (a.k.a green shoe) sold in all markets (Host mil): i.e. number of shares plus overallotment shares sold in all markets multiplied by the offer price. A green shoe clause is an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**RANK1_OVERALLOT_TOTYENAMT**

Principal Amount + Overallotment Sold all Mkts (Yen mil): Principal amount of the issue plus overallotment amount (a.k.a green shoe) sold in all markets (Yen mil): i.e. number of shares plus overallotment shares sold in all markets multiplied by the offer price. A green shoe clause is an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**RANK1_OVERALLOT_TOTYENAMTPRO**

Proceeds Amount + Overallotment Sold all Mkts (Yen mil): Total proceeds amount for the entire transaction plus overallotment amount (or green shoe) sold, in millions of dollars. This figure represents all tranches of the transaction. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares or bonds to be sold through the existing syndicate. For bond issues, this figure is calculated by accumulating the principal amount plus overallotment sold multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares plus overallotment shares sold multiplied by the offer price for each tranche within the transaction.

**RANK1_RIGHTS**

Rights Issue Flag (Y/N): Yes/No flag set to "Y" where issue is a rights offering. A rights offering is one in which the issuer offers existing shareholders a security which represents the right to purchase shares of the offering at a specified price. Rights offerings are excluded from SDC's standard New Issues rankings.

**RANK1_TOTAMTRAISEDAUMIL**
Proceeds Amount inc. Overallotment Sold - sum of all Mkts (AUS Mil): Total proceeds amount for the entire transaction plus overallotment amount (or green shoe) sold, in millions of dollars. This figure represents all tranches of the transaction. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares or bonds to be sold through the existing syndicate. For bond issues, this figure is calculated by accumulating the principal amount plus overallotment sold multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares plus overallotment shares sold multiplied by the offer price for each tranche within the transaction.

**RANK1_TOTDOLAMTPRO**

Global Proceeds: Total proceeds amount for the entire transaction. This figure represents all tranches of the transaction. For bond issues, this figure is calculated by accumulating the principal amount multiplied by offer price for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares multiplied by the offer price for each tranche within the transaction.

**RANK1_STATEREGION**

Issuer State Region (Code): State region code where issuer is located (e.g. NE).

**RANK1_UPTRUSTEE1**


**RATINGF**

Rating Agency Fees & Expenses ($). Applies only to US New Issues databases.

**RBN0**

Japanese Issues: Registered Bond Number: ID number of Japanese Domestic Non-Convertible/Convertible Debt deals.

**RE**

Reallowance Fee ($ per Share or Bond): Fee paid to secondary sellers of the securities, expressed in dollars per share or bond.

**REDD**

Redemption Date: End date of redemption period (see REDEMPRCPCT). Applies only to Underwritten Calls database.

**REDEMPRCPCT**

Redemption Price (% or $): Price, expressed as a percentage of par value for debt or in dollars for preferred stock, at which the securities will be redeemed. Applies only to Underwritten Calls database.

**REDPCT**

Redemption Price as % of Principal/Liquidation: Redemption price (see REDEMPRCPCT) as a percentage of principal/liquidation. Applies only to Underwritten Calls database.

**REDPR**
Redemption Price: Price at which the bonds are redeemed. Applies only to Japanese New Issues database.

**REDDUCTION_AMT**

Loan Mandatory Reduction: Reduction Schedule Amount (US $ mil). The amount a tranche must reduce its commitment in millions of US$ on a given date. To see the date in which the amount must be reduced by use REDUCTION_DATE.

**REDDUCTION_AMOUNT**

Voluntary Loan Reduction Amount (Host Mil): The minimum amount the borrower has an option to permanently reduce the undrawn portion of the commitment.

**REDDUCTION_BASERATECODE**

Voluntary Loan Reduction Interest Rate (Code): SDC code for the type of interest rates the borrower may select to reduce the undrawn portion of the commitment.

**REDDUCTION_BASERATELONG**

Voluntary Loan Reduction Interest Rate (Description): Description of the type of interest rate the borrower may select to reduce the undrawn portion of the commitment.

**REDDUCTION_DATE**

Loan Mandatory Reduction: Reduction Schedule Date. The date in which the tranche must reduce its commitment amount. Use REDUCTION_AMT to see the amount, or REDUCTION_PCT to see the percentage.

**REDDUCTION_FLAG**

Voluntary Loan Reduction Flag (Y/N): Y/N flag set to “Yes” when the borrower has the option to permanently reduce the undrawn portion of the commitment.

**REDDUCTION_MULTIPLES**

Reduction Increments (Host Thous): The incremental amount the borrower must pay the reduction amount in.

**REDDUCTION_NOTICE**

Reduction Days Notice: The number of days advance notice the borrower must give to the agent before the reduction.

**REDDUCTION_PCT**

Loan Mandatory Reduction: Reduction Schedule Percent. The percentage a tranche must reduce its commitment on a given date. To see the date in which the amount must be reduced by use REDUCTION_DATE.

**REDDUCTIONFEE**

Loan Fee: Reduction/Termination Fee %: The penalty fee for reduction/termination for principal amount of the loan. Displays the Reduction/Termination Fee in a range (if variable).
**REDUCTIONFEE_MAX**

Loan Fees: Reduction/Termination Fee % Maximum: The maximum Reduction/Termination Fee. If a range is reported the maximum Reduction/Termination Fee is reported.

**REDUCTIONFEE_MIN**

Loan Fees: Reduction/Termination Fee % Minimum: The minimum Reduction/Termination Fee. If a range is reported the minimum Reduction/Termination Fee is reported.

**REG**

Registered Shares Flag (Y/N). Applies only to UK New Issues database.

**REG_NO**

Company House ID Number. Applies only to UK New Issues database.

**REG_S**

Regulation S Issue Flag (Y/N): Yes/No flag set to “Yes” where issue is a regulation S issue. Regulation S is a Securities and Exchange Commission (SEC) rule that allows companies to sell stock to offshore investors at substantial discounts without registering the sales with the SEC or informing stockholders of the transaction. This rule provides a safe harbor that allows issuers not to register securities when they are sold offshore and held by foreign investors for at least 40 days. Applies only to International New Issues databases.

**REGDATE**

Japanese Issues: Registration Date: Date on which an IPO company’s shares start trading publicly in stock exchanges or over the counter market. Applies only to Japanese New Issues database.

**REGISTERED_SHELF_NUMBER**

Japanese Shelf Filings: Registered Shelf Number: Registered Shelf Number(RSN#) is the ID number of JPSH.

**REGISTRANT_BUSS**

Loan Registrant Company’s Business Description: Text paragraph describing registrant’s primary line of business.

**REGISTRANT_CUSIP**

Loan Registrant Company’s 6-digit CUSIP: The registrant CUSIP is a six character, unique identifier for every company. Every U.S. company with publicly traded securities is listed in the Standard & Poors CUSIP directory and has a CUSIP assigned to it. When companies are sorted by their CUSIPs, the listing will be approximately alphabetical. In cases where a CUSIP has not been assigned, SDC will estimate one according to the rules specified by S&P.

**REGISTRANT_EXCH**

Loan Registrant Company’s Exchange Listing (Code): Code indicating primary stock exchange on which registrant's common stock trades (e.g. N).
Loan Registrant Company’s Name: Full name of registrant of the issue (30 characters wide).

**REGISTRANT_NAME**

Loan Registrant Company’s Name: Full name of registrant of the issue (77 characters wide).

**REGISTRANT_NATIONCODE**

Loan Registrant Company’s Nation (Code): SDC code that displays the nation of the registrant company. The Registrant being the company that registers the deal with the SEC Filing.

**REGISTRANT_NATREGC**

Loan Registrant Company’s Nation Region (Code): Nation region code where registrant is located (e.g. LA).

**REGISTRANT_PUB**

Loan Registrant Company’s Public Status (Code): SDC code for registrant's public status at time of offer (e.g. V).

**REGISTRANT_SICP**

Loan Registrant Company’s Primary SIC (Code): Registrant’s primary Standard Industrial Classification (SIC) code for the issuer. A separate SIC code is assigned to each line of business in which a company is involved. The primary SIC code indicates the primary line of business for the issuer based on revenues. The primary SIC code will be assigned based on information obtained from Securities and Exchange Commission filings and other corporate documents.

**REGISTRANT_STATE**

Loan Registrant Company’s State (Code): State code where the registrant is located.

**REGISTRANT_TICKER**

Loan Registrant Company’s Ticker Symbol: Symbol for registrant's stock on its primary exchange at the time of issue.

**REGISTRATION_STATUS**

Registration Status: SDC code that allows you to pick the registration. Rule 144a- Only sold to institutional investors. SEC Registered- transaction that is registered with the SEC. Rule 415/Shelf Filing-issued from a shelf.

**REGISTRAR**

Registrar (Code): IFR SDC code of registrar of issue. Apples only to UK New Issues database.

**REGISTRARLONG**

Registrar (Name): Name of registrar of issue. Applies only to UK New Issues database.

**REGR**

Registration Rights Issue Flag (Y/N): Yes/No Flag set to "Yes" where the holders have the right to demand that the issuer register the securities with the Securities and Exchange Commission under
certain conditions.

**REGULATION_TYPES**

1-to-many lookup detailing the regulation type(s) specifying how and to whom a security can be sold. Reg S, for example, restricts the sale of a security to only "Qualified Institutional Buyers" in the international marketplace. Rule 144A, for example, restricts the sale of securities to "Qualified Institutional Buyers" in the United States.

**REIT_TYPE**

REIT Type (Code): SDC code for the REIT type the issuer/borrower is described as.

**REITSEGMCODE**

REIT Segment (Code): SDC code for the REIT segment the issuer/borrower is described as.

**REITSEGMDESC**

REIT Segment (Desc): Description of the REIT segment the issuer/borrower is described as (e.g. Hotel).

**REITTYPEDESC**

REIT Type (Desc): Description for the REIT type the issuer/borrower is described as (e.g. Mortgage).

**RELATED_DATE**

The date of the related transaction.

**RELATED_DEAL_NO**

Loan-Related Deal Number: The SDC identification number that relates any deal in the database to the current deal being looked at.

**RELATED_DEAL_TYPE**

Loan-Related Deal Type (Code): SDC code for the type of related deal whether it is a previous loan agreement, a merger deal, or a deal offered in the same marketplace.

**RELATED_MERGER_FLAG**

Loan-Related M&A Deal Flag (Y/N): Y/N flag set to “Yes” when loan agreement is related to a merger deal.

**REMIC**

REMIC Issue Flag (Y/N): Yes/No flag set to "Yes" where the issue is a Real Estate Mortgage Investment Conduit, a pass-through vehicle created to issue multi-class mortgage backed securities. Applies only to US Mortgage and Asset-Backed issues.

**REPAY_EQUAL_FLAG**

Loan Repayment: Amount Equal each Period Flag (Y/N): Y/N flag set to “Yes” when principal of payments are in equal amounts.
**REPAYCLAUSE_CODE**
Loan Repayment: Clause (Code): SDC code which indicates mandatory repayment.

**REPAYCLAUSE_LONG**
Loan Repayment: Clause (Description): Description of the conditions which may trigger a mandatory repayment (e.g. Asset Sales).

**REPAYFREQCODE**
Loan Repayment: Frequency (Code): SDC code for repayment frequency.

**REPAYFREQUENCY**
Loan Repayment: Frequency (Description): Description of repayment frequency (e.g. Annually).

**REPAYMENT_AMOUNT**
Loan Repayment: Schedule Amount ($ Mil): A portion of the loan principal that must be paid on a scheduled date.

**REPAYMENT_DATE**
Loan Repayment: Schedule Date: The date in which mandatory portions of the loan must be paid on.

**REPAYMENT_ENDDATE**
Loan Repayment: End Date: Date of the last scheduled repayment

**REPAYMENT_PERCENT**
Loan Repayment: Schedule Percent: The % of the amount paid on scheduled dates.

**REPAYMENT_SCHEDULE_FLAG**
Loan Repayment: Schedule Flag (Y/N): Y/N flag set to “Yes” when repayment is amortized.

**REPAYMENT_STARTDATE**
Loan Repayment: Start Date: The start date when payment day of loan begins.

**REPAYMENT_TOTAL**
Loan Repayment: Amount as % of Loan Amount. Displays the percentage that must be repaid on the set repayment date for a particular tranche.

**REPAYMENT_TOTALINTL**
Loan Repayment: Total Amount (Host Mil). Displays the repayment amount of the tranche for each scheduled repayment date in host million.

**REPAYMENTCODE**
Loan Repayment: Type (Code): SDC code for repayment type.
REPAYMENTLONG
Loan Repayment: Type (Description): Description of repayment type (e.g. Bullet). If repayment is a bullet type, then the remaining amount of the loan must be fully paid on maturity. If the repayment is amortized, then a portion of the loan must be paid on scheduled days till maturity.

REPCT
Reallowance Fee as % of Principal Amount: Fee paid to secondary sellers of the securities, expressed as a percentage of the domestic principal amount offered (see AMT).

REPCTSC
Reallowance Fee as % of Selling Concession: Fee paid to secondary sellers of the securities, expressed as a percentage of the selling concession (see SC).

RESDATE
Date of Resolution: Date on which the bonds are launched. Applies only to Japanese Debt andConvertible Debt databases.

RESET_CVSN_PRICE_DIRECTION

RESETC
Reset Frequency of Coupon (Code): SDC code identifying the frequency with which the coupon resets (e.g. W).

RESETFR
Reset Frequency of Coupon (Description): Description of the frequency with which the coupon resets (e.g. Weekly).

RESIDAMT
Residual Carry Forward from Previous Program ($ Mil): Amount not issued under previous program and incorporated into the current program, in millions of dollars. Applies only to MTN Programs database.

RESIDPCT
Residual as % of Total Program Amount: Amount not issued under previous program and incorporated into the current program as a percentage of the total current program. Applies only to MTN Programs database.

RESIDSH
Shares Carried Forward from Previous Shelf: Number of shares in the current shelf registration that were carried forward from a previous shelf registration. Applies only to Shelf Registrations database.

RESOLUTION_DATE
Japanese Issues: Resolution Date: Date on which the issuer’s board of directors passes a resolution to offer shares. Applies only to Japanese Common Stock database.
**RESTATED_FLAG**

Amended & Restated Loan Flag (Y/N): Y/N flag set to “Yes” when loan is an amended and restated loan from a previous agreement.

**REV**

Total Revenues After Offering ($ Mil): Total revenues for the 12-month period after the offering, in millions of US dollars.

**REVENUESBEF**

Total Revenues Before Offering (US$ mil): Total revenues for the latest 12-month period before the offering, in millions of US dollars.

**REVOLVER_FLAG**

Revolver Loan Flag (Y/N): Yes/No flag indicating whether tranche is a revolving credit tranche.

**RI**

R & I Rating: Japan Rating & Investment Information rating (e.g. BBB+) at the time of the issue. Applies only to the Japanese New Issues database.

**RIGHTS**

A yes/no flag that is set to yes when the privilege is granted to existing shareholders of a corporation to buy additional shares of a new issue of common stock at a discount before it is offered to the public.

**RIGROUP**

R & I Rating Group: Japan Rating & Investment Information rating group number (e.g. 600) at the time of the issue. Applies only to the Japanese New Issues database.

**ROA**

Return on Assets ($ Mil): Net income after taxes / Assets.

**ROE**

Return on Common Equity ($ Mil): Net income after taxes / Common Equity after offer.

**ROUND_DATE**

Round Investment Date: Date the company received financing from the management firm/fund.

**ROUND_INVNOS**

Total Round Number of Investors: Total number of known investors in a round of financing.

**ROUND_TOTAL**

Total Round Amount, Full or Partial ($ Thous): The total dollars invested by all funds in a round of financing. This figure represents the total of the known investor amounts.
**RTS_AMT**
Japanese Rights Issue: Amount (Host): Total amount raised from the sale of Rights Issue shares. Applies only to Japanese New Issues database.

**RTS_UW**
Japanese Rights Issue: Number of Underwriters: Number of securities companies in the syndicate underwriting a rights offering. Applies only to Japanese New Issues database.

**RTSAPP_END**
Japanese Rights Issue: Application End Date: Date on which application for rights issue shares ends. Applies only to Japanese New Issues database.

**RTSAPP_START**
Japanese Rights Issue: Application Start Date: Date on which application for rights issue shares begins. Applies only to Japanese New Issues database.

**RTSPDATE**
Japanese Rights Issue: Payment Date: Payment due date for rights issue shares. Applies only to Japanese New Issues database.

**RULE144A**
Rule 144A Eligible Private Placement Flag (Y/N): Yes/No flag set to "Yes" where the private placement was issued under rule 144A. This is an amendment to Rule 144 for Qualified Institutional Buyers (QIBs) which, upon qualification as a QIB, allows the holders to trade such securities prior to the holding period established by Rule 144.

**SAPP_BEGIN**
Japanese IPO Secondary Offer: Application Start Date: Date on which application for IPO secondary offer shares begins. Applies only to Japanese New Issues database.

**SAPP_END**
Japanese IPO Secondary Offer: Application End Date: Date on which application for IPO secondary offer shares ends. Applies only to Japanese New Issues database.

**SBB**

**SBB_AMT**

**SBID**
Japanese IPO Secondary Offer: Number of Bid Shares Offered: Number of IPO Secondary shares which are offered for competitive bids. Applies only to Japanese New Issues database.
**SBID_AMT**

**SBID_END**
Japanese IPO Secondary Offer: Bid End Date: Date on which bid for IPO secondary offer ends. Applies only to Japanese New Issues database.

**SBID_START**
Japanese IPO Secondary Offer: Bid Start Date: Date on which bid for IPO secondary offer starts, notice of bid results is given to the exchange, and after bid price is determined. Applies only to Japanese New Issues database.

**SBIDAPP**
Japanese IPO Secondary Offer: Bid Application Date: Date on which the issuer submits a Ministry of Finance application to offer IPO secondary shares by bid. Applies only to Japanese New Issues database.

**SBIDPRICE**

**SBYCOMM**
Standby Fee as % of Commitment: Standby fee (see SBYFEE) as percentage of standby commitment (see COMMIT). [ SBYFEE / COMMIT ] * 100. Applies only to Underwritten Calls database.

**SBYFEE**
Standby Fee ($): The standby fee is the minimum compensation the standby purchaser(s)/manager(s) will receive from the company regardless of the number of shares actually sold. Applies only to Underwritten Calls database.

**SBYFEESHARE**
Standby Fee per Share ($): The standby fee is the minimum compensation the standby purchaser(s)/manager(s) will receive from the company regardless of the number of shares actually sold. Standby fee per share = Standby Fee / Underlying Common Shares. Applies only to Underwritten Calls database.

**SBYPERIOD**
Standby Period in Days: Number of days between standby purchase agreement and redemption date. Applies only to Underwritten Calls database.

**SBYSHARE**
Standby Price per Share ($): Price that standby purchaser(s)/manager(s) agree to offer to buy preferred shares or debentures, expressed in dollars per share or bond.

**SC**
Selling Concession ($ per Share or Bond): Portion of the gross spread (see G) allocated to the selling group (lead, co-managers and syndicate members), expressed in dollars per share or bond; equal to the discount at which securities are allocated to the selling group for resale to the investing public minus the offer price.

**SCI**
Selling Concession in Currency of Offer: Portion of the gross spread (see G) allocated to the selling group (lead, co-managers and syndicate members), expressed in the currency of the issue; equal to the discount at which securities are allocated to the selling group for resale to the investing public minus the offer price.

**SCPCT**
Selling Concession as % of Principal Amount - in this Mkt: Portion of the gross spread (see G) allocated to the selling group (lead, co-managers and syndicate members), expressed as a percentage of the domestic principal amount offered (AMT); equal to the discount at which securities are allocated to the selling group for resale to the investing public minus the offer price.

**SCPCTG**
Selling Concession as % of Gross Spread: Portion of the gross spread (see G) allocated to the selling group (lead, co-managers and syndicate members), expressed as a percentage of the gross spread; equal to the discount at which securities are allocated to the selling group for resale to the investing public minus the offer price.

**SDCNOTES**
General Loan Notes: Additional information on the deal (e.g. Option to increase commitment).

**SEC/SHR**
Secondary Shares Offered as % of Shs Offered - in this Mkt: Domestic secondary shares offered (see SECSH) as a percentage of the total domestic shares offered (see SH).

**SEC_TYPE**
General Security Type (Code): IFR SDC code indication type of security being offered (e.g. E).

**SECFIL**
Secondary Shares Filed - in this Mkt: Number of domestic shares filed at original filing that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see PRFIL).

**SECFILPCT**
Secondary Shares Filed as % of Shs Filed - in this Mkt: Domestic secondary shares filed at original filing (see SECFIL) as a percentage of total domestic shares filed (see SHFIL).

**SECFILPCT**
Secondary Shares Filed as % of Shs Filed - in this Mkt: Domestic secondary shares filed at original filing (see SECSHFIL) as a percentage of total domestic shares filed (see SHFIL).
2nd Lien Loan Flag: Yes/No Flag set to yes when the facility is a second lien facility. Lenders on second lien facilities have the rights to any collateral that is left after first lien lenders have recovered its losses in the event of default.

**SECONSH SHARES**

Secondary Shares Offered as % of Shs Offered This Market: Domestic secondary shares offered (see SECESH) as a percentage of the total domestic shares offered (see SH).

**SECOUT**

Secondary Shares as % of Shs Outstanding Before Offer - sum of all Mkts: Global secondary shares offered as a percentage of global shares outstanding before offer. \[ \frac{(TOT - TOTPRIMSH)}{OUT} \] * 100.

**SECOUTPF**

Secondary Shares as % of Shs Outstanding After Offer - sum of all Mkts: Global secondary shares offered as a percentage of global shares outstanding after offer. \[ \frac{(TOT - TOTSECSH)}{OUTPF} \] * 100.

**SECREGF**


**SECSH**

Secondary Shares Offered - in this Mkt: Number of domestic shares offered that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see PRIMSH).

**SECONSHARESAMT**

Secondary Amount Offered This Mkt (US $mil): Secondary amount offered for this market based on most recent filing (US $mil).

**SECSHARESFILDEDAMT**

Secondary Amount Filed This Mkt (US $mil): Secondary amount filed for this market based on most recent filing (US $mil).

**SECSHARESFILDED2AMT**

Amended Secondary Amount Filed This Mkts (US $mil): The domestic secondary amount filed at latest filing, in millions of dollars, if filing was amended.

**SECSHFIL**

Secondary Shares Filed - in this Mkt: Number of domestic shares filed that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see PRFIL).

**SECSHFIL2PCT**

Amended Secondary Shares Filed as % of Shs Filed - in this Mkt: Domestic secondary shares filed at latest amended filing (see SECSHFIL2) as a percentage of total domestic shares filed at latest amended filing (see SHFIL2), if filing was amended.
SECSHFL2
Amended Secondary Shares Filed - in this Mkt: Number of domestic shares filed at latest amended filing that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see PRSHFIL2), if filing was amended.

SECSHMIL
Secondary Shares Offered - in this Mkt (Mil): Number of domestic shares offered, in millions of shares, that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see PRSHMIL).

SECSHTH
Secondary Shares Offered this Market (thous): The number of secondary shares filed this market by the selling shareholders; includes Strategic Investor allocation and excludes Employee offering.

SECUR
Security Type (Name): Short description of type of security being offered (e.g. Subord. Notes).

SECURC
Security Type (Code): SDC code for the type of security being offered (e.g. 574).

SECURITY
Japanese Issues: Security Type (Descr): Type of Security.

SECURITYCODE
Japanese Issues: Security Type (Code): Codes for Type of Security. (e.g., 11:Sraight Bonds, 12: Convertible Bonds, 13: Bonds with Warrants)

SECURL
Security Type (Long Name): Full description of type of security being offered (e.g. Subordinated Notes).

SEDOL_INT
Issuer/Borrower Sedol: An identification code, consisting of seven alphanumeric characters, that is assigned to all securities trading on the London Stock Exchange and on other smaller exchanges in the U.K.

SELF
Self-Funding Issue Flag (Y/N) (Pvt Placements): Yes/No indicator set to "Y" if the transaction violates the self-funding eligibility criteria which require a self-funded transaction to have 2 or more managers unrelated to the issuer in order to be eligible for league table credit. Excluded from SDC's standard New Issues rankings.

SELF_FUNDED
Self Funded Flag (Y/N): Yes/No indicator set to "Y" if the transaction's issuer/borrower is related to the bookrunner.
**SELF_FUNDED_INELIGIBLE**

Self Funded Ineligible Flag (Y/N): Yes/No indicator set to "Y" if the transaction violates the self-funding eligibility criteria which requires a self-funded transaction to have 2 or more managers/underwriters unrelated to the issuer in order to be eligible for standard league table credit. Excluded from SDC's standard New Issues rankings.

**SELLING_RESTRICTIONS**

1-to-many field containing the 6 digit cusip specific to the institutions that tender bids to purchase the privatised entity (or stake in it). This bidding can be done through a number of different systems, the most frequent being an auction.

**SELLING_SHAREHOLDER**

1-to-many field containing the 6 digit cusip of the selling shareholder(s) or company(s). This field is dependent upon Share Type = "Secondary" or "Primary and Secondary."

**SELLING_SHAREHOLDER_CUSIP**

Selling Shareholder CUSIP: 1-to-many field containing the 6 digit cusip of the selling shareholder(s) or company(s). This field is dependent upon Share Type = "Secondary" or "Primary and Secondary." The CUSIP of the selling shareholder. The Committee on Uniform Security Identification Procedures, established under the auspices of the American Bankers Association to develop a uniform method of identifying securities CUSIP numbers are unique nine-digit numbers assigned to each series of securities.

**SELLING_SHAREHOLDER_SHARES**

Selling Shareholder Shares: The actual number of shares sold by the selling shareholder(s) or company(s). This field is dependent upon Share Type = "Secondary" or "Primary and Secondary."

**SELL_SHRHLDR_ELIG**

Selling Shareholder Eligible Flag: A flag indicating that the selling shareholder has been disclosed for the offering.

**SENIOR_FLAG**

Senior Debt Loan Flag (Y/N): Y/N flag set to “Yes” when loan is a senior debt.

**SENIORMOODY**

Moodys Rating for Outstanding Senior Debt: Moodys rating of outstanding senior debt of issuer at time of program. Applies only to MTN Programs database.

**SENIORSPP**

S&P Rating for Outstanding Senior Debt: S&P rating of outstanding senior debt of issuer at time of program. Applies only to MTN Programs database.

**SENSUB**

Senior/Subordinated Debt Indicator: Text field describing the liquidation status of the issue (i.e.. Senior or Subord). Applies only to debt issues.
**SEP**

Warrants Sold Separately Flag (Y/N): Yes/No flag set to "Yes" where warrants are sold separately from issue. Applies only to non-US New Issues databases.

**SERIAL**

Serial Issue Flag (Y/N): Yes/No flag set to "Yes" where the issue is a serial issue. A serial issue is one where the bonds mature on various dates. See MAT for range, FMAT for final maturity, coupon ranges can be found in the NOTES field. Applies only to debt issues.

**SERIES_ID**

Series Identification: The number of the issue in the succession of offerings done by a particular issuer. For example, Ginnie Mae usually issues mortgages in a series starting with the year/series number, i.e. 2006-2

**SETTLEMENT**

Date of Settlement: Date by which an executed order must be settled, either by a buyer for securities with cash or by a seller delivering the securities and receiving the proceeds of the sale for them. Applies only to US New Issues databases.

**SETTLEMENT_CODE**

A unique code identifying each security.

**SETTLEMENT_TYPE**

1-to-many lookup detailing the institution responsible for providing the security's unique code (e.g. 9-Digit-Cusip).

**SH**

Shares Offered - in this Mkt: Number of shares or ADRs offered in the domestic marketplace of issue (for global shares offered see TOT); for unit offerings the number denoted here is in shares, not units; see also ADRCONV or the NOTES field for additional ADR conversion or units details.

**SHAREHOLDERSPRPCT**

Promoters Shares as % of Global Shares Offered: Shares allocated to the promoting companies as a percentage of total global shares offered. Applies only to Indian New Issues database.

**SHAREHOLDERS_PR**

Shares Allocated to Shareholders of Promoting Companies: Number of shares allocated to shareholders of promoting companies. Applies only to Indian New Issues database.

**SHAREHOLDERS_SHARES**

The actual number of shares sold by the selling shareholder(s) or company(s). This field is dependent upon Share Type = "Secondary" or "Primary and Secondary."

**SHARESOUTPF_PROS**

Shares outstanding from prospectus after the offering: The number of shares of common stock currently issued and outstanding. This is the number of shares issued less the shares held in treasury.
(Note: Shares outstanding includes all classes of common stock.) This is researched directly from the prospectus.

**SHAREHOLDER_UNDISCLOSED**

Shareholders Undisclosed Flag (Y/N): Yes/No indicator set to “Y” when the selling shareholders are not disclosed on a block trade.

**SHARESOFFERED**

Shares Offered Weighting: The number of new shares that a shareholder receives for each allotment of shares owned in a rights offering. For example, in a 3 for 8 rights offer this number would be 3.

**SHARESSought**

Shares Sought Weighting: The number of shares a shareholder must own in order to receive the allotment of new shares in a rights offering. For example, in a 3 for 8 rights offer this number would be 8.

**SHARESUND**

Shares Underwritten. Number of shares underwritten. Applies only to UK New Issues database.

**SHCHGPCT**

Percent Change from Shares Filed to Shs Offered - in this Mkt: Percentage change from domestic shares filed at original filing to domestic shares offered.

**SHF**

Rule 415 Shelf Registration Issue Flag (Y/N): Yes/No flag set to "Yes" where issue was taken off a shelf. A shelf registration allows a company to comply with registration requirements up to two years prior to the offer, thus issuers have the flexibility to go to market (take ‘pieces’ off the shelf and issue them) as conditions become favorable.

**SHFIL**

Shares Filed - in this Mkt: Number of domestic shares filed at original filing.

**SHFIL2**

Amended Shares Filed - in this Mkt: Number of domestic shares filed at latest amended filing, if filing was amended.

**SHFILC**

Share Type Filed (Code): SDC code indicating whether shares filed at original filing are primary shares, secondary shares or a combination of both (i.e. P, S or C). Applies only to Issues in Registration databases.

**SHFILC2**

Amended Share Type Filed (Code): SDC code indicating whether shares filed at latest amended filing are primary shares, secondary shares or a combination of both, if filing was amended (i.e. P, S or C). Applies only to Issues in Registration databases.
**SHFILTP2**
Amended Share Type Filed (Description): Text field indicating whether shares filed at latest amended filing are primary shares, secondary shares or a combination of both, if filing was amended (i.e. Primary, Second or Combined). Applies only to Issues in Registration databases.

**SHFILTPY**
Share Type Filed (Description): Text field indicating whether shares filed at original filing are primary shares, secondary shares or a combination of both (i.e. Primary, Second or Combined). Applies only to Issues in Registration databases.

**SHMIL**
Shares Offered - in this Mkt (Mil): Number of shares or ADRs offered in the domestic marketplace of issue, in millions of shares; for unit offerings the number denoted here is in shares, not units; see also ADRCNV or the NOTES field for additional ADR conversion or units details.

**SHORTTERM_FLAG**
Short Term Loan Flag (Y/N): Y/N flag set to “Yes” when loan is equal or less than one year.

**SHOUT**
Shares Offered as % of Shares Outstanding Before Offer All Markets: Global shares offered as a percentage of global shares outstanding before offer. [ TOT / OUT ] * 100.

**SHOUTPF**
Shares Offered as % of Shares Outstanding After Offer All Markets: Global shares offered as a percentage of global shares outstanding after offer. [ TOT / OUTPF ] * 100.

**SHREM**
Shares Remaining on Shelf: The number of shares currently remaining on the shelf registration. Applies only to Shelf Registrations database.

**SHS3PTY**
Japanese Third Party Allotment: Number of Shares Offered: Number of shares offered for 3rd party allotment. Applies only to Japanese New Issues database.

**SHSUW**
Japanese Issues: Number of Underwritten Shares Offered: Total number of shares underwritten by syndicate group of securities companies. Applies only to Japanese IPO, Rights, and Public Offerings.

**SHTYP**
Share Type Offered (Description): Text field indicating whether shares offered are primary shares (the shares are all being sold by the company), secondary shares (the shares are all being sold by the selling shareholders), or a combination of both (i.e. Primary, Secondary, or Combined).

**SHTYPC**
Share Type Offered (Code): TFSD code indicating whether shares offered are primary shares (the shares are all being sold by the company), secondary shares (the shares are all being sold by the selling shareholders), or a combination of both (i.e. Primary, Secondary, or Combined).
shareholders), or a combination of both (the company is selling some of the shares and the selling
shareholders are selling some of the shares). [P, S, or C]

**SIC**

Issuer all SIC (Codes on One Line): Standard Industrial Classification (SIC) codes for the issuer. A
separate SIC code is assigned to each line of business in which a company is involved. The first SIC
code listed is the primary SIC code, which indicates the primary line of business for the issuer based
on revenues. Up to ten SIC codes will be assigned based on information obtained from Securities and
Exchange Commission filings and other corporate documents.

**SICDESC**

Issuer Primary SIC (Description): Primary Standard Industrial Classification (SIC) description for the
issuer (e.g. Life Insurance). A separate SIC code is assigned to each line of business in which a
company is involved. The primary SIC code indicates the primary line of business for the issuer based
on revenues. The primary SIC code will be assigned based on information obtained from Securities
and Exchange Commission filings and other corporate documents.

**SICP**

Issuer Primary SIC (Code): Primary Standard Industrial Classification (SIC) code for the issuer. A
separate SIC code is assigned to each line of business in which a company is involved. The primary
SIC code indicates the primary line of business for the issuer based on revenues. The primary SIC
code will be assigned based on information obtained from Securities and Exchange Commission
filings and other corporate documents.

**SIGN_DATE**

Loan Date: Signing Date: The date when the loan agreement becomes legal and final.

**SIMOFF**

Simultaneous Offering Flag (Y/N): Yes/No Flag set to "Yes" where the issuer is either doing an
additional transaction or offering the same security into an additional marketplace on the same date.

**SIMOFFCUS**

Simultaneous Offer CUSIP: CUSIP of the Company issuing additional securities in a simultaneous
offer.

**SIMOFFINTL**

Global Simultaneous Offering Indicator: Yes/No flag set to "Yes" when the issue is being offered in
more than one marketplace at the same time. See NOTES for details on global offerings.

**SIMOFFUS**

Simultaneous US Offering Flag (Y/N): Yes/No flag set to "Yes" where the issuer is offering any type
of security in the US marketplace on the same date that they are offering a security in any other
marketplace.

**SINKEND**

Sinking Fund End Date: Date on which the last payment will be made by the issuer to the sinking fund,
a custodial account which is used to repay the debt.
SINKFR
Sinking Fund Payment Frequency (Description): Text description indicating the frequency of payments made by the issuer to the sinking fund, a custodial account which is used to repay the debt (e.g. Annual).

SINKFRC
Sinking Fund Payment Frequency (Code): SDC code indicating the frequency of payments made by the issuer to the sinking fund, a custodial account which is used to repay the debt (e.g. A).

SINKO
Sinking Fund Payment Increase Option (Description): Text description indicating the type of option the issuer has to increase the payments made to the sinking fund, a custodial account which is used to repay the debt (e.g. Double).

SINKOC
Sinking Fund Payment Increase Option (Code): SDC code indicating the type of option the issuer has to increase the payments made to the sinking fund, a custodial account which is used to repay the debt (e.g. D).

SINKPCT
Sinking Fund Percent Retired per Year: Percentage of issue amount that would be retired by the average annual sinking fund payment, a custodial account which is used to repay the debt.

SINKST
Sinking Fund Start Date: Date on which the first payment will be made by the issuer to the sinking fund, a custodial account which is used to repay the debt.

SINKSTY
Sinking Fund Start Year (CCYY): Year in which the first payment will be made by the issuer to the sinking fund, a custodial account which is used to repay the debt.

SINKT
Sinking Fund Total Percent to be Retired: Total percentage of the issue amount that will be retired as a result of the payments made to the sinking fund, a custodial account which is used to repay the debt.

SINKV
Sinking Fund Variable Payments Indicator (F/V/I): SDC code indicating the type of sinking fund, when the payments made to the sinking fund are not uniform; examples of non-uniform sinking fund payments include Variable Payments (e.g. V) and Funnels (e.g. F).

SIPO_AMT
Japanese IPO Secondary Offer: Total Amount (Host): Total amount of IPO Secondary offer in host
currency. Applies only to Japanese New Issues database.

**SIPO_UW**

Japanese IPO Secondary Offer: Number of Underwriters: Number of securities companies in the syndicate underwriting an IPO Primary share offering. Applies only to Japanese New Issues database.

**SLNIAT**

Net Income as Reported for Mutual S&Ls ($ Mil): Net income after taxes as reported for mutual S&Ls converting to stock form, in millions of dollars. Net income after taxes pro forma the conversion is reported in NIAT above.

**SLOUT**

Shares Outstanding after Mutual to Stock Conversion.

**SLREV**

Revenues as Reported for Mutual S&Ls ($ Mil): Revenues as reported for mutual S&Ls converting to stock form, in millions of dollars. Revenues pro forma the conversion are reported in REV above.

**SLSUB**

Savings & Loan Subscription Shares: Shares outstanding after the mutual to stock conversion, minus shares offered.

**SNOBID**

Japanese IPO Secondary Offer: Number of Non-Bid Shares Offered: Number of IPO Secondary shares which are offered at the after bid price. Applies only to Japanese New Issues database.

**SNOBID_AMT**


**SOLELEDMTN**

Sole-Led-MTN Flag (Y/N): Yes/No indicator set to "Y" if the transaction is a Sole-Led MTN takedown under $50mm. Excluded from SDC's standard New Issues rankings.

**SOURCE_DATE**

The date of the publication or source used by the TFSD analyst. This field is required on all equity deals reporting a Source Type.

**SOURCE_TYPE**

1-to-many lookup of source information (e.g. the publication from which TFSD analysts source deal information). The majority of equity deals will have multiple source entries. This field is required on all equity deals regardless of Transaction Status.

**SOURCELONG**

Source of Loan Information (Description): The description of the sources used to obtain information
about the loan.

**SP**

S&P Rating: The issue’s rating from the Standard and Poors agency at time of offering. Ratings range from AAA, the highest, to D, the least credit worthy.

**SP1DAY**

S&P 500 Average 1 Day After Offer.

**SP1WEEK**

S&P 500 Average 1 Week After Offer.

**SP2DAYS**

S&P 500 Average 2 Days After Offer.

**SP2WEEKS**

S&P 500 Average 2 Weeks After Offer.

**SP2WKBEF**


**SP3DAYS**

S&P 500 Average 3 Days After Offer.

**SP400180DAYS**

S&P 400 Average 180 Days After Offer.

**SP4001DAY**

S&P 400 Average 1 Day After Offer.

**SP4001WEEK**

S&P 400 Average 1 Week After Offer.

**SP4002DAYS**

S&P 400 Average 2 Days After Offer.

**SP4002WB**

S&P 400 Average 2 Weeks Before Offer.

**SP4002WEEKS**

S&P 400 Average 2 Weeks After Offer.
SDC New Issues Definitions

**SP400365D**
S&P 400 Average 365 Days After Offer.

**SP4003D**
S&P 400 Average 3 Days After Offer.

**SP4004D**
S&P 400 Average 4 Days After Offer.

**SP4004WKS**
S&P 400 Average 4 Weeks After Offer.

**SP40060D**
S&P 400 Average 60 Days After Offer.

**SP40090D**
S&P 400 Average 90 Days After Offer.

**SP400CUR**
S&P 400 Average Yesterday.

**SP400PCT180D**
Percent Change of S&P 400 Average from offer to 180 Days After Offer.

**SP400PCT1D**
Percent Change of S&P 400 Average from offer to 1 Day After Offer.

**SP400PCT1WK**
Percent Change of S&P 400 Average from offer to 1 Week After Offer.

**SP400PCT2D**
Percent Change of S&P 400 Average from offer to 2 Days After Offer.

**SP400PCT2WB**
Percent Change of S&P 400 Average from offer to 2 Weeks before Offer.

**SP400PCT2WKS**
Percent Change of S&P 400 Average from offer to 2 Weeks After Offer.

**SP400PCT365D**
Percent Change of S&P 400 Average from offer to 365 Days After Offer.
**SP400PCT3D**
Percent Change of S&P 400 Average from offer to 3 Days After Offer.

**SP400PCT4D**
Percent Change of S&P 400 Average from offer to 4 Days After Offer.

**SP400PCT4WKS**
Percent Change of S&P 400 Average from offer to 4 Weeks After Offer.

**SP400PCT60D**
Percent Change of S&P 400 Average from offer to 60 Days After Offer.

**SP400PCT90D**
Percent Change of S&P 400 Average from offer to 90 Days After Offer.

**SP400PCTCUR**
Percent Change from Stock Offer Price to S&P 400 Average Yesterday.

**SP400SAMED**
S&P 400 Average at close of offer date.

**SP4DAYS**
S&P 500 Average 4 Days After Offer.

**SP4WK**
S&P 500 Average 4 Weeks After Offer.

**SPCALL**
Stock Price Premium on Special Call Option (%): For issues that have a special call option, if the premium exceeds the special call, the issuer can call the debt. Applies only to convertible debt and convertible preferred stock issues.

**SPCUR**
S&P 500 Average Yesterday.

**SPDET**
Japanese Issues: JGB Spread Details: Details of LIBOR Spread, JGB Number, and JGB Spread.

**SPECDIV**
Annual Intended Common Stock Dividend: If the company has not paid dividends in the past, but intends to start paying dividends, this item contains the annual intended dividend as reported in the prospectus.
SPECIAL_WTS
Special Warrants Flag (Y/N): Yes/No flag set to “Yes” where the issue includes special warrants. Applies only to common stock issues in the Canadian New Issues database.

SPER
S&P Event Risk Rating.

SPG
S&P Group Rating.

SPIN
Spinoff Issue Flag (Y/N): Yes/No flag set to “Yes” where the issue is a spinoff. A spinoff in the New Issues database is the initial distribution of shares (IPO) by a company representing ownership in a division or subsidiary of the company that will now trade separately from its parent. All spinoffs in the New Issues database are offered to the public and the parent must own at least 50% of spinoff company prior to the issue.

SPIN:BUSS
Spinoff Company: Parent's Business (Description): Short description of business in which spinoff company’s parent is engaged.

SPIN:CITY
Spinoff Company: Parent's City: City where spinoff company’s parent is located.

SPIN:EXCH
Spinoff Company: Parent's Exchange Listing (Description): Primary common stock exchange listing of spinoff company's parent (e.g. New York).

SPIN:EXCHC
Spinoff Company: Parent's Exchange Listing (Code): Primary common stock exchange listing of spinoff company's parent (e.g. N).

SPIN:I
Spinoff Company: Parent's Name: Name of spinoff company's parent.

SPIN:INDC
Spinoff Company: Parent's Industry (Code): SDC industry code of spinoff company's parent (e.g. RT).

SPIN:INDUSTRY
Spinoff Company: Parent's Industry (Description): Industry of spinoff company's parent (e.g. Retail).

SPIN:NATC
Spinoff Company: Parent's Nation (Code): Nation code where spinoff company’s parent is located (e.g. US).
**SPIN:NATION**
Spinoff Company: Parent's Nation (Name): Nation where spunoff company’s parent is located (e.g. United States).

**SPIN:SICP**
Spinoff Company: Parent's Primary SIC (Code): Primary SIC code of spunoff company's parent.

**SPIN:STATE**
Spinoff Company: Parent's State (Name): State where spunoff company’s parent is located (e.g. New York).

**SPIN:STC**
Spinoff Company: Parent's State (Code): State code where spunoff company’s parent is located (e.g. NY).

**SPIN:TICKER**

**SPINA**
Spinoff Company: Percent Owned by Parent After Spinoff: Percentage of issuer/subsidiary owned by the parent after spinoff issue.

**SPINB**
Spinoff Company: Percent Owned by Parent Before Spinoff: Percentage of issuer/subsidiary owned by the parent before spinoff issue.

**SPINBUSS**
Spinoff Company: Parent’s Business Description (One Line)

**SPINCITY**
The city location of the parent company of a Spinoff child.

**SPINCUSIP**

**SPIND**
Spinoff Company: Percent Being Spunoff by Parent: Percent of issuer/subsidiary that is being spunoff by the parent in a spinoff issue.

**SPINEXCHC**
The exchange code of a parent company in a child's spinoff deal

**SPINNINAMES**
The name of the parent of a Spunoff child

**SPINSICP**

The sic code of the parent of a spunoff child

**SPINSTC**

The state location (code) of the parent of a spunoff child.

**SPINTICKER**

The ticker symbol of the parent of a spunoff child

**SPINUPNATC**

Spinoff Company: Parent's Nation (Code): Nation code where spunoff company’s parent is located (e. g. US).

**SPLIT**

Split Rated Issue Flag (Y/N): Yes/No flag set to "Yes" where Moodys and S&P has rated the same bond issue differently. For example, Moodys rates an issue AAA and S&P rates that same issue Aa.

**SPLITG**

Split Rated by Rating Group Issue Flag (Y/N): Yes/No flag set to "Yes" where Moodys and S&P has rated the same bond issue in different groups. For example, Moodys rates an issue AAA (in the ‘A’ group) and S&P rates that same issue BBB+ (in the ‘B’ group).

**SPLITJUNK**

Split Junk Flag (Y/N): Yes/No flag set to set to “Yes” if one rating agency (S&P or Moodys) rates a bond as investment grade and the other agency (S&P or Moodys) rates the same bond as high yield (junk).

**SPLIT_RATED**

Ratings (Loans): Split High Yield Rated Flag (Y/N). Split-rated loans are defined as loans of borrowers with either combination of the following senior unsecured debt ratings:

1. Borrowers rated Baa3 and higher by Moody’s Investor Service and rated BB+ and lower by Standard and Poor’s.
2. Borrowers rated BBB- and higher by Standard and Poor’s and rated Ba1 and lower by Moody’s Investor Service.

**SP_MAX**

Loan Performance Grid: S&P Rating Maximum: The most the margin will be for S&P Rating in a given range (if variable) or where S&P Rating is available.

**SP_MIN**

Loan Performance Grid: S&P Rating Minimum: The least the margin will be for S&P Rating in a given range (if variable) or where S&P Rating is available.
SPPCT1DAY
Percentage Change of S&P 500 Average from offer to 1 Day After Offer.

SPPCT1WK
Percentage Change of S&P 500 Average from offer to 1 Week After Offer.

SPPCT2DAYS
Percentage Change of S&P 500 Average from offer to 2 Days After Offer.

SPPCT2WB
Percentage Change of S&P 500 Average from offer to 2 weeks Before Offer.

SPPCT2WK
Percentage Change of S&P 500 Average from offer to 2 Weeks After Offer.

SPPCT3DAYS
Percentage Change of S&P 500 Average from offer to 3 Days After Offer.

SPPCT4DAYS
Percentage Change of S&P 500 Average from offer to 4 Days After Offer.

SPPCT4WK
Percentage Change of S&P 500 Average from offer to 4 Weeks After Offer.

SPPCTCUR
Percentage Change from Stock Offer Price to S&P 500 Average Yesterday.

SPPCTSDAY
Percentage Change of S&P 500 Average on Same Day of Offer.

SPRI
Benchmark Treasury: Description of treasury note (coupon and maturity) that issue was priced off of (e.g. 9.25-12/15/98).

SPSDAY
S&P 500 Average at Close of Offer.

SRCCODE
Source of Loan Information (Code): SDC code for the sources used to obtain information about the loan.

SSHFINANCIAL
Seller is a Financial Sponsor (Y/N): A yes/no flag set to yes when selling shareholder immediate parent, selling shareholder ultimate parent is a financial sponsor. Financial shareholders are companies that engage in private equity or venture capital transactions using capital raised by investors.

**ST**
Issuer State (Name): State where the issuer is located.

**STATUS**
Status of Loan (Code): SDC code for the current status of the loan agreement.

**STATUS_DESC**
Status of the Offer (Description) (e.g. Pending). Applies only to UK New Issues database.

**STATUSCODE**
Status of the Offer (Code) (e.g. P). Applies only to UK New Issues database.

**STATUSLONG**
Status of Loan (Description): Description of the current status of the loan agreement.
- **Rumored**- when there is talk in the press that a company is looking to raise money through a bank loan. No bank is mandated to raise the deal
- **Announced**- the company or lead bank(s) announce publicly that is looking to raise money through a bank loan or the story is confirmed
- **Mandated**- the company appoints a lead bank(s)/bookrunner to arrange a bank loan
- **In Process/In Syndication**- the lead bank is in the process of structuring the loan and arrange a group of banks to provide the funds
- **Financial Close**- funds are available to borrower, all three tiers of syndication not yet completed
- **Closed/Signed**- all three tiers of syndication complete, loan is done
- **Withdrawn/Terminated**- plans to arrange the loan have ended

**STC**
Issuer State (Code): State code where the issuer is located.

**STD**
Short Term Debt ($ Mil): Total debt due in less than one year, including current portion of long term debt, short term bank borrowings, commercial paper, sinking fund requirements (for banks, includes deposits and federal funds purchased).

**STD_FITCH**
Ratings: Fitch Short Term Corporate Debt Rating: Fitch's short term corporate debt rating of the company at the time of closing. Displays deal with specific ratings that are being searched on.

**STD_MOODY**
Ratings: Moody’s Short Term Corporate Debt Rating: Moody’s short term debt rating of the company at the time of closing. Displays what ratings are available.
**STD_MOODY_NUMBER**
Ratings: Moody’s Short Term Corporate Debt Rating: Moody’s short term debt rating of the company at the time of closing. Displays deal with specific ratings that are being searched on.

**STD_SP**
Ratings: S&P Short Term Corporate Debt Rating: Standard & Poor’s short term debt rating of the company at the time of closing. Displays what ratings are available.

**STD_SP_NUMBER**
Ratings: S&P Short Term Corporate Debt Rating: Standard & Poor’s short term debt rating of the company at the time of closing. Displays deal with specific ratings that are being searched on.

**STDCAP**
Short Term Debt as % of Capitalization: Total debt due in less than one year, including current portion of long term debt, short term bank borrowings, commercial paper, sinking fund requirements (for banks, includes deposits and federal funds purchased), as a percent of capitalization. Capitalization is total debt (short-term, long-term, subordinated and convertible) plus common equity, preferred equity and minority interests.

**STEP**
Pricing Talk Issue Price Step Size: Percentage by which the issue price is incremented in the pricing talk (see IPRHIGH and IPLOW). Applies only to Japanese New Issues database.

**STGEX**
Sterling Exchange Rate: Exchange rate used to convert US dollar-denominated data items from British Pounds Sterling to US Dollars. Applies only to UK New Issues database.

**STG_RANK1_OVERALLOT_PROCEEDS**
Proceeds Amount Inc. Over Sold-in this Market (STG mil): Proceeds amount of the issue in this market plus Over Sold in this Market for this market.

**STI**
Issuer State of Incorporation (Name): State where the issuer was incorporated at the time of the offering (e.g. Delaware).

**STIC**
Issuer State of Incorporation (Code): State code where the issuer was incorporated at the time of the offering (e.g. Delaware).

**STKTYP**
Stock Type (Description): Description of the type of stock underlying a convertible issue or an issue with attached warrants (i.e., Par Value common Stock). Applies only to Japanese New Issues database.

**STKTYPC**
Stock Type (Code): SDC code indicating the type of stock underlying a convertible issue or an issue with attached warrants (i.e., 102). Applies only to Japanese New Issues database.

**STOCKNO**

Japanese Issues: Registered Stock Number: ID number of JPC deal information.

**STOCKTYPE**

Japanese Issues: Stock Type (Code): Type of stock. (e.g. Common Stock with Par Value)

**STRATEGIC_INVESTOR**

Strategic Investor Flag (Y/N): Yes/No indicator set to “Y” when all of the shares offered in this market are sold to strategic investors that have been pre-designated in the prospectus.

**STR**

Issuer/Borrower Street Address: The street address of the issuer/borrower where available.

**STR1**

Issuer Street Address (Line 1).

**STR2**

Issuer Street Address (Line 2).

**STRIKE**

Strike Price (Host Currency): For bonds with attached warrants, the price at which the warrant is exercisable. For convertible issues, the price at which the bonds are convertible into stock. Both are indicated in host currency.

**STRIKEUS**

Strike Price (US$): For bonds with attached warrants, the price at which the warrant is exercisable. For convertible issues, the price at which the bonds are convertible into stock. Both are indicated in US dollars.

**SUB**

Subordinated Debt ($ Mil): Total subordinated debt due in more than one year.

**SUB_AMOUNT**

Loan Sub-Facility Amount ($ Mil): The maximum loan sub-facility amount available for a particular tranche of the loan.

**SUB_AMOUNTINTL**

Loan Sub-Facility Amount (Host Mil): The maximum loan sub-facility amount available for a particular tranche of the loan in the target market currency.

**SUBCAP**
Subordinated Debt as % of Capitalization: Total subordinated debt due in more than one year, as a percent of capitalization. Capitalization is total debt (short-term, long-term, subordinated and convertible) plus common equity, preferred equity and minority interests.

**SUBCAP2**

Subordinated Debt as % of Capitalization, exc. STD: Total subordinated debt due in more than one year, as a percent of capitalization excluding short term debt. Capitalization, excluding short term debt, is the sum of long-term, subordinated and convertible debt plus common equity, preferred equity and minority interests.

**SUB_DENOMINATIONS**

Loan Sub-Facility Minimum Denominations (Host Thous): The minimum amount for the sub-facility advance.

**SUB_INCREMENT**

Loan Sub-Facility Increments (Host Thous): The multiple amounts that can be drawn for the sub-facility.

**SUBFACILITYCODE**

Loan Sub-Facility Type (Code): SDC code for sub-facility option types in a particular tranche in the loan agreement.

**SUBFACILITYLONG**

Loan Sub-Facility Type (Description): Description of sub-facility option types in a particular tranche in the loan agreement.

**SUBMDY**

Moodys Rating for Outstanding Subordinated Debt. Applies only to MTN Programs database.

**SUBSCRIPTION_LEVEL**

Subscription Level: Percentage of actual bids compared to expected bids prior to the issue (e.g. if the underwriting book is filled four times over, the percentage is 400%)

**SUBSP**

S&P Rating for Outstanding Subordinated Debt. Applies only to MTN Programs database.

**SUBUNDFEE**

Sub Underwriting Fee. Applies only to UK New Issues database.

**SUCBID**

Japanese IPO Primary & Secondary: No. Successful Bid Shares Offered: Number of shares successfully bid.

**SUPRANATIONAL**

Issuer/Borrower Supranational Flag (Y/N)
SYNAGENT
Loan Syndication Agent (Codes): SDC code for the manager with the Syndication Agent role displayed across the page.

SYNAGENTLONG
Loan Syndication Agent (Name Listed Down the Page): All Syndication Agent(s) name(s) will be shown listed in a column down the page.

SYNDICATECODE
Loan Syndicate Type (Code): SDC code indicating type of syndication of deal (e.g. Syndicated, Bilateral, Club Syndicate).

SYNDICATED
Syndicated Issue Flag (Y/N): Yes/No flag set to "Yes" where issue is syndicated, i.e. a group of investment banks purchases shares from the issuer for resale to investors; also called an underwriting group. This is different from a Selling Group in that the members of the syndicate group actually purchase the shares and underwrite the risk of shares selling below the offer price.

SYNDICATELONG
Loan Syndicate Type (Description): Type of syndication of deal (e.g. Syndicated, Bilateral, Club Syndicate).

SYND_TYPE
Syndicate Type (Code): Select type which describes the syndicate (e.g. Sole-Managed).

TAP
Tap Portion Issue Flag (Y/N): Yes/No flag set to "Yes" if issue has a tap portion. A ‘tap’ is similar to a shelf offering (takedown).

TAPAM
Principal Amount of Tap Issue - in this Mkt ($ Mil): Domestic principal amount of offer, in millions of dollars, including tap portion, if applicable. A ‘tap’ is similar to a shelf offering (takedown).

TAPPRO
Proceeds Amount of Tap Issue - in this Mkt ($ Mil): Domestic proceeds amount of offer, in millions of dollars, including tap portion, if applicable. A ‘tap’ is similar to a shelf offering (takedown).

TARGETMARKETCODE
Loan Target Market (Code): Country code of Target market for non-Asian and non-Latin American borrowers the region where the loan is executed and/or distributed. The target market for Asian and Latin American borrowers will be defined as the domicile nation of the borrower.

TARGETMARKETLONG
Loan Target Market (Description) (e.g. United States): Full Country name of Target market for non-Asian and non-Latin American borrowers the region where the loan is executed and/or distributed.
The target market for Asian and Latin American borrowers will be defined as the domicile nation of the borrower.

**TARGET_MARKET**

Target Market: Indicating the specific geographic location where the security is being offered.

**TBILL_MAX**

Loan Pricing: Treasury Bill Maximum Spread: The maximum Treasury Bill Rate spread within a set range (if variable) or where Treasury Bill spread is available.

**TBILL_MIN**

Loan Pricing: Treasury Bill Minimum Spread: The minimum Treasury Bill Rate spread within a set range (if variable) or where Treasury Bill Rate spread is available.

**TBILL_SPREAD**

Loan Pricing: Treasury Bill Spread: The Treasury Bill Rate spread in a given range (if variable) or where Treasury Bill Rate spread is available.

**TCAP1**

Total Capitalization ($ Mil): Short term debt plus senior long term debt plus subordinated long term debt plus preferred equity plus minority interest plus common equity of issuer, in millions of dollars.

**TCAP2**

Total Capitalization, exc. STD: Senior long term debt plus subordinated long term debt plus preferred equity plus minority interest plus common equity of issuer, in millions of dollars.

**TCCBINL**

Total Cost for Chief Commission Bank (Host Currency) (see CCB). Applies only to UK New Issues database.

**TCCBUS**

Total Cost for Chief Commission Bank (US$) (see CCB). Applies only to UK New Issues database.

**TCCBUSM**

Total Cost for Chief Commission Bank (US$ Mil) (see CCB). Applies only to UK New Issues database.

**TCCNINTLMIL**

Total Cost for Chief Commission Bank (Host Mil) (see CCB). Applies only to UK New Issues database.

**TCM_ASIA**

TCM Asia Flag: A flag that extracts transactions covered in Asian G3 and AsiaPac local currency rankings.
**TENDPR**

Standby Tender Price (%): Price that standby purchaser(s)/manager(s) agree to offer to buy the shares or debt at, as a percentage of liquidation value/principal.

**TERM_LOAN_FLAG**

Term Loan Flag (Y/N): Y/N flag set to “Yes” when deal is a term loan.

**TFEE**

Takeup Fee Per Share ($): Amount per share of common stock paid to the standby purchaser(s)/manager(s) on all shares of common stock actually purchased from the company by the standby purchaser(s)/manager(s) and on all shares of common stock acquired upon conversion of debentures/preferred stock or received by the standby purchaser(s)/manager(s), provided said number of shares of common stock exceed a stipulated percentage of the aggregate number of shares of common stock issuable upon conversion of debenture/preferred stock. Applies only to Underwritten Calls database.

**TFEECOM**

Takeup Fee as % of Last Common Price: The takeup fee (see TFEE), as a percentage of the last common stock price (see LCOMPR).

**TFEEV**

Takeup Fee Varies Flag (Y/N): Yes/No flag set to "Yes" where takeup fee is not fixed at the time of the call. Applies only to Underwritten Calls database.

**TF_MACRO_CODE**

issuer/Borrower Macro Industry (Code): Thomson Financial proprietary macro-level industry classifications based on SIC Codes, NAIC Codes and overall company business description. There are 14 macro-level classifications comprised of more than 85 mid-level categories.

**TF_MACRO_DESC**

Issuer/Borrower Macro Industry (Description): Thomson Financial proprietary macro-level industry classifications based on SIC Codes, NAIC Codes and overall company business description. There are 14 macro-level classifications comprised of more than 85 mid-level categories.

**TF_MID_CODE**

Issuer/Borrower Mid Industry (Code): Thomson Financial proprietary mid-level industry classifications based on SIC Codes, NAIC Codes and overall company business description. There are more than 85 mid-level industry classifications grouped by 14 macro-level categories.

**TF_MID_DESC**

Issuer/Borrower Mid Industry (Description): Thomson Financial proprietary mid-level industry classifications based on SIC Codes, NAIC Codes and overall company business description. There are more than 85 mid-level industry classifications grouped by 14 macro-level categories.

**TFSDPACKAGE_ID**

TFSD Package Identifier: SDC’s unique identifier for the type of security package. Syndicated Loans: Loan/Facility package id. The same as FACILITY_ID.
**TF_UP_MACRO_CODE**
Issuer/Borrower Macro Industry (Code): Thomson Financial proprietary macro-level industry classifications based on SIC Codes, NAIC Codes and overall company business description. There are 14 macro-level classifications comprised of more than 85 mid-level categories.

**THEODISC**
Theoretical Discount: The theoretical discount is the percent by which the offer price is less than the theoretical ex-rights price (TERP). This data item only applies to rights issues in the UK New Issues database.

**THEOPRICIEP**
Theoretical Ex-Rights Price (TERP) in Pence: The TERP is the new price of the stock, ignoring all other factors, that would be implied by the offer price, the last stock price, and the weighting of the issue. This item only applies to rights issues in the UK New Issues database.

**TF_UP_MACRO_CODE**
Issuer/Borrower Ultimate Parent Macro Industry (Code): Thomson Financial proprietary macro-level industry classifications based on SIC Codes, NAIC Codes and overall company business description. There are 14 macro-level classifications comprised of more than 85 mid-level categories.

**THEOPRICE**
Theoretical Ex-Rights Price (TERP)(Host Currency): The TERP is the new price of the stock, ignoring all other factors, that would be implied by the offer price, the last stock price, and the weighting of the issue. This item is expressed in host currency and only applies to rights issues in the UK New Issues database.

**THEOPRICIEP**
Theoretical Ex-Rights Price (TERP) in Pence: The TERP is the new price of the stock, ignoring all other factors, that would be implied by the offer price, the last stock price, and the weighting of the issue. This item only applies to rights issues in the UK New Issues database.
Issuer/Borrower Ultimate Parent Mid Industry (Description): Thomson Financial proprietary mid-level industry classifications based on SIC Codes, NAIC Codes and overall company business description. There are more than 85 mid-level industry classifications grouped by 14 macro-level categories.

**TIC**

Issuer Ticker Symbol at Offering: Symbol for issuer's stock on its primary exchange at the time of issue.

**TMADESC**

Issuer/Borrower M&A Industry (Description): Description of the target industry sector (e.g. Engineering Serivces).

**TMAINDUSTRYCODE**


**TOMB**

Tombstone Issue Flag (Y/N): Yes/No flag set to "Yes" where the source of the private placement was a tombstone published in a major publication. Applies only to Private Placements and Rule144A databases.

**TOMBD**

Tombstone Date: Date of published advertisement of private placement transaction terms. Applies only to Private Placements and Rule144A databases.

**TOMBSRCL**

Tombstone Source: The name of the publication in which the private placement tombstone was noted. Applies only to Private Placements and Rule144A databases.

**TOT**

Shares Offered - sum of all this Mkts: Number of shares or ADRs offered globally (for domestic shares offered see SH); for unit offerings the number denoted here is in shares, not units; see also ADRCONV or the NOTES field for additional ADR conversion or units details.

**TOTSECSHAMT**

Secondary Amount Offered All Mkts (US $mil): Secondary amount offered for all markets based on most recent filing (US $mil).

**TOT_PIPO**

Japanese IPO Primary Offer: Total Number of Shares Offered: Total number of IPO primary shares. Applies only to Japanese New Issues database.

**TOT_SIPO**

Japanese IPO Secondary Offer: Total Number of Shares Offered: Total number of IPO secondary shares. Applies only to Japanese New Issues database.
Total Employee Offering: The total offering of the issuing of rights, to existing shareholders of a security, to buy a proportional number of additional securities at a given price (usually at a discount) within a fixed period.

**TOTAL_FEE_PAID_TO_UW**

Japanese Issues: Total Fee Paid to This Underwriter (Host): Total fee amount paid to this underwriter.

**TOTALTD**

Total Long Term Debt ($ Mil): Senior debt plus subordinated debt of issuer, in millions of dollars.

**TOTALAUTHORIZED**

Total Capital Authorized Before Offer. Applies only to UK New Issues database.

**TOTALAUTHORIZEDPF**

Total Capital Authorized After Offer. Applies only to UK New Issues database.

**TOTD1**

Total Debt ($ Mil): Short term debt plus senior debt plus subordinated debt of issuer, in millions of dollars.

**TOTDOLAMT**

Principal Amount - sum of all Mkts ($ Mil): Total principal amount of the entire transaction, in millions of dollars. This figure represents all tranches of the transaction. For bond issues, this figure is calculated by accumulating the principal amount for each tranche within the transaction. For common stock issues, this figure is calculated by accumulating shares multiplied by the offer price for each tranche within the transaction. For common stock issues, principal amount equals proceeds amount (see R_TOTDOLAMTPRO). For debt issues, principal amount may or may not equal proceeds amount, depending on whether or not the bonds were offered at face value.

**TOTDOLAMTFILED**

Amount Filed using Mid File Price All Markets (US $mil): The global amount filed at original filing, in millions of dollars, using the mid file price. On common stock issues, this data item = original global shares filed (TOTSHSFILED) X original mid file price (MFILE).

**TOTDOLAMTFILEDHL**

Amount Filed using High File Price - sum of all Mkts ($ Mil): The global amount filed at original filing, in millions of dollars, using the high file price. On common stock issues, this data item = original global shares filed (TOTSHSFILED) X original high file price (HFILE).

**TOTEQ**

Total Equity ($ Mil): Preferred equity plus minority interest plus common equity of issuer, in millions of dollars.

**TOTFILEAMT**

Amount Filed - sum of all Mkts ($ Mil): The global amount filed at original filing, in millions of dollars. On common stock issues, this data item = original global shares filed (TOTSHSFILED) X
original mid file price (MFILE).

**TOTFILEAMT2**
Amended Amount Filed - sum of all Mkts ($ Mil): The global amount filed at latest filing, in millions of dollars, if filing was amended. On common stock issues, this data item = latest global shares filed (TOTSHFIL2) X latest mid file price (MFILE2).

**TOTFILEAMTPCT**
Percentage Change from Original to Amended File Amount - sum of all Mkts: Percent change from original global amount filed to amended global amount filed, if filing was amended.

**TOTG**
Gross Spread - in this Mkt ($): Total manager's fee, expressed in dollars. The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager - see MGT), underwriting fee (portion payable to co-managers - see UNDF), and selling concession (portion payable to syndicate - see SC).

**TOTGINTLM**
Gross Spread - in this Mkt (Host Mil): Total manager's fee, expressed in host currency millions. The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager - see MGT), underwriting fee (portion payable to co-managers - see UNDF), and selling concession (portion payable to syndicate - see SC).

**TOTGLBGROSS**
Fees: Total Global Gross Spread (US$ mil): Gross Spread - in this Market (US$ mil): Total manager's fee, expressed in millions of Dollars. The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager - see MGT), underwriting fee (portion payable to co-managers - see UNDF), and selling concession (portion payable to syndicate - see SC).

**TOTGMIL**
Gross Spread - in this Mkt ($ Mil): Total manager's fee, expressed in millions of dollars. The fee is shared among lead managers, co-managers, and syndicate group. Includes management fee (portion payable to lead manager - see MGT), underwriting fee (portion payable to co-managers - see UNDF), and selling concession (portion payable to syndicate - see SC).

**TOTIN**
Total Investment Received by Company to-date ($ Thous): The sum of all rounds of financing a company has received throughout its lifetime

**TOTINTLSHPCT**
Percent of Shares Offered Internationally: Percent of global shares offered that are offered outside the issuer’s domestic market.

**TOTISSUED**
Total Capital Issued Before Offer. Applies only to UK New Issues database.
**TOTISSUEDPF**

Total Capital Issued After Offer. Applies only to UK New Issues database.

**TOTMGT**

Management Fee ($): Portion of the gross spread (see G) that is paid to the lead manager(s), expressed in dollars.

**TOTMGTM**

Management Fee ($ Mil): Portion of the gross spread (see G) that is paid to the lead manager(s), expressed in millions of dollars.

**TOTMINTLM**

Management Fee (Host Mil): Portion of the gross spread (see G) that is paid to the lead manager(s), expressed in host currency millions.

**TOTNONPUB**

Shares Offered to Non-Public Indian Entities: Total shares offered to specified non-public entities (promoters plus unit trusts plus mutual funds plus non-resident Indians plus employees plus FII plus shareholders plus other). Applies only to Indian New Issues database.

**TOTNONPUBPCT**

Shares Offered to Non-Public Indian Entities as % of Global Shares Offered: Total number of shares allocated to specified non-public entities as a percentage of total shares offered. Applies only to Indian New Issues database.

**TOTORDSH**

Ordinary Shares Offered - sum of all Mkts: Number of global ordinary shares offered, if issue is an American Depository Receipt or Share (ADR or ADS). Global ordinary shares are calculated by multiplying the number of global ADR/ADS shares offered by the ADR/ADS conversion ratio.

**TOTOVERAMT**

Overallotment Amount Option - sum of all Mkts ($ Mil): Global overallotment amount (a.k.a. green shoe) option, in millions of dollars. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**TOTOVERAMT2**

Amended Overallotment Amount Option - sum of all Mkts ($ Mil): Latest amended global overallotment amount (a.k.a. green shoe) option, in millions of dollars, if filing was amended. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate. Applies only to Issues in Registration database.

**TOTOVERSHP**

Overallotment Shares Option - sum of all Mkts: Global overallotment shares (a.k.a. green shoe) option. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.
**TOTOVERSH2**
Amended Overallotment Shares Option - in this Mkt: Latest amended global overallotment shares (a.k.a. green shoe) option. A green shoe clause in an underwriting agreement provides that, in the case of excess demand, the issuer will authorize additional shares to be sold through the existing syndicate.

**TOTPRFIL**
Primary Shares Filed - sum of all Mkts: Number of global shares filed at original filing, from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see TOTSECFIL).

**TOTPRFILPCT**
Primary Shares Filed as % of Shs Filed - sum of all Mkts: Global primary shares filed at original filing (see TOTPRFIL) as a percentage of total global shares filed (see TOTSHSFILED).

**TOTPRIMSHAMT**
Primary Amount Offered all Mkts (US $mil): Primary amount offered for all markets based on most recent filing.

**TOTPRIMSHARESFILEDAMT**
Primary Amount Filed all Mkts (US $mil): Primary amount filed for all markets based on most recent filing. (US $mil)

**TOTPRIMSHARESFILED2AMT**
Amended Primary Amount Filed All Mkts (US $mil): Sum of all Mkts - Primary amount filed based on most recent filing (US mil).

**TOTPRIM/SH**
Primary Shares Offered as % of Shs Offered - sum of all Mkts: Global primary shares offered (see TOTPRIMSH) as a percentage of the total global shares offered (see TOT).

**TOTPRIMSH**
Primary Shares Offered - sum of all Mkts: Number of global shares offered, from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see TOTSECSH).

**TOTPRIMSHMIL**
Primary Shares Offered - sum of all Mkts (Mil): Number of global shares offered, in millions of shares, from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see TOTSECSH).

**TOTPRIMSHR_SHARES**
Primary Shares Offered as % of Shs Offered All Market: All Markets primary shares offered (see PRIMSH) as a percentage of the total global shares offered (see SH).
TOTPRINAMTINTL
Principal Amount with Currency of Issue - sum of all Mkts (Host Mil): Global principal amount of issue with currency of issue, in host millions (e.g. 250 SFR).

TOTPROSAMT
Total Amount on Prospectus - sum of all Mkts ($ Mil): Total offering amount as stated in prospectus, in millions of dollars; for a simultaneous offering identified on one prospectus this item represents the sum of all tranches in that offering.

TOTPROSAMTUSD
Amount Total on Prospectus All Markets ($ mil): Total offering amount as stated in prospectus, in millions of dollars; for a simultaneous offering identified on one prospectus this item represents the sum of all tranches in that offering.

TOTPRSHFIL2
Amended Primary Shares Filed - sum of all Mkts: Number of global shares filed at latest amended filing, from which the net proceeds will go directly to the issuing company, as opposed to secondary (previously issued) shares where the net proceeds go directly to the selling shareholders (see TOTSECSHFIL2), if filing was amended.

TOTPRSHFIL2PCT
Amended Primary Shares Filed as % of Shs Filed - sum of all Mkts: Global primary shares filed at latest amended filing (see TOTPRSHFIL2) as a percentage of total global shares filed at latest amended filing (see TOTSHFIL2), if filing was amended.

TOTRE
Reallowance Fee ($): Fee paid to secondary sellers of the securities, expressed in dollars.

TOTREDPRC
Redemption Price plus Accrued Dividend/Interest (%): Redemption price plus dividends or interest as of redemption date divided by the principal amount or liquidation value being redeemed.

TOTREMIL
Reallowance Fee ($ Mil): Fee paid to secondary sellers of the securities, expressed in millions of dollars.

TOTSCINTLM
Selling Concession in Currency of Offer (Host Mil): Portion of the gross spread (see G) allocated to the selling group (lead, co-managers and syndicate members), expressed in host currency millions; equal to the discount at which securities are allocated to the selling group for resale to the investing public minus the offer price.

TOTSCMIL
Selling Concession ($ Mil): Portion of the gross spread (see G) allocated to the selling group (lead, co-managers and syndicate members), expressed in millions of dollars; equal to the discount at which securities are allocated to the selling group for resale to the investing public minus the offer price.
**TOTSEC/SH**
Secondary Shares Offered as % of Shs Offered - sum of all Mkts: Global secondary shares offered (see TOTSECSH) as a percentage of the total global shares offered (see TOT).

**TOTSECFIL**
Secondary Shares Filed - sum of all Mkts: Number of global shares filed that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see TOTPRFIL).

**TOTSECFILPCT**
Secondary Shares Filed as % of Shs Filed - sum of all Mkts: Global secondary shares filed at original filing (see TOTSECFIL) as a percentage of total global shares filed (see TOTSHSFILED).

**TOTSECONSH_SHARES**
Secondary Shares Offered as % of Shs Offered All Market: Global secondary shares offered (see SECSH) as a percentage of the total global shares offered (see SH).

**TOTSECSH**
Secondary Shares Offered - sum of all Mkts: Number of global shares offered that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see TOTPRIMSH).

**TOTSECSHARESFILEDAMT**
Secondary Amount Filed All Mkts (US $mil): Secondary amount filed for all markets based on most recent filing (US $mil).

**TOTSECSHARESFILED2AMT**
Amended Secondary Amount Filed All Mkts (US $mil): Sum of all Mkts - Secondary amount filed based on most recent filing (US mil).

**TOTSECSHFIL2**
Amended Secondary Shares Filed - sum of all Mkts: Number of global shares filed at latest amended filing that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see TOTPRSHFIL2), if filing was amended.

**TOTSECSHFIL2PCT**
Amended Secondary Shares Filed as % of Shs Filed - sum of all Mkts: Global secondary shares filed at latest amended filing (see TOTSECSHFIL2) as a percentage of total global shares filed at latest amended filing (see TOTSHFIL2), if filing was amended.

**TOTSECSHMIL**
Secondary Shares Offered - sum of all Mkts (Mil): Number of global shares offered, in millions of shares, that are being sold by current shareholders, i.e. from which the net proceeds will not go to the issuer (see TOTPRIMSHMIL).

**TOTSELLCONC**
Selling Concession ($): Portion of the gross spread (see G) allocated to the selling group (lead, co-managers and syndicate members), expressed in dollars; equal to the discount at which securities are
allocated to the selling group for resale to the investing public minus the offer price.

**TOTSHARESBYMGR**

Total Number of Shares by Book Manager: Total number of shares in a multi-tranche offering for which the book manager is responsible. If a manager is the book manager on more than one tranche, this item reflects the total number of shares on each of those tranches for which book manager is responsible.

**TOTSHARESFILED**

Total Global Shares Filed (Orig): Total Global Shares Filed at Original Filing

**TOTSHFIL2**

Total Global Shares Filed (Amend): Total global shares filed at most recent amendment.

**TOTSHSFILED**

Shares Filed - sum of all Mkts: Number of global shares filed at original filing.

**TOTSHSMIL**

Total Shares Offered (Primary and Secondary) in Millions

**TOTSHSOVSLD**

Total Shares Oversold: Total number of shares offered globally plus the number of overallotment shares exercised. Valid for common, Euro common, preferred, convertible preferred and Euro Preferred.

**TOTUINTLM**

Underwriting Fee (Host Mil): Portion of underwriting fee, expressed in host currency millions, to be paid to the lead and co-managers who were part of the purchasing group.

**TOTUND**

Underwriting Fee ($): Portion of underwriting fee, expressed in dollars, to be paid to the lead and co-managers who were part of the purchasing group.

**TOTUNDM**

Underwriting Fee (R Mil): Portion of underwriting fee, expressed in millions of dollars, to be paid to the lead and co-managers who were part of the purchasing group.

**TOTWINTL**

Total Amount Raised by Warrant (Host Currency): For bonds with attached warrants, the total principal amount, expressed in host currency, raised by the issuance of the attached warrants. Applies only to Japanese New Issues database.

**TOTWUS**

Total Amount Raised by Warrant (US$): For bonds with attached warrants, the total principal amount, expressed in US dollars, raised by the issuance of the attached warrants. Applies only to Japanese New
Issues database.

**TRACKSTK**

Tracking Stock: Yes/No flag set to "Yes" where the issue is a tracking stock. A parent company will issue a new series of common stock (a.k.a. letter stock) that is intended to recognize the underlying value of one of its business units. The tracking stock reflects the performance of that particular corporate segment. Tracking stocks got their name because they follow, or track, the underlying value, or earnings potential, of a subsidiary. In essence, they act as a mechanism that allows the parent company to retain control over its subsidiary while at the same time allowing Wall Street to place its bets (and put a price tag) on the division as a separate entity.

**TRADE_DATE**

Trade Date: Date on which the security first trades.

**TRANCHE_AMOUNT**

Japanese Shelf Filings: Amount of Deal Issued Off of Shelf (US $ mil): Total amount in US$ million of issuance from the shelf.

**TRANCHE_AMOUNTINTL**

Japanese Shelf Filings: Amount of Deal Issued Off of Shelf (host,mil): Total amount in JPY million of issuance from the shelf.

**TRANCHE DEALTYPE**

Japanese Shelf Filings: Type of Deal Issued Off of Shelf: Security type of deal.

**TRANCHE_ID**

Loan Tranche ID (e.g. A, B): Identifies and labels each tranche based on letter designation (ie. There are four tranches in a loan package--this function will identify each tranche as A,B,C,D).

**TRANCHE_ISSUEDATE**

Japanese Shelf Filings: Issue Date of Deal Issued Off of Shelf: Issue date of securities out of shelf. In JPD/JPCD term, Resolution Date of Issue.

**TRANCHE_LOGNUM**

Japanese Shelf Filings: SDC Log Number of Deal Issued Off of Shelf: SDC Log Number of Deal issued off the shelf. SDC Log Number is the ID number of the Deals on the SDC.

**TRANCHEREGISTERED_BOND_NUMBER**

Japanese Shelf Filings: Registered Bond Number of Deal: Registered Bond Number(RBN#) of security issued from the shelf. RBN# is the ID number of JPD/JPCD.

**TRANCHENUM**

Number of tranches into which a mortgage or an asset-backed issue is split. SDC categorizes each tranche of a mortgage or asset-backed issue as a separate deal within the Mortgage & Asset-Backed New Issues database.
**TRANCHENUMBER**
Loan Number within Loan Package (e.g.2): Identifies and labels each tranche by numeric designation (e.g. If there are 3 tranches in a loan package, then it will label the first tranche as 1 and the second tranche as 2, etc).

**TRANCHETYPE**
Loan type (Description) (e.g. Rev Credit): SDC code for tranche type (i.e. Revolving Credit Facility, Term Loan or Bridge Loan, etc.)

**TRANCHETYPECODE**
Loan Type (Code): SDC code for tranche type.

**TRANCHETYPELONG**
Loan Type (Full Description) (e.g. Revolving Credit): Describes the tranche type (i.e. Revolving Credit Facility).

**TRANSACTION_B_TYPE**
Transaction Type: Similar to security type. Itemizes the major characteristics of the issue. Data item is useful for searching all debentures. Rather than having to choose all security types within security type that have debenture in the security type, this can be used to choose an overall security type.

**TRANSACTION_STATUS**
Transaction Status: Current state that offering is in. Values include rumored, pending and postponed. Note: Any transaction in a priced database has a value of live. Other status codes are reserved for “future” databases.

**TRANSACTION_TYPE**
These fields summarize the type of security being offered. Transaction type is a more comprehensive description than ‘Transaction Category’ and ‘Security Type’.

**TRANSFERF**
Transfer & Registrar Agent Fees ($). Applies only to US New Issues databases.

**TRANS_STATUS**
Transaction Status: Indicates the status of an offering (e.g. Live, announced).

**TRUST**
Trustees (Codes): SDC codes of trustees of issue.

**TRUST2**
Trustees (Codes Listed Down the Page): SDC codes of trustees of issue, with codes listed down the page one per line.

**TRUSTEEF**
SDC New Issues Definitions

Trustee Fees & Expenses ($). Applies only to US New Issues databases.

**TRUSTL**

Trustees (Name): Names of trustees of issues.

**TSE_CODE**


**TYPE_ISSUED_CAP_STOCKS**

Japanese Issues: Type of Capitalized Issue (Code): Type of capitalized shares (code).

**TYPE_ISSUED_CAP_STOCKS_LONG**

Japanese Issues: Type of Capitalized Issue (Description): Type of capitalized shares.

**TYPE_PRIMOFF_STOCK_LONG**

Japanese Issues: Type of Primary Issue (Description): Type of primary offer shares.

**UIT**

Unit Investment Trust Flag (Y/N): A yes/no flag that is used to indicate a registered trust in which a fixed portfolio of income-producing securities are purchased and held to maturity. Investors receive an undivided interest of the portfolio's principal as well as income proportionate to the amount they invested.

**UKSTATUSCODE**

Status of Issue (Code). Applies only to UK New Issues database.

**UNDERWRITTEN**

Underwritten Issue Flag (Y/N): Yes/No flag set to “Yes” where the common stock issue is firmly underwritten. Applies only to common stock issues in the Australian and Indian New Issues databases.

**UNDEXCH**

Underlying Stock Exchange (Description): For convertible issues or bonds with attached warrants, the stock exchange description (i.e., Tokyo) on which the underlying stock trades. Applies only to Japanese New Issues database.

**UNDEXCHC**

Underlying Stock Exchange (Code): For convertible issues or bonds with attached warrants, the stock exchange code (i.e., TY) on which the underlying stock trades. Applies only to Japanese New Issues database.

**UNDEXPENSESF**

Underwriter's Non-Accountable Expense Allowance Fee.
UNDF
Underwriting Fee ($ per Share or Bond): Portion of underwriting fee, expressed in dollars per share or bond, to be paid to the lead and co-managers who were part of the purchasing group.

UNDFI
Underwriting Fee in Currency of Offer: Portion of underwriting fee to be paid to the lead and co-managers who were part of the purchasing group, expressed in the currency of the issue.

UNDPCT
Underwriting Fee as % of Principal Amount: Portion of underwriting fee to be paid to the lead and co-managers who were part of the purchasing group, expressed as a percentage of principal amount.

UNDPCTGR
Underwriting Fee as % of Gross Spread: Portion of underwriting fee to be paid to the lead and co-managers who were part of the purchasing group, expressed as a percentage of gross spread.

UNDTYP
Japanese Issues: Underwriting Type (Description): Type of underwriting such as Straight Underwriting, Stand-by Underwriting, and 3rd Party Allotment.

UNDTYPc
Japanese Issues: Underwriting Type (Code): Type of underwriting such as Straight Underwriting, Stand-by Underwriting, and 3rd Party Allotment.

UNIT_TRUSTS
Shares Allocated to Unit Trusts: Shares allocated to unit trusts. Applies only to Indian New Issues database.

UNITCODE
Unit Issue: Unit Type (Code): SDC code indicating the types of securities the unit issue is composed of.

UNITCOMPOSITION
Unit Issue: Unit Composition: Short text description of the types of securities the unit issue is composed of.

UNITN
Unit Issue: Number of Units: Number of units that that unit issue is composed of.

UNITNOTE
Unit Issue: Unit Notes (All CAPS): Text description of unusual features of the unit issue.

UNITPR
Unit Issue: Price per Unit: Offer price for each unit in the unit issue.
UNITS
Unit Issue Flag (Y/N): Yes/No flag set to "Yes" where the offering is for units. A unit represents a combination of securities, such as common stock and warrants.

UNITTRUSTPCT
Unit Trust Shares as % of Global Shares Offered: Shares allocated to unit trusts as a percentage of total global shares offered. Applies only to Indian New Issues database.

UNIVERSAL
Universal Shelf Registration Flag (Y/N): Yes/No flag set to “Yes” where the shelf registration is a universal filing. A universal shelf registration allows the issuer to pre-register securities up to two years in advance of an offering but, in the case of a universal filing, the registration can cover more than one type of security (i.e. common, preferred, debt). Applies only to Shelf Registrations database.

UNLOCK_RATIO
Ratio of the number of days that it would take for the company to fully absorb their shares eligible for sale based on the company's average daily trading volume. (Shares eligible for sale/average daily trading volume)

UOP
Use of Proceeds (Description Listed Down the Page): Purpose for which the funds received from the offering will be used (e.g. General Corporate Purposes), listed down the page.

UOP_TEXT
Use of Proceeds Notes: Goes into full detail of what the purpose of the loan is for.

UOPCODE
Use of Proceeds (Code): SDC code indicating the purpose for which funds received from the offering will be used (e.g. 10 or Commercial Paper Backstop). This data item is also used to find specific syndicated loans, i.e. Debtor-in-Possession and Leveraged Buyout.

UOPMAIN
Primary Use of Proceeds (Description Listed Down the Page): Purpose for which the largest portion of the proceeds from the offering will be used (e.g. General Corporate Purposes, Commercial Paper Backstop), listed down the page. This data item is also used to find specific syndicated loans, i.e. Debtor-in-Possession and Leveraged Buyout.

UOPMAINCODE
Primary Use of Proceeds (Code): SDC code indicating the purpose for which the largest portion of the proceeds from the offering will be used (e.g. 10).

UOPTEXT
Use of Proceeds (Description): Purpose for which the largest portion of the proceeds from the offering will be used (e.g. General Corporate Purposes) (30 characters wide).

UPBUSS
Issuer Ultimate Parent’s Business (Description): Short text describing issuer ultimate parent’s primary line of business (30 characters wide).

UPCUSIP
Issuer Ultimate Parent’s 6-digit CUSIP: The CUSIP is a six character, unique identifier for every company. Every U.S. company with publicly traded securities is listed in the Standard & Poors CUSIP directory and has a CUSIP assigned to it. When companies are sorted by their CUSIPs, the listing will be approximately alphabetical. In cases where a CUSIP has not been assigned, SDC will estimate one according to the rules specified by S&P.

UPDATE_STAMP
Date Deal was Last Updated by SDC.

UPCOMMISSIONEDBANK
Japanese Issues: Parent of Chief Commission Bank (Code): SDC code for the parent of chief commission bank. A chief commission bank is an institution required to protect the interests of investors in the event an issuer defaults on the interest and principal of the bond.

UPEXCH
Issuer Ultimate Parent’s Exchange Listing: Short description of primary stock exchange where issuer's ultimate parent's common stock is listed.

UPINTERNET_ADDRESS
The URL (Internet address) of the Issuer/Borrower's Ultimate Parent

UPNAICS_CODE
Issuer/Borrower Ultimate Parent NAIC (Code): A list of all North American Industry Classification System (NAICS) codes assigned to the ultimate parent of a company.

UPNAICS_DESC
Issuer/Borrower Ultimate Primary NAIC Description: A description of all North American Industry Classification System (NAICS) codes assigned to the ultimate parent of a company.

UPNAICS_PRIMARY_CODE
Issuer/Borrower Ultimate Parent Primary NAIC (Code): Primary North American Industry Classification System (NAICS) code assigned to the ultimate parent of a company.

UPNAICS_PRIMARY_DESC
Issuer/Borrower Ultimate Parent Primary NAIC Description: A description of the main North American Industry Classification System (NAICS) code assigned to the ultimate parent of a company.

UPLEVEL2_PRIMARY_CODE
Issuer/Borrower Ultimate Parent Primary NAIC Industry (Code): Primary North American Industry Classification System (NAICS) industry code associated with primary NAICS code of the ultimate parent of a company.
UPLEVEL2_PRIMARY_DESC
Issuer/Borrower Ultimate Parent Primary NAIC Industry Description: Primary North American Industry Classification System (NAICS) industry description associated with primary NAICS code of the ultimate parent of a company.

UPNAMES
Issuer Ultimate Parent’s Name: Name of issuer’s ultimate parent.

UPNAT
Issuer Ultimate Parent’s Nation (Name): Nation where issuer’s ultimate parent is located.

UPNATC
Issuer Ultimate Parent’s Nation (Code): Nation code where issuer’s ultimate parent is located.

UPNATREGC
Issuer Ultimate Parent’s Nation Region (Code): Nation region code where issuer’s ultimate parent is located.

UPPER_BOUND_RESET_CVSN1
Upper Bound for Reset Conversion 1 (%): Upward limit of the first reset conversion price in the case of an upward reset. Applies only to the Japanese Convertible Debt database.

UPPER_BOUND_RESET_CVSN2
Upper Bound for Reset Conversion 2 (%): Upward limit of the second reset conversion price in the case of an upward reset. Applies only to the Japanese Convertible Debt database.

UPPER_BOUND_RESET_CVSN3
Upper Bound for Reset Conversion 3 (%): Upward limit of the third reset conversion price in the case of an upward reset. Applies only to the Japanese Convertible Debt database.

UPPUB
Issuer Ultimate Parent’s Public Status (Code): SDC code indicating the public status of the issuer's ultimate parent.

UP_REVENUESBEF
Ultimate Parent Total Revenues Before Offering (US$ mil): Total revenues for the latest 12-month period before the offering, in millions of US dollars, for the Borrower’s Ultimate Parent. AVAILABLE FOR SYNDICATED LOANS DATABASE ONLY.

UPSEDOL
Issuer/Borrower Ultimate Parent's SEDOL. An identification code, consisting of seven alphanumeric characters, that is assigned to the ultimate parent of a company on the London Stock Exchange and on other smaller exchanges in the U.K.

UPSICP
Issuer Ultimate Parent’s Primary SIC (Code): Primary Standard Industrial Classification (SIC) code for the issuer’s ultimate parent. A separate SIC code is assigned to each line of business in which a company is involved. The primary SIC code indicates the primary line of business for the issuer based on revenues. The primary SIC code will be assigned based on information obtained from Securities and Exchange Commission filings and other corporate documents.

UPSTATE
Issuer Ultimate Parent’s State (Code): State code where the issuer’s ultimate parent is located.

UPSUPRANATIONAL
Issuer/Borrower Ultimate Parent Supranational Flag (Y/N)

UPTIC
Issuer Ultimate Parent’s Ticker Symbol at Offer: Trading symbol for issuer ultimate parent's common stock.

UPTRUSTEEST
Issuer Ultimate Parent’s Trustee State (Name): State where issuer’s ultimate parent’s trustee is located.

UPVEIC
Ultimate Parent All Industries (code): A separate code is assigned to each line of business in which the ultimate parent company is involved. The first code listed indicates the primary line of business for the issuer’s ultimate parent.

UPVEICDESC
Ultimate Parent All Industries (description): A separate description is assigned to each line of business in which the ultimate parent company is involved. The first description listed indicates the primary line of business for the issuer’s ultimate parent.

UPVEICP
Ultimate Parent Primary Industry (code): The code indicates the primary line of business for the issuer’s ultimate parent.

UPVEICPDESC
Ultimate Parent Primary Industry (description): The description indicates the primary line of business for the issuer’s ultimate parent.

USAMOUNT
Offer Amount in U.S. dollars.

USAUTHORIZED

USAUTHORIZEDPF
Amount of Security Authorized After Offer (US$). Applies only to UK New Issues database.
USEX
Exchange Rate to U.S. Dollar.

USEXCHANGERATE
US Currency Exchange rate reported on the day of Sign/Closing.

USISSUED

USISSUEDPF
Amount of Security Issued After Offer (US$). Applies only to UK New Issues database.

USMARKETPLACE
This data item only applies to the SDC Platinum™ Standard US Bond League Table Session (F Session). Yes/No indicator set to “Y” when the transaction meets the following criteria:
Includes all US dollar-denominated, non-convertible debt and non-convertible preferred stock transactions. Euro/144a transactions are included if dollar-denominated. Includes Mortgage-backed, Asset-backed and Taxable Municipal transactions.

USPR
Offer price in U.S. dollars.

USPRINCIPALAMOUNTUND
Amount underwritten in U.S. dollars.

USTOTALAUTHORIZED
Total capital authorized (US$) before offer. Applies only to UK New Issues database.

USTOTALAUTHORIZEDPF
Total capital authorized (US$) after offer. Applies only to UK New Issues database.

USTOTISSUED
Total capital issued (US$) before offer. Applies only to UK New Issues database.

USTOTISSUEDPF
Total capital issued (US$) after offer. Applies only to UK New Issues database.

UTILISATIONFEE
Loan Fee: Utilisation Fee %: The fee paid on the portion of the principal loan amount being used. Displays the Utilisation Fee in a range (if variable).

UTILISATIONFEE_MAX
Loan Fees: Utilisation Fee % Maximum: The maximum Utilisation Fee. If a range is reported the maximum Utilisation Fee is reported.

**UTILISATIONFEE_MIN**

Loan Fees: Utilisation Fee % Minimum: The minimum Utilisation Fee. If a range is reported the minimum Utilisation Fee is reported.

**UTOPIA_BEARER_REGISTERED**

Bearer/Registered: Bearer securities are those that are traded without a record of ownership. Registered form means that the issuer keeps records of the security owner.

**UTOPIA_PRICING_TECHNIQUE**

Pricing Technique: A drop down field indicating what method is being used to determine the price of the offered security.

**UTOPIA_REDEMPTION_PRICE**

Redemption Price: The price at which the issuer will redeem the bond on the maturity date.

**UTOPIA_REOFFER_PRICE**

Reoffer Price: A price fixed by the principal lead manager. The syndicate members agree to offer securities at the re-offer price to the primary market until the lead manager feels that the deal is largely placed. The deal is then said to ‘break syndicate’ and bonds are free to trade at whatever level the market sets. The re-offer price is instituted by the lead manager to assure that certain syndicate members do not unload securities at a price lower than the price agreed upon the syndicate as a whole. In most cases, the lead manager agrees to support the issue at the re-offer price. Another problem arises when syndicate members, who have trouble placing securities, insidiously sell the allocation back to the lead manager at the re-offer price.

**UTOPIA_TRANSACTION_CATEGORY**

Transaction Category: General category of bond being offered (e.g. Convertible bond).

**VALPUBUW**


**VALRTSUW**


**VALSECUW**


**VALUE_NON_IPO_2ND_SHS_UW**

Japanese Issues: Value of Non-IPO Secondary Shares Underwritten (Host): JPY value of Non-IPO secondary shares underwritten by each syndicate member. It equals to "Number of Non-IPO
Secondary Shares Underwritten" x "Offer Price".

**VALUE_PRIMSH_UW**


**VAT**

VAT Issue Flag (Y/N): Yes/No Flag set "Yes" where Value Added Tax (VAT) is being paid. Applies only to UK New Issues database.

**VE**

Venture Capital Backed IPO Issue Flag (Y/N): Yes/No flag set to "Yes" where the issuer was venture-backed at the time of the initial public offering.

**VEIC_CODE**

Issuer All Industries (code): A separate code is assigned to each line of business in which a company is involved. The first code listed indicates the primary line of business for the issuer based on revenues.

**VEICDESC**

Issuer All Industries (description): A separate description is assigned to each line of business in which a company is involved. The first description indicates the primary line of business for the issuer based on revenues.

**VEICP**

Issuer Primary Industry (code): The code indicates the primary line of business for the issuer based on revenues.

**VEICPDESC**

Issuer Primary Industry (description): The description indicates the primary line of business for the issuer based on revenues.

**VOTING**

Voting Rights of Shares. The voting rights of an issue (e.g. Full). Applies only to UK New Issues database.

**VOTING_FLAG**

Loan Voting Rights Flag (Y/N): Indicates whether the lenders listed on the deal have the right to vote on decisions that affect the company.

**WARC**

Warrant Call Indicator: Flag indicating whether the warrant has a call provision. A call provision provides the issuer with the right to buy back the warrants at a specified price.

**WARCD**
Warrant Initial Call Date (mm/dd/yy): The first date on which the issuer has the right to buy back the warrant at the warrant call price.

**WARCP**

Warrant Call Price: The price at which the issuer may buy back the warrants from holders.

**WARYC**

Years Until Warrant is Callable: Years from the offer date to the initial call date of the warrant.

**WARNUM**

Number of Warrants Issued per bond

**WARPCT**

Warrant Amount as % Principal Amount: For bonds with attached warrants, the total principal amount raised by the issuance of the attached warrants as a percentage of the total principal amount.

**WARPR**

Price of Warrant: The per warrant offer price.

**WARPREM**

Warrant Exercise Premium: Percent by which the warrant exercise price exceeds the underlying stock price.

**WARRNOTES**

Comments on Warrants.

**WARUS**

Amount Raised by Warrant in Host Currency (mil): For bonds with attached warrants, the total principal amount (in millions host currency) raised by the issuance of the attached warrants.

**WARUSM**

Amount Raised by Warrant ($US mil): For bonds with attached warrants, the total principal amount (in $US millions) raised by the issuance of the attached warrants.

**WITHDRAWAL_DATE**

Japanese Shelf Filings: Withdrawal Date: Date on which an issuer canceled the shelf in the middle of its life.

**WS_BOOKVAL**

Book Value per Share (Annual): Common equity (book value) divided by common shares outstanding from the latest fiscal year end, displayed in host currency.

**WS_CASHAND_EA**

Cash and Equivalents (Annual): Cash and cash-like items such as short-term investments that can be
quickly converted to cash from the latest fiscal year end, displayed in host currency.

**WS_CASHFLO_A**

Cash Flow (Annual): Net Income from Total Operations minus Preferred Dividends plus Depreciation from the latest fiscal year, displayed in host currency.

**WS_COMMONS_A**

Common Stock Equity (Annual): The amount of shareholders equity attributable to common stock from the latest fiscal year end, displayed in host currency. Common stock equity generally consists of the following items: 1. Common stock (all issues) at par value. 2. Capital surplus or additional paid-in capital. 3. Retained earnings or earned surplus (net of foreign exchange gains/losses). Common Stock Equity = Common stock (all issues) at par + Capital surplus (additional paid-in capital) + Retained earnings (or earned surplus).

**WS_COSTOF_A**

Cost of Sales (Annual): Cost of Sales for the latest fiscal year, displayed in host currency. Cost of Sales includes all expenses directly associated with the production of goods or services the company sells (such as material, labor and overhead) excluding depreciation, depletion, amortization, and SG&A.

**WS_COSTOF_Q**

Cost of Sales (Quarterly): Cost of Sales for the latest fiscal quarter, displayed in host currency. Cost of Sales includes all expenses directly associated with the production of goods or services the company sells (such as material, labor and overhead) excluding depreciation, depletion, amortization, and SG&A.

**WS_CURRENT1**

Current Ratio (Annual): Total Current Assets divided by the Total Current Liabilities from the latest fiscal year end.

**WS_CURRENTD2**

Current Dividend Yield: Dividend Yield for the most recent quarter.

**WS_CURRENTP1**

Current Price/Earnings Ratio (P/E Ratio): Price/Earnings Ratio for the most recent quarter.

**WS_DIVIDEND1_A**

Dividends Paid per Share (Annual): Dividends paid per share for the latest fiscal year, displayed in host currency.

**WS_FOREIGN_SA**

Foreign Sales (Annual): Revenue attributed to foreign sales for the latest fiscal year, displayed in host currency.

**WS_LATESTFI**

Latest Fiscal Ending Date: The date of the latest fiscal year end.
**WS_LATESTFI1**
Latest Fiscal Revenue: The latest fiscal year revenue, displayed in host currency.

**WS_LTMDATE**
LTM Date: The ending date of the latest twelve month financial period.

**WS_LTMDILUT1**
LTM Diluted EPS from Continuing Ops.: Diluted earnings per share from continuing operations for the latest twelve month financial period, displayed in host currency.

**WS_LTMREVEN**
LTM Revenue: Revenue for the latest twelve month financial period, displayed in host currency.

**WS_OPERATIN3_A**
Operating Profit After Depreciation (EBIT) (Annual): Known as EBIT, it is the operating revenue less cost of sales, operating expense, SG&A expense, research & development and depreciation for the latest fiscal year, displayed in host currency.

**WS_SALESPE2**
Sales per $ Inventory (Annual): The latest fiscal year revenue (sales) divided by that latest fiscal year inventories, displayed in host currency.

**WS_TOTALAS1_A**
Total Assets (Annual): Total current assets + total non-current assets from the latest fiscal year end, displayed in host currency.

**WS_TOTALCO_A**
Total Common Shares Outstanding (Annual) (Thous): Total common shares outstanding from the latest fiscal year end.

**WS_TOTALEQ_A**
Total Equity (Annual): Preferred stock equity + common stock equity for the latest fiscal year end, displayed in host currency.

**Y**
Yield: Offer Yield to Maturity/Put (%): For convertible and non-convertible debt, this is the rate of return an investor will receive if the security is held to the first maturity date; use PYLD (preferred yield) for yield for preferred stock.

**YADV**
Yield Advantage: Extra amount of return an investor will earn if he purchases a convertible security instead of the common stock of the same corporation.

**YEAR**
Offer Year (CCYY): Offer year of the issue

**YEN_BOOKAMOUNT**
Principal domestic amount, in Japanese Yen (mil), credited to each book manager on the issue.

**YEN_MANDATEAMT**
Principal domestic amount, in Japanese Yen (mil), credited to each mandated arranger on the issue.

**YEN_RANK1_OVERALLOT_PROCEEDS**
Proceeds Amount Inc. Over Sold in this Market (YEN mil): Proceeds amount of the issue in this market plus Over Sold in this Market for this market.

**YEN_TIER_AMOUNT**
Principal domestic amount, in Japanese Yen (mil), credited to each tier 1 agent on the issue.

**YH**
52-week High Common Stock Price: Take from prospectus.

**YL**
52-week Low Common Stock Price: Taken from prospectus.

**YPAR**
Years Until Callable at Par: Number of Years before the issuer can repurchase the bond at the face amount.

**YSINKE**
Number of Years Before Sinking Fund Ends: Number of years from offer date to date when last sinking fund payment is due.

**YSINKST**
Number of Years Before Sinking Fund Starts: Number of years from offer date to date when first sinking fund payment is due.

**YSIPO**
Years since company has offered its stock to the public for the first time.

**YTOFM**
Years to Final Maturity: Number of years from offer date to final maturity.

**YTOM**
Number of Years to Maturity: Number of years from the offer date to the maturity date. For serial and putable issues this item indicates the number of years to the first maturity date. In this case use FMAT (final maturity).
**YTyp**

Yield Type Code: Code describing type of non-fixed rate yield (i.e., floats, varies, serial, etc.)

**ZIPL**

Zip Code: Issuer's five number zip or postal code.